

To: Board of Finance & Board of Selectmen
From: Natasha Nau, Finance Manager
Cc: Erin Schwarz, Assistant to the Finance Manager
Date: November 10, 2022
Subject: October Monthly Report – Finance Department



GENERAL:

- **Financial Accounting/Asset Software:** AsseTrax data audit is 95% complete. More holes found than anticipated and therefore taking longer. SlatePages API integration project to occur in November, with a launch to staff in December.
- **Streetlogix:** Winter item as we finish the asset project.
- **FY22 Annual Audit:** preparing for the auditor's November visit.
- **WC Audit:** occurring 11/16.
- **Financial Policy Manual:** a few outstanding language changes of our own as a result of issues found during operations. A litany of language changes are being presented this month as a result of a comparison of Federal Uniform Guidance Procurement Standards to the Town's Standard Procurement Policies via our auditor.

PROCUREMENT:

- **RFQs/RFPs/ITBs:**
 - Winter opportunities being drafted (22-7 & 22-8).
- **Contracts:**
 - **Paving (20-9R):** completed for season.
 - **BV Rd (21-1):** work completed. Awaiting final invoice review by engineer.
 - **Data Center Professional Engineering Services (21-4):** First Selectman to provide update.
 - **Data Center Legal:** First Selectman to provide update.
 - **Burton Road Sanitary Sewer Replacement (22-1):** work is complete and 2nd payment request submitted. \$143K over total \$332K contract. This is on the agenda for discussion.
 - **Rehabilitation of Patricia Terrace, Dolly Drive, and Coventry Lane (22-2):** Drainage work set to begin in 2 weeks and continue through winter shut-down as permitted.
 - **Rehabilitation of Burton Road (22-3):** closed on 10/26 with 6 submissions received. This is now under review and being graded. An award should be ready for suggestion to the State within 1-2 weeks.
 - **10-Year Plan of Conservation and Development and CGS 8-30j Affordable Housing Plan Services (22-4):** posted 10/17. Questions due 10/31. Non received. Submissions due 11/14.
 - **Emergency Boiler Replacement at Beacon Hose Co. No. 1 (22-5):** posted 10/20 after boiler failed. Optional on-site 10/25. Deadline extended a couple times due to numerous issues and questions. Closed 12/2. 7 submissions received. Graded and awarded to two bidders: 1 for oil fired boiler replacement and 1 for air circulator repair/replacement.
 - **Transportation and Disposal Services of Liquid Sewage Sludge Generated from WPCF (22-6):** posted 10/25; optional on-site 11/1; questions due 11/15;

closes 11/22. Discussion ensuing about canceling bid and renewing for 1-2 years with current provider, per the allowance in the existing contract.

- **Trash & Recycling:** the Town's 5-year trash and recycling contract with the current provider expired 10/1. First Selectman and Finance met with the provider and all agreed to an extension of services at their new stated rate through the November meetings, which was budgeted for in the FY23 budget. Due to this service being a non-professional service, a financial policy manual waiver would be required to execute the one-year extension the First Selectman desires to pursue.
- **SOWs:** Playscape Expansion in draft-form but in analyzing the PO, Finance realized that the P&R Commission selected a non-state contract item. Sent memo to the commission for review at their 10/17 meeting. Tabled until next month. We need to ensure this is installed by 4/30 so we can apply for the next Katharine Matthies round.

BUDGET/PAYABLES/RECEIVABLES:

- **October FY23 Revenue and Expenditure Summary:**
 - **Revenue:** 49.15% collected or \$11.64M realized YTD and \$1.3M this month. The most notable receipts this month are MRSA, ECS, and property taxes.
 - **Expenditures:** 81.07% committed. \$1.55M expended this month and \$7.89M YTD. \$11.3M encumbered and \$4.48M unencumbered.
- **Transfers & Line to Monitor:** 6 transfers & 22 lines to monitor.
- **FY21 Outstanding Capital Projects:**
 - **DPW generator:** Delivery/install expected August 2023.
 - **Digester:** change order is \$108K, doubling the project cost. Engineer recommends to proceed. Work set to begin in November pending agreement and funding.
 - **Station 2:** no longer pursuing (per presentation from BHC at Sept meeting). Money being proposed for transfer out of this project and into the "Trailer, UTV & Skid Pumps" project. Cost research completed in October and being presented at this meeting for discussion.
- **FY22 Outstanding Capital Projects:**
 - **Fire generator:** see notes above under DPW generator.
 - **Police carport:** Memorandum with proposal from PD forthcoming. Spring 2023 project.
 - **FM vehicle:** Additional FY23 budget request denied. Used vehicle or transfer from another department should be explored. A portion of this is being proposed for usage on the "Trailer, UTV & Skid Pumps" project.
 - **Town Hall Roof:** Work began in October and will conclude in November. The roof is almost complete. A proposal for gutters is being drafted by contractor because they were not included in the original scope.
 - **Rimmon Hill Schoolhouse Relocation:** Owner is having property surveyed. An application needs to be submitted to IWWC. Maybe next CY.
- **FY23 Outstanding Capital Projects:**
 - **Fire & EMS - Cutter/Spreader/Rams + Vehicle Stabilization Kits:** see comments in Grants section below.

- **Fire & EMS - Rescue Rope Replacement:** backordered items delivered and paid for. Project complete.
- **Fire & EMS - Pumper + Tanker Financing Pmt. (1 of 5):** will occur before due date on 1/27/23. Delivery estimates are June 2023 for engine and February 2022 for tanker.
- **Fire Marshal - Fire Extinguisher Simulation Prog.:** see comments in Grants section below.
- **Land Use - Plan of Conservation & Development (POCD):** see Procurement section above.
- **Police - Patrol Car Replacement:** Delivery was expected in Sept/Oct but vendor has encountered delays. Estimate is before Thanksgiving.
- **PW - 2001 Plow Truck Replacement Plan:** Grants research commencing soon.
- **PW - Repaint Volvo Loader:** due to temporary service unavailability, work is being delayed until spring when unit is not in use.
- **PW - Beacon Valley Road Bridge:** ITB in the works.
- **PW - Beacon Valley Road (East Side):** engineer must supply answers to the NVCOG's questions. Final review will follow. Commitment To Fund Letter can then be administered to us. We get the State to review the bid package and get permission to advertise. \$12k of easements have been paid out.
- **PW - Burton Road & Wall:** see Procurement section above.
- **PW - Street Master Plan: Preventative/Rehabilitation/Reconstruction:** working on the Patricia/Dolly/Coventry contract, as noted above.
- **Recreation - Expansion of Playscape:** working with (state contract) vendor to get PO drafted. Issues with one of the items not being on state contract. Discussion with Parks and Rec Commission needs to occur.
- **Senior/Health Services - Replacement of Windows & Flooring:** this will be a May/June project because we have to wait to apply to LOCIP in March.
- **Senior/Health Services - Replacement of Concrete Ramp:** same comment as above.
- **Town Hall/Townwide - Main St. Improvement:** scope of work change submitted to grantor. No response yet.
- **Town Hall/Townwide - Switch Replacement – EOC/Snr Center Generator:** Same delivery date (August 2023).
- **Town Hall/Townwide - SWM/Sewer Projects –** as we work on road rehab projects, we separate out this work to go under ARPA.
- **Town Hall/Townwide - O&G Data Center Development (engineering + legal):** First Selectman to provide update.
- **Town Hall/Townwide - BHC assisted Finance in putting the PO in.** Awaiting delivery.
- **WWTP - Electrical & Generator:** ITB anticipated to be a winter item.
- **American Rescue Plan Act:** monthly spending report attached.

