

## State of Connecticut Elderly & Disabled Homeowners Tax Relief Program

This program was created to help elderly and disabled homeowners by reducing their property tax bill on the basis of their income. For those who qualify, a tax relief credit ranging from \$150.00 to \$1250.00 will be applied to the July 1, 2020 payment (2019 Grand List).

### **Eligibility:**

- The applicant or their spouse must have reached age 65 no later than **December 31, 2019**.
- Disabled persons under 65 who are receiving permanent and total disability benefits may also be eligible. Proof of disability is required.
- The applicant must have been a resident for at least one year.
- Maximum qualifying income levels must not exceed \$37,000 for a single individual and \$45,100 for married couples.
- The applicant must currently be a homeowner of record and the property must also be the applicant's **principal residence**.

#### **Application:**

# • FILING PERIOD IS BETWEEN FEBRUARY 1ST AND MAY 15TH. APPLY IN PERSON AT THE ASSESSOR'S OFFICE

- To determine qualification for tax relief, all taxable and non-taxable income for 2019 will be counted, including all Social Security income; proof of all income is required.
- If you are not required to file a tax return, please bring in copies of all year-end statements of income, from ALL sources must be provided (Pension, Social Security, Interest, IRA distributions, W-2 forms etc.)

#### APPLICANTS MUST REAPPY EVERY TWO YEARS

Both the State of Connecticut and the Town of Beacon Falls have tax relief programs for elderly and disabled homeowners. Qualifying applicants may receive tax relief from **both programs**.