GRANTS:

- **DEEP VFA:** Submitted on 7/21 for \$1,241 for bumper line nozzle replacement. Awarded 11/7 in full.

- **FEMA AFG & FPS:** Awards for AFG began in late August but halted as of 9/28 with no explanation. Hoping for them to restart soon.
- **State EV grant:** Submitted for \$149,569 for (2) Level 2 stations plus prep. No word yet.
- **STEAP:** Cut PO to engineer for their work over the winter. Fall 2023 or later start pending status of Burton Road closure.
- **Build Back Better America grants (Fed DOT):** submitted \$4M application for Safe Streets for North Main St rehab to the NVCOG for inclusion in their regional app submitted 10/13/22 (20% match might be required - TBA).
- **Transit Oriented Design (TOD) (CT OPM):** Submitted for \$2M community center on Wolfe Avenue on 9/1/22. Award announcements were made 10/12 and we were not awarded.
- **Community Investment Fund (CIF):** open 11/1/22-1/6/23. Application will be for approximately \$3.4M-\$4M and will include the scope submitted to TOD (senior and community center) plus another floor for the library.
- **LOTICIP:**
 - The NVCOG comments need to be reflected by engineer and resubmitted before a Commitment to Fund can be administered.

Attachments:

- Oct - Actual & Estimated Revenue report
- Oct - Expenditures, Encumbrances & Appropriations report
- FY23 Transfers & Lines to Monitor
- Oct - ARPA Expenditure Report
- Financial Policy Manual updates and federal uniform guidance chart
- Trash & Recycling Contract extension
- 22-5 executive summary report
- 22-3 executive summary report
- CIF memo and attachment

Statement of Actual & Estimated Revenue

Town of Beacon Falls
 For Period Ending 10/31/2022
 Selecting on FUND from 10 to 10

ACCOUNT DESCRIPTION	ESTIMATED REVENUE	MONTH-TO-DATE REVENUE	YEAR-TO-DATE REVENUE	UNREALIZED REVENUE	ACTUAL YTD % REALIZED
10.80.01.1070					
STATE - MISCELLANEOUS REIMBURSE	1,000.00		1.00	999.00	0.10
10.80.01.4005					
STATE PROPERTY TAX (PILOT)	38,089.00			38,089.00	
10.80.01.4020					
MRSA SALES TAX SHARING		122,214.34	122,214.34	122,214.34-	
10.80.01.4022					
MUNICIPAL TRANSITION (MV CAP RE	142,406.00		142,406.00		100.00
10.80.01.4030					
DISABILITY TAX RELIEF	2,129.00			2,129.00	
10.80.01.4035					
ADD. EXEMPTIONS FOR VETERANS	8,236.00			8,236.00	
10.80.01.4040					
TOWN-AID-ROAD	192,974.00		95,240.80	97,733.20	49.35
10.80.01.4045					
SCHOOL EQ. GRANT GTB&ECS	4,012,796.00	1,003,199.00	1,003,199.00	3,009,597.00	25.00
10.80.01.4055					
MASHANTUCKET PEQUOT GRANT	12,467.00			12,467.00	
10.80.01.4062					
DISTRESSED MUNICIPALITIES	19,354.00			19,354.00	
10.80.01.4066					
MUNICIPAL GRANT-IN-AID	43,809.00			43,809.00	
10.80.01.4070					
MISCELLANEOUS REIMBURSEMENTS	5,000.00	40.00	365.00	4,635.00	7.30
10.80.01.4072					
EMPG GRANT	5,000.00			5,000.00	
10.80.02.4070					
PLANNING & ZONING COMMISSION	5,000.00	3,204.00	4,356.00	644.00	87.12
10.80.02.4075					
ZONING BD. OF APPEALS	500.00			500.00	
10.80.02.4080					
BUILDING PERMITS	200,000.00	10,280.00	47,215.00	152,785.00	23.61
10.80.02.4081					
AMBULANCE REIMBURSEMENT	5,000.00			5,000.00	
10.80.02.4082					
FIRE MARSHAL INSPECTIONS	3,000.00	600.00	1,865.00	1,135.00	62.17
10.80.02.4087					
CONVEYANCE - TOWN CLERK	125,000.00	11,595.61	43,089.89	81,910.11	34.47
10.80.02.4088					
LOCIP - TOWN CLERK	2,000.00	192.00	786.00	1,214.00	39.30
10.80.02.4089					
MERS - TOWN CONTRIBUTION	12,000.00	356.00	1,368.00	10,632.00	11.40
10.80.02.4090					
MISCELLANEOUS PERMITS	500.00	25.00	250.00	250.00	50.00
10.80.02.4091					
INLANDS WETLANDS FEES	1,500.00	1,587.00	2,870.35	1,370.35-	191.36
10.80.02.4096					
POLICE EXTRA DUTY	15,000.00		15,000.00		100.00
10.80.02.4099					
POLICE - OTHER REVENUE	2,500.00	280.00	490.00	2,010.00	19.60
10.80.02.4101					
POLICE TRAFFIC TICKETS	2,500.00	1,385.00	2,850.00	350.00-	114.00
10.80.02.4105					
DOG LICENSE	350.00	4.00	52.00	298.00	14.86
10.80.02.4106					
TOWN CLERK RECORDING FEES & VI	45,000.00	3,394.00	12,289.00	32,711.00	27.31
10.80.02.4110					
DISPOSAL FEES	100.00	16.00	261.60	161.60-	261.60
10.80.02.4120					
MINI-BUS	6,000.00	1,009.00	2,334.00	3,666.00	38.90
10.80.02.4999					

Statement of Actual & Estimated Revenue

Town of Beacon Falls
 For Period Ending 10/31/2022
 Selecting on FUND from 10 to 10

ACCOUNT DESCRIPTION	ESTIMATED REVENUE	MONTH-TO-DATE REVENUE	YEAR-TO-DATE REVENUE	UNREALIZED REVENUE	ACTUAL YTD % REALIZED
MISCELLANEOUS INCOME 10.80.03.4122	1,000.00	3,402.90	6,502.71	5,502.71-	650.27
INTEREST - TAX COLLECTOR 10.80.03.4123	150,000.00	5,139.34	29,340.70	120,659.30	19.56
LIENS/FEES - TAX COLLECTOR 10.80.03.4126	1,500.00	565.67	674.32	825.68	44.95
SUPPLEMENTAL MOTOR VEHICLE TA 10.80.03.4132	200,000.00			200,000.00	
WATER PROJECT (2001) - CURRENT & 10.80.03.4133	35,000.00	4,569.87	20,238.00	14,762.00	57.82
RIMMON HILL SEWER ASSESSMENTS 10.80.04.4130	85,000.00	16,570.13	65,611.59	19,388.41	77.19
TELECOMM. PROPERTY TAX 10.80.04.4140	9,641.00			9,641.00	
MISCELLANEOUS 10.80.04.4145	500.00			500.00	
INSURANCE MEMBER DISTRIBUTION 10.80.04.4150	10,000.00		13,250.00	3,250.00-	132.50
XEROX EQUIPMENT 10.80.04.4161	150.00		89.50	60.50	59.67
INSURANCE CLAIMS 10.80.05.4165	1,000.00	1,266.05	6,948.33	5,948.33-	694.83
INVESTMENTS/INTEREST EARNED 10.80.06.4300	10,000.00	1,959.04	7,638.63	2,361.37	76.39
PROPERTY TAXES-CURRENT 10.80.06.4301	16,921,048.00	98,776.64	9,673,123.83	7,247,924.17	57.17
PROPERTY TAXES - PRIOR 10.80.06.4325	250,000.00	6,923.93	67,898.10	182,101.90	27.16
TRANSFER FROM UNASSIGNED FUND 10.80.06.4327	747,981.00			747,981.00	
TRANSFER FROM UNASSIGNED TO V 10.80.06.4328	100,000.00			100,000.00	
TRANSFER IN FROM DEBT SERVICE 10.80.06.4400	250,000.00		250,000.00		100.00
SALE OF TOWN PROPERTY	1,000.00			1,000.00	
Report Totals	23,683,030.00	1,298,554.52	11,639,818.69	12,043,211.31	49.15

Statement of Expenditures, Encumbrances & Appropriations

Town of Beacon Falls
 For Period Ending 10/31/2022
 Selecting on FUND from 10 to 10

ACCOUNT ACCOUNT DESCRIPTION	DEPT	ORIGINAL BUDGET	AMENDED BUDGET	MONTH-TO-DATE EXPENDITURES	YEAR-TO-DATE EXPENDITURES	OUTSTANDING ENCUMBRANCES	UNENCUMBERED BALANCE	PERCENT USED
10.90.01.1010								
WAGES - FIRST SELECTMAN	01	62,000.00	62,000.00	5,166.67	20,666.68		41,333.32	33.33
10.90.01.1011								
WAGES - SELECTMAN	01	13,750.00	13,750.00	1,145.83	4,583.32		9,166.68	33.33
10.90.01.1012								
WAGES - SELECTMAN	01	13,750.00	13,750.00	1,145.83	4,583.32		9,166.68	33.33
10.90.01.1014								
HUMAN RESOURCES CONSULTA	01	41,580.00	41,580.00	1,497.51	6,871.28		34,708.72	16.53
10.90.01.1020								
WAGES - FIRST SELECTMAN'S S	01	50,432.00	50,432.00	3,872.47	15,891.71		34,540.29	31.51
10.90.01.1021								
OVERTIME - OFFICE ADMINISTRA	01	1,662.00	1,662.00	62.36	342.95		1,319.05	20.63
10.90.01.1220								
FIRST SELECTMAN'S EXPENSES	01	2,500.00	2,500.00	118.54	801.87		1,698.13	32.07
Totals for Department: 01 (SELECTMAN)		185,674.00	185,674.00	13,009.21	53,741.13		131,932.87	28.94
10.90.03.1040								
WAGES - CUSTODIAN	03	42,739.00	42,739.00	2,873.87	12,657.18		30,081.82	29.62
10.90.03.1049								
WAGES - OVERTIME CUSTODIAN	03	2,000.00	2,000.00	35.54	167.56		1,832.44	8.38
10.90.03.1070								
BOARD & COMMISSION CLERKS	03	13,000.00	13,000.00	1,120.00	3,840.00		9,160.00	29.54
10.90.03.1071								
BOARD & COMMISSION EXPENSE	03	1,000.00	1,000.00	23.37	153.14		846.86	15.31
10.90.03.1078								
LEGAL NOTICES	03	6,000.00	6,000.00	412.32	797.44		5,202.56	13.29
10.90.03.1080								
POSTAGE	03	3,200.00	3,200.00	130.04	806.66		2,393.34	25.21
10.90.03.1090								
OFFICE SUPPLIES	03	12,700.00	12,700.00	609.14	3,075.12	6,366.52	3,258.36	74.34
10.90.03.1105								
INFORMATION TECHNOLOGY - SU	03	74,000.00	74,000.00	4,290.10	33,132.70	33,070.00	7,797.30	89.46
10.90.03.1110								
HONOR ROLL MEMORIAL	03	800.00	800.00				800.00	
10.90.03.1120								
UTILITIES - ELECTRICITY	03	7,500.00	7,500.00	40.03	992.01		6,507.99	13.23
10.90.03.1121								
ELECTRICITY - SOLAR GENERATIO	03	50,000.00	50,000.00	4,370.00	15,006.92		34,993.08	30.01

Statement of Expenditures, Encumbrances & Appropriations

Town of Beacon Falls
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10.90.03.1122								
UTILITIES - HEAT & WATER	03	9,200.00	9,200.00	1,799.20	2,059.04	5,876.02	1,264.94	86.25
10.90.03.1130								
TELEPHONE & INTERNET	03	19,540.00	19,540.00	747.06	5,495.92		14,044.08	28.13
10.90.03.1135								
TOWN CELL PHONES	03	21,000.00	21,000.00	1,617.76	4,828.46		16,171.54	22.99
10.90.03.1140								
MISC. REPAIRS/BUILDING MAINT	03	18,000.00	26,000.00	936.76	11,270.14	2,923.50	11,806.36	54.59
10.90.03.1160								
ELEVATOR SERVICE AGREEMEN	03	3,500.00	3,500.00	256.79	1,027.16	2,106.52	366.32	89.53
10.90.03.1167								
MILEAGE & TOWN CAR MAINT.	03	2,500.00	2,500.00	196.26	315.64		2,184.36	12.63
10.90.03.1495								
EDUCATION/TRAINING	03	6,000.00	6,000.00	623.00	929.49		5,070.51	15.49
10.90.03.1600								
ALARM SYSTEM MONITORING	03	12,000.00	12,000.00		2,544.61	5,336.27	4,119.12	65.67
Totals for Department: 03 (TOWN HALL)		304,679.00	312,679.00	20,081.24	99,099.19	55,678.83	157,900.98	49.50
10.90.05.1010								
WAGES - TOWN CLERK	05	61,500.00	61,500.00	4,730.76	19,091.99		42,408.01	31.04
10.90.05.1020								
WAGES-ASST.TOWN CLERK / PT	05	26,459.00	26,459.00	952.06	952.06		25,506.94	3.60
10.90.05.1042								
WAGES - ASST. TOWN CLERK	05	47,921.00	47,921.00	3,686.21	14,896.22		33,024.78	31.08
10.90.05.1170								
TOWN CLERK EXPENSES	05	5,000.00	5,000.00	335.68	1,280.58		3,719.42	25.61
10.90.05.1175								
ELECTION EXPENSES	05	2,000.00	2,000.00		114.03		1,885.97	5.70
10.90.05.1180								
LAND RECORDS SOFTWARE SYS	05	20,560.00	20,560.00	1,904.00	6,055.00	13,587.00	918.00	95.54
10.90.05.1190								
LEASE PURCHASE COPIER	05	2,000.00	2,000.00	74.17	279.99	460.00	1,260.01	37.00
10.90.05.1195								
RECORDS/BOOKS	05	4,000.00	4,000.00		385.00		3,615.00	9.63
10.90.05.1210								
MAP PRINTER MAINT. & SUPPLIE	05	600.00	600.00				600.00	
10.90.05.1405								
VITAL STATISTICS	05	200.00	200.00				200.00	

Statement of Expenditures, Encumbrances & Appropriations

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10.90.05.2155								
GENERAL CODE	05	1,200.00	1,200.00				1,200.00	
Totals for Department: 05 (TOWN CLERK)		171,440.00	171,440.00	11,682.88	43,054.87	14,047.00	114,338.13	33.31
10.90.07.1010								
WAGES - TAX COLLECTOR	07	63,101.00	63,101.00	4,853.92	19,589.03		43,511.97	31.04
10.90.07.1020								
WAGES - ASST. TAX COLLECTOR	07	30,390.00	30,390.00	2,225.67	10,576.64		19,813.36	34.80
10.90.07.1060								
COMPUTER LICENSE & SUPPORT	07	7,000.00	7,000.00		6,984.60		15.40	99.78
10.90.07.1061								
COMPUTER SVCS - PRINTING	07	8,800.00	8,800.00		5,441.41		3,358.59	61.83
10.90.07.1220								
MISCELLANEOUS EXPENSES	07	6,600.00	6,600.00	75.64	1,820.73		4,779.27	27.59
10.90.07.1221								
EDUCATION	07	800.00	800.00	50.00	695.48		104.52	86.94
Totals for Department: 07 (TAX COLLECTOR)		116,691.00	116,691.00	7,205.23	45,107.89		71,583.11	38.66
10.90.09.1010								
WAGES - TREASURER	09	13,750.00	13,750.00	1,145.83	4,583.32		9,166.68	33.33
Totals for Department: 09 (TREASURER)		13,750.00	13,750.00	1,145.83	4,583.32		9,166.68	33.33
10.90.11.1020								
WAGES - BUILDING INSPECTOR	11	42,500.00	42,500.00	3,269.24	13,276.96		29,223.04	31.24
10.90.11.1021								
WAGES - BUILDING ADMINISTRAT	11	15,589.00	15,589.00	1,161.00	4,763.20		10,825.80	30.55
10.90.11.1022								
OVERTIME - BUILDING ADMINIST	11	6,318.00	6,318.00		141.32		6,176.68	2.24
10.90.11.1023								
WAGES - LAND USE ADMINISTRA	11	15,600.00	28,100.00	2,777.50	7,738.50		20,361.50	27.54
10.90.11.1024								
WAGES - WEO	11	6,644.00	6,644.00	678.73	3,377.67		3,266.33	50.84
10.90.11.1025								
WAGES - ZEO	11	34,590.00	22,090.00		2,837.99		19,252.01	12.85
10.90.11.1167								
BUILDING INSPECTOR MILEAGE	11	3,500.00	3,500.00	256.25	729.38		2,770.62	20.84

Statement of Expenditures, Encumbrances & Appropriations

Town of Beacon Falls
 For Period Ending 10/31/2022
 Selecting on FUND from 10 to 10

ACCOUNT ACCOUNT DESCRIPTION	DEPT	ORIGINAL BUDGET	AMENDED BUDGET	MONTH-TO-DATE EXPENDITURES	YEAR-TO-DATE EXPENDITURES	OUTSTANDING ENCUMBRANCES	UNENCUMBERED BALANCE	PERCENT USED
10.90.11.1220								
BLDG/P&Z/IWWC/CONSERV MIS	11	5,300.00	5,300.00	11.91	166.26	1,800.00	3,333.74	37.10
10.90.11.1223								
SOIL CONSERVATION	11	1,500.00	1,500.00		1,500.00			100.00
10.90.11.1225								
BLIGHT	11	1,000.00	1,000.00				1,000.00	
10.90.11.1226								
LAND ACQ./OS PRESERVATION F	11	1,000.00	1,000.00				1,000.00	
10.90.11.1227								
OPEN SPACE MAINTENANCE	11	5,000.00	5,000.00			5,000.00		100.00
Totals for Department: 11 (BUILDING DEPT)		138,541.00	138,541.00	8,154.63	34,531.28	6,800.00	97,209.72	29.83
10.90.13.1045								
WAGES - LONGEVITY	13	7,200.00	7,200.00				7,200.00	
10.90.13.1047								
WAGES-PAYMENT IN LIEU HEAL	13	5,750.00	6,750.00				6,750.00	
10.90.13.1235								
WAGE SALARY ADJUSTMENTS	13	45,000.00	45,000.00		14,511.48		30,488.52	32.25
10.90.13.1240								
SOCIAL SECURITY	13	186,347.00	186,347.00	14,776.64	62,551.59		123,795.41	33.57
10.90.13.1245								
MEDICAL INSURANCE	13	422,000.00	422,000.00	33,134.08	179,567.57		242,432.43	42.55
10.90.13.1246								
LIFE INSURANCE	13	15,000.00	15,000.00	1,084.75	4,083.60		10,916.40	27.22
10.90.13.1247								
DENTAL REIMBURSEMENT	13	19,500.00	19,500.00	1,594.51	5,998.48		13,501.52	30.76
10.90.13.1250								
PENSION	13	470,064.00	470,064.00	23,181.36	249,650.29		220,413.71	53.11
10.90.13.1255								
WORKERS COMPENSATION	13	125,979.00	125,979.00		121,305.00		4,674.00	96.29
10.90.13.1256								
FIRE - LIFE AND AD&D INSURANC	13	9,400.00	9,400.00		7,992.74		1,407.26	85.03
10.90.13.1257								
EMPLOYEE ASSISTANCE PROGR	13	3,375.00	3,375.00	237.79	713.37	2,140.11	521.52	84.55
10.90.13.1595								
PW CLOTHING ALLOWANCES	13	5,000.00	7,200.00	800.00	7,200.00			100.00

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Totals for Department: 13 (EMPLOYEE'S BENEFITS)		1,314,615.00	1,317,815.00	74,809.13	653,574.12	2,140.11	662,100.77	49.76
10.90.15.1041								
WAGES - CERTIFIED ASSESSOR	15	67,959.00	67,959.00	5,381.64	21,722.57		46,236.43	31.96
10.90.15.1042								
WAGES - CLERK P/T	15	35,100.00	35,100.00	2,700.00	10,800.00		24,300.00	30.77
10.90.15.1043								
WAGES - BD. OF ASSESSMENT A	15	1,800.00	1,800.00				1,800.00	
10.90.15.1060								
COMPUTER LICENSES & SUPPO	15	12,320.00	12,320.00	5,540.00	12,254.60	65.40	0.00	100.00
10.90.15.1061								
COMPUTER SERVICES - PRINTI	15	1,480.00	1,480.00	99.50	99.50	1,380.50		100.00
10.90.15.1220								
OFFICE SUPPLIES	15	3,500.00	3,500.00	124.36	931.58		2,568.42	26.62
10.90.15.1280								
GIS (MAPS)/ONLINE PROPERTY C	15	6,800.00	6,800.00	210.00	3,510.00	2,500.00	790.00	88.38
10.90.15.1495								
EDUCATION	15	2,200.00	2,200.00				2,200.00	
Totals for Department: 15 (BD OF ASSESSORS)		131,159.00	131,159.00	14,055.50	49,318.25	3,945.90	77,894.85	40.61
10.90.19.1380								
AUDIT	19	30,700.00	30,700.00	10,200.00	10,200.00	17,200.00	3,300.00	89.25
10.90.19.1381								
ACTUARIAL VALUATIONS	19	4,000.00	4,000.00				4,000.00	
Totals for Department: 19 (BOARD OF FINANCE)		34,700.00	34,700.00	10,200.00	10,200.00	17,200.00	7,300.00	78.96
10.90.20.1044								
WAGES - ADMIN ASST. FINANCE	20	53,690.00	53,690.00	4,144.75	16,741.27		36,948.73	31.18
10.90.20.1046								
WAGES - FINANCE MANAGER	20	79,517.00	79,517.00	5,589.39	23,043.02		56,473.98	28.98
10.90.20.1047								
WAGES - OVERTIME	20	5,236.00	5,236.00	276.85	688.82		4,547.18	13.16
10.90.20.1060								
COMPUTER LICENSES & SUPPO	20	25,000.00	25,000.00		7,400.83	14,092.67	3,506.50	85.97
10.90.20.1061								
INTERNS	20	2,960.00	2,960.00		1,417.50		1,542.50	47.89

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Totals for Department: 20 (FINANCE DEPARTMENT)		166,403.00	166,403.00	10,010.99	49,291.44	14,092.67	103,018.89	38.09
10.90.21.1220								
EXPENSES - EDC	21	5,000.00	5,000.00				5,000.00	
Totals for Department: 21 (ECONOMIC DEVELOPMENT)		5,000.00	5,000.00				5,000.00	
10.90.29.1010								
WAGES - REGISTRARS (2)	29	27,500.00	27,500.00	2,291.66	9,418.64		18,081.36	34.25
10.90.29.1011								
WAGES - DPTY REGISTRARS	29	2,000.00	2,000.00		528.00		1,472.00	26.40
10.90.29.1031								
WAGES - ELECTION WORKERS	29	5,000.00	5,000.00		3,669.17		1,330.83	73.38
10.90.29.1173								
CERTIFICATION & WORKSHOPS	29	1,500.00	1,500.00		87.50		1,412.50	5.83
10.90.29.1175								
REGISTRATION/CONFERENCES/	29	1,500.00	1,500.00		220.00		1,280.00	14.67
10.90.29.1176								
OFFICE SUPPLIES	29	1,500.00	1,500.00		197.00		1,303.00	13.13
10.90.29.1177								
MAINT. VOTING MACHINES	29	1,000.00	1,000.00				1,000.00	
10.90.29.1345								
ELECTION EXPENSES	29	4,000.00	4,000.00	88.35	1,919.48	2,727.40	646.88-	116.17
10.90.29.1355								
PRIMARIES	29	2,000.00	2,000.00		1,662.77		337.23	83.14
10.90.29.1360								
CANVAS EXPENSES	29	300.00	300.00				300.00	
Totals for Department: 29 (REGISTRAR OF VOTERS)		46,300.00	46,300.00	2,380.01	17,702.56	2,727.40	25,870.04	44.13
10.90.33.1270								
LEGAL FEES/TOWN COUNSEL RE	33	100,000.00	100,000.00	4,562.36	8,908.73		91,091.27	8.91
10.90.33.1290								
ENGINEERING & CONSULTANTS	33	150,000.00	150,000.00	15,735.00	37,437.50	59,345.00	53,217.50	64.52
10.90.33.1291								
TOWN PLANNER	33	49,000.00	49,000.00	10,852.30	21,482.30	21,260.00	6,257.70	87.23
10.90.33.1385								
TOWN WEBSITE/WEBSITE CONS	33	2,955.00	2,955.00				2,955.00	

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Totals for Department: 33 (PROFESSIONAL FEES)		301,955.00	301,955.00	31,149.66	67,828.53	80,605.00	153,521.47	49.16
10.90.37.1410								
PROPERTY, CASUALTY & CYBER	37	116,500.00	116,500.00		92,932.00		23,568.00	79.77
Totals for Department: 37 (TOWNWIDE INSURANCE)		116,500.00	116,500.00		92,932.00		23,568.00	79.77
10.90.39.1415								
REGIONAL COUNCIL GOV'TS (NV	39	3,792.00	3,792.00		3,715.17		76.83	97.97
10.90.39.1425								
CCM	39	3,571.00	3,571.00		3,571.00			100.00
10.90.39.1430								
VALLEY COUNCIL/BROWNFIELD	39	1,000.00	1,000.00		1,000.00			100.00
10.90.39.1440								
C.O.S.T.	39	1,075.00	1,075.00	1,075.00	1,075.00			100.00
Totals for Department: 39 (AGENCY MEMBERSHIP)		9,438.00	9,438.00	1,075.00	9,361.17		76.83	99.19
10.90.44.1010								
STIPEND - FIRE CHIEF	44	12,923.00	12,923.00	1,076.92	4,307.68		8,615.32	33.33
10.90.44.1012								
STIPEND - ADMIN. ASSISTANT (S	44	3,652.00	3,652.00	304.33	1,217.32		2,434.68	33.33
10.90.44.1030								
TELEPHONE	44	5,759.00	5,759.00	166.86	1,730.50		4,028.50	30.05
10.90.44.1031								
EMERGENCY TELEPHONE (911)	44	20,820.00	20,820.00	69.12	4,818.20	4,401.10	11,600.70	44.28
10.90.44.1060								
SOFTWARE & IT	44	19,100.00	19,100.00	696.10	8,295.12	7,782.70	3,022.18	84.18
10.90.44.1121								
ELECTRICITY	44	10,000.00	10,000.00	172.13	1,083.87		8,916.13	10.84
10.90.44.1122								
HEATING FUEL	44	15,000.00	15,000.00	2,632.95	2,989.57	9,677.61	2,332.82	84.45
10.90.44.1123								
WATER	44	1,300.00	1,300.00	52.67	324.22		975.78	24.94
10.90.44.1435								
BUILDING MAINTENANCE	44	18,000.00	18,000.00	391.96	3,756.53	2,324.00	11,919.47	33.78
10.90.44.1436								
BUILDING EQUIPMENT	44	6,500.00	6,500.00	81.75	232.25		6,267.75	3.57

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10.90.44.1465								
COMM. EQUIP-MAINTENANCE	44	6,000.00	6,000.00		2,473.43		3,526.57	41.22
10.90.44.1466								
EQUIPMENT MAINTENANCE	44	9,000.00	9,000.00	692.00	1,892.07	2,386.61	4,721.32	47.54
10.90.44.1470								
VEHICLE FUEL	44	14,200.00	14,200.00	2,782.12	9,275.59		4,924.41	65.32
10.90.44.1471								
MANDATORY VEHICLE AND EQU	44	20,000.00	20,000.00		5,064.67	1,280.00	13,655.33	31.72
10.90.44.1472								
VEHICLE REPAIRS	44	38,000.00	43,682.28	3,045.76	14,890.45	2,029.58	26,762.25	38.73
10.90.44.1485								
PERSONAL PROTECTIVE EQUIP	44	30,000.00	30,000.00	392.99	1,237.98	6,767.60	21,994.42	26.69
10.90.44.1486								
EMS TRAINING	44	16,000.00	16,000.00	258.69	1,040.89	1,682.76	13,276.35	17.02
10.90.44.1487								
AIR BOTTLE REPLACEMENT PROC	44	6,500.00	6,500.00				6,500.00	
10.90.44.1488								
HOSE REPLACEMENT	44	5,000.00	5,000.00			3,638.00	1,362.00	72.76
10.90.44.1489								
AIR PACK REPLACEMENT	44	22,500.00	22,500.00				22,500.00	
10.90.44.1490								
PHYSICALS/HEALTH & WELLNES	44	17,350.00	17,350.00	369.50	1,811.85	4,821.00	10,717.15	38.23
10.90.44.1495								
FIRE TRAINING	44	20,000.00	20,000.00	2,300.00	5,219.29		14,780.71	26.10
10.90.44.1500								
SERVICE AWARD PROGRAM	44	52,000.00	52,000.00			52,000.00		100.00
10.90.44.1552								
DEPARTMENTAL SUPPLIES - FD	44	16,000.00	16,000.00	340.56	3,792.23		12,207.77	23.70
10.90.44.1553								
DEPARTMENTAL SUPPLIES - AMB	44	22,000.00	22,000.00	292.48	7,001.97	13,133.00	1,865.03	91.52
Totals for Department: 44 (EMERGENCY SERVICES)		407,604.00	413,286.28	16,118.89	82,455.68	111,923.96	218,906.64	47.03
10.90.45.1010								
STIPEND - FIRE MARSHAL	45	25,490.00	25,490.00	2,124.16	8,496.64		16,993.36	33.33
10.90.45.1011								
WAGES - DEPUTY FIRE MARSHAL	45	26,658.00	26,658.00	578.99	5,035.85		21,622.15	18.89
10.90.45.1012								
STIPEND - ADMIN. ASSISTANT (S	45	3,652.00	3,652.00	304.34	1,217.36		2,434.64	33.33

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10.90.45.1167 VEHICLE EXPENSES	45	3,000.00	3,000.00			2,730.00	270.00	91.00
10.90.45.1413 FIRE PREVENTION & SAFETY	45	4,000.00	4,000.00	1,786.45	1,786.45		2,213.55	44.66
10.90.45.1495 TRAINING/CONTINUING EDUCATI	45	2,200.00	2,200.00				2,200.00	
10.90.45.1515 FIRE CODE SUBSCRIPTION	45	2,300.00	2,300.00		1,495.00		805.00	65.00
10.90.45.1526 COMPUTER SUPPORT	45	650.00	650.00		650.00			100.00
10.90.45.1527 FIRE MARSHAL - EXPENSES	45	4,500.00	4,500.00		3.99		4,496.01	0.09
10.90.45.1595 FIRE MARSHAL - UNIFORMS	45	750.00	750.00				750.00	
Totals for Department: 45 (FIRE MARSHAL)		73,200.00	73,200.00	4,793.94	18,685.29	2,730.00	51,784.71	29.26
10.90.47.1010 STIPEND - EMD	47	6,304.00	6,304.00	525.33	2,101.32		4,202.68	33.33
10.90.47.1530 EMERGENCY NOTIFICATION SYS	47	5,513.00	5,513.00		5,512.50		0.50	99.99
Totals for Department: 47 (CIVIL DEFENSE)		11,817.00	11,817.00	525.33	7,613.82		4,203.18	64.43
10.90.49.1540 COTTON HOLLOW	49	10,250.00	10,250.00	881.03	2,643.09		7,606.91	25.79
10.90.49.1541 BEACON FALLS	49	216,800.00	216,800.00	17,446.20	51,175.50		165,624.50	23.60
Totals for Department: 49 (HYDRANT RENTAL)		227,050.00	227,050.00	18,327.23	53,818.59		173,231.41	23.70
10.90.50.0350 PRIOR YEAR EXPENSE ACCOUNT	50		6,000.00			6,000.00		100.00
Totals for Department: 50 (EXPENDITURE CONTROL)			6,000.00			6,000.00		100.00
10.90.53.1010 RESIDENT STATE TROOPER	53	191,211.00	191,211.00				191,211.00	

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10.90.53.1020								
WAGES - PATROL F/T	53	215,000.00	215,000.00	16,835.32	67,300.20		147,699.80	31.30
10.90.53.1040								
WAGES - CLERK	53	42,073.00	42,073.00	809.10	4,045.51		38,027.49	9.62
10.90.53.1041								
WAGES - PATROL P/T	53	150,000.00	150,000.00	11,335.05	45,143.15		104,856.85	30.10
10.90.53.1052								
FT PATROL OVERTIME	53	35,875.00	35,875.00	4,616.40	12,826.40		23,048.60	35.75
10.90.53.1053								
PT PATROL OVERTIME	53	30,750.00	30,750.00	3,979.30	13,442.03		17,307.97	43.71
10.90.53.1054								
SHIFT DIFFERENTIAL	53	3,000.00	3,000.00	154.80	617.79		2,382.21	20.59
10.90.53.1060								
COMPUTER SUPPORT	53	5,500.00	5,500.00	95.00	311.15		5,188.85	5.66
10.90.53.1130								
TELEPHONE	53	5,100.00	5,100.00	615.67	2,128.28		2,971.72	41.73
10.90.53.1220								
DEPARTMENTAL SUPPLIES	53	6,500.00	6,500.00	67.50	922.45		5,577.55	14.19
10.90.53.1505								
STATE MANDATED TRAINING	53	40,000.00	40,000.00		5,358.74		34,641.26	13.40
10.90.53.1585								
VEHICLE REPAIRS & MAINTENANCE	53	6,500.00	6,500.00	1,241.38	2,306.88		4,193.12	35.49
10.90.53.1595								
UNIFORMS	53	12,000.00	12,000.00		771.75		11,228.25	6.43
10.90.53.1620								
BUILDING OPS & MAINTENANCE	53	16,000.00	16,000.00	755.67	2,375.65	1,249.40	12,374.95	22.66
10.90.53.1703								
GAS & OIL	53	14,000.00	14,000.00	1,516.18	7,937.36		6,062.64	56.70
10.90.53.1704								
EQUIPMENT	53	4,200.00	4,200.00			4,200.00		100.00
10.90.53.1705								
BODY & DASH CAMERAS	53	23,000.00	23,000.00			11,458.09	11,541.91	49.82
Totals for Department: 53 (POLICE)		800,709.00	800,709.00	42,021.37	165,487.34	16,907.49	618,314.17	22.78
10.90.55.1010								
STIPEND - ANIMAL CONTROL	55	9,525.00	9,525.00	793.76	3,175.03		6,349.97	33.33
10.90.55.1020								
MILEAGE	55	1,000.00	1,000.00				1,000.00	

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10.90.55.1550								
DEPT SUPPLIES/PHONE/TRAIN.	55	500.00	500.00				500.00	
Totals for Department: 55 (DOG WARDEN)		11,025.00	11,025.00	793.76	3,175.03		7,849.97	28.80
10.90.57.1645								
E911 DISPATCH	57	43,274.00	43,274.00		21,588.00	21,588.00	98.00	99.77
10.90.57.1650								
STREET LIGHTING	57	42,000.00	42,000.00	3,335.05	9,590.35		32,409.65	22.83
10.90.57.1655								
DRUG AND ALCOHOL TESTING	57	1,073.00	1,073.00				1,073.00	
10.90.57.1656								
SAFETY COMMITTEE	57	6,000.00	12,230.00	353.49	3,592.46	5,323.99	3,313.55	72.91
Totals for Department: 57 (PUBLIC SAFETY)		92,347.00	98,577.00	3,688.54	34,770.81	26,911.99	36,894.20	62.57
10.90.59.1010								
WAGES - FOREMAN	59	78,832.00	78,832.00	6,073.48	24,568.68		54,263.32	31.17
10.90.59.1011								
WAGES - ASST ROAD FOREMAN	59	75,004.00	75,004.00	5,769.60	17,449.94		57,554.06	23.27
10.90.59.1012								
WAGES - CREW LEADER	59	71,885.00	71,885.00	5,786.88	11,451.84		60,433.16	15.93
10.90.59.1013								
WAGES - HWY MAINT (3)	59	206,294.00	206,294.00	15,359.13	75,540.71		130,753.29	36.62
10.90.59.1049								
WAGES - OVERTIME	59	62,735.00	62,735.00	700.70	7,133.84		55,601.16	11.37
10.90.59.1550								
HIGHWAY & PARKS EQUIPMENT	59	10,000.00	10,000.00	3,244.01	6,687.71		3,312.29	66.88
10.90.59.1555								
EQUIPMENT RENTAL	59	2,000.00	2,000.00				2,000.00	
10.90.59.1670								
STREET SWEEPING	59	18,000.00	18,000.00				18,000.00	
10.90.59.1685								
SNOW REMOVAL MATERIALS	59	70,000.00	70,000.00	8,881.61	8,881.61	57,226.39	3,892.00	94.44
10.90.59.1690								
TOOLS	59	4,000.00	4,000.00		359.00		3,641.00	8.98
10.90.59.1700								
VEHICLE FUEL	59	15,000.00	15,000.00	1,559.31	7,221.65		7,778.35	48.14

Statement of Expenditures, Encumbrances & Appropriations

Town of Beacon Falls
 For Period Ending 10/31/2022
 Selecting on FUND from 10 to 10

ACCOUNT DESCRIPTION	DEPT	ORIGINAL BUDGET	AMENDED BUDGET	MONTH-TO-DATE EXPENDITURES	YEAR-TO-DATE EXPENDITURES	OUTSTANDING ENCUMBRANCES	UNENCUMBERED BALANCE	PERCENT USED
10.90.59.1703								
VEHICLE MAINTENANCE	59	37,500.00	37,500.00	1,962.43	4,925.73	4,287.06	28,287.21	24.57
10.90.59.1710								
HIGHWAY MATERIALS	59	45,000.00	45,000.00	728.74	9,557.26	3,526.57	31,916.17	29.08
10.90.59.1713								
TREE WORK	59	20,000.00	20,000.00	14,142.80	14,142.80	4,000.00	1,857.20	90.71
10.90.59.1714								
GUARD RAILS/LINE PAINTING	59	8,000.00	8,000.00	1,530.00	7,748.47	201.93	49.60	99.38
10.90.59.1715								
CATCH BASIN CLEANING	59	16,500.00	16,500.00				16,500.00	
10.90.59.1720								
MANDATED STORM DRAINS	59	8,000.00	8,000.00				8,000.00	
10.90.59.1782								
PAVEMENT MAINTENANCE	59	75,000.00	75,000.00			9,500.00	65,500.00	12.67
10.90.59.1785								
FERTILIZER/CLAY	59	6,000.00	6,000.00	2,380.00	2,380.00		3,620.00	39.67
10.90.59.1786								
SETTLING POND MAINTENANCE	59	5,000.00	5,000.00		5,000.00			100.00
10.90.59.1787								
PARKS - BUILDING MAINTENANC	59	13,000.00	13,000.00	816.39	947.72		12,052.28	7.29
10.90.59.1788								
PARKS GROUNDS MAINTENANCE	59	20,000.00	20,000.00	947.14	3,597.05		16,402.95	17.99
10.90.59.1789								
PARKS COURTS MAINTENANCE	59	2,000.00	2,000.00				2,000.00	
10.90.59.1790								
FIELD RECONSTRUCTION	59	10,000.00	10,000.00				10,000.00	
10.90.59.1791								
PROPANE	59	2,300.00	2,300.00	69.79	69.79		2,230.21	3.03
10.90.59.1792								
TELEPHONE/INTERNET/ALARM	59	2,400.00	2,400.00	196.51	630.87		1,769.13	26.29
10.90.59.1793								
TOWN GARAGE - BUILDING MAI	59	10,000.00	10,000.00	1,053.85	2,403.02	175.00	7,421.98	25.78
Totals for Department: 59 (HIGHWAY)		894,450.00	894,450.00	71,202.37	210,697.69	78,916.95	604,835.36	32.38
10.90.63.1010								
WAGES - NURSE	63	32,302.00	32,302.00	2,686.69	10,785.61		21,516.39	33.39
10.90.63.1170								
DEPARTMENTAL SUPPLIES	63	500.00	500.00		117.85		382.15	23.57

Statement of Expenditures, Encumbrances & Appropriations

Town of Beacon Falls
 For Period Ending 10/31/2022
 Selecting on FUND from 10 to 10

ACCOUNT ACCOUNT DESCRIPTION	DEPT	ORIGINAL BUDGET	AMENDED BUDGET	MONTH-TO-DATE EXPENDITURES	YEAR-TO-DATE EXPENDITURES	OUTSTANDING ENCUMBRANCES	UNENCUMBERED BALANCE	PERCENT USED
10.90.63.1390 RESIDENT RELIEF	63	500.00	500.00				500.00	
10.90.63.1395 T.E.A.M.	63	7,500.00	7,500.00		7,500.00			100.00
10.90.63.1400 VETERAN'S FUNERALS	63	200.00	200.00				200.00	
10.90.63.1723 MEALS ON WHEELS	63	1,400.00	1,400.00				1,400.00	
10.90.63.1725 REGIONAL MENTAL HEALTH	63	925.00	925.00				925.00	
10.90.63.1726 PROBATE COURT	63	2,500.00	2,500.00				2,500.00	
10.90.63.1735 HEALTH DISTRICT	63	41,532.00	41,532.00	10,382.87	20,765.74		20,766.26	50.00
10.90.63.1737 BH CARE	63	500.00	500.00		500.00			100.00
10.90.63.1739 MUNICIPAL HISTORIAN	63	250.00	250.00		100.00		150.00	40.00
Totals for Department: 63 (COMMUNITY WELFARE)		88,109.00	88,109.00	13,069.56	39,769.20		48,339.80	45.14
10.90.65.1740 REFUSE COLLECTION	65	280,000.00	280,000.00	23,143.37	65,526.53		214,473.47	23.40
10.90.65.1745 RECYCLING	65	117,000.00	117,000.00	6,808.65	19,881.25		97,118.75	16.99
10.90.65.1750 BULKY WASTE TRANSFER	65	50,000.00	50,000.00	8,703.43	11,321.79		38,678.21	22.64
10.90.65.1755 HOUSEHOLD HAZARDOUS WAST	65	10,000.00	10,000.00	1,159.61	2,054.50		7,945.50	20.55
Totals for Department: 65 (REFUSE)		457,000.00	457,000.00	39,815.06	98,784.07		358,215.93	21.62
10.90.67.1010 WAGES - SUPERVISOR	67	77,085.00	77,085.00	5,929.61	24,014.89		53,070.11	31.15
10.90.67.1011 WAGES - ASST. SUPERVISOR	67	72,946.00	72,946.00	5,611.20	22,725.36		50,220.64	31.15
10.90.67.1042 WAGES - MAINTAINER/OPERATO	67	65,582.00	65,582.00	5,044.80	20,179.20		45,402.80	30.77

Statement of Expenditures, Encumbrances & Appropriations

Town of Beacon Falls
 For Period Ending 10/31/2022
 Selecting on FUND from 10 to 10

ACCOUNT DESCRIPTION	DEPT	ORIGINAL BUDGET	AMENDED BUDGET	MONTH-TO-DATE EXPENDITURES	YEAR-TO-DATE EXPENDITURES	OUTSTANDING ENCUMBRANCES	UNENCUMBERED BALANCE	PERCENT USED
10.90.67.1049								
WAGES - OVERTIME	67	46,027.00	46,027.00	2,493.88	10,856.19		35,170.81	23.59
10.90.67.1121								
ELECTRICITY	67	19,000.00	19,000.00		432.10		18,567.90	2.27
10.90.67.1122								
WATER & HEATING FUEL	67	5,500.00	5,500.00	412.21	784.52	4,223.54	491.94	91.06
10.90.67.1130								
TELEPHONE & ALARM	67	4,500.00	4,500.00	576.00	1,798.28	1,248.00	1,453.72	67.70
10.90.67.1140								
SUPPLIES & MAINTENANCE	67	9,328.00	9,328.00	1,561.68	2,918.73	175.00	6,234.27	33.17
10.90.67.1470								
VEHICLE FUEL & MAINTENANCE	67	6,000.00	6,000.00	203.54	1,112.32		4,887.68	18.54
10.90.67.1760								
PLANT OPERATIONS	67	50,000.00	50,000.00	4,547.38	21,741.57	28,935.99	677.56-	101.36
10.90.67.1765								
EQUIPMENT REPLACEMENT	67	40,000.00	40,000.00		2,235.42	134.80	37,629.78	5.93
10.90.67.1770								
SLUDGE PROCESSING	67	180,000.00	180,000.00	10,524.28	36,960.74	53,039.26	90,000.00	50.00
10.90.67.1775								
D.E.P. DISCHARGER PERMIT	67	1,800.00	1,800.00		1,722.50		77.50	95.69
10.90.67.1776								
NITROGEN CREDITS	67	55,000.00	55,000.00				55,000.00	
10.90.67.1780								
SEWER MAINTENANCE	67	20,000.00	20,000.00			4,800.00	15,200.00	24.00
10.90.67.1785								
MANDATED TOXICITY TESTING	67	19,982.00	19,982.00	701.08	3,913.85	14,546.21	1,521.94	92.38
Totals for Department: 67 (WASTE WATER TREATMENT)		672,750.00	672,750.00	37,605.66	151,395.67	107,102.80	414,251.53	38.42
10.90.69.1010								
WAGES - FULL TIME (3)	69	167,040.00	167,040.00	12,857.98	51,572.15		115,467.85	30.87
10.90.69.1019								
WAGES - PART TIME	69	14,560.00	14,560.00	1,071.00	4,313.25		10,246.75	29.62
10.90.69.1060								
COMPUTER SOFTWARE	69	5,860.00	5,860.00	23.48	4,186.97		1,673.03	71.45
10.90.69.1170								
DEPARTMENTAL SUPPLIES	69	24,650.00	24,650.00	2,523.43	10,371.90	12,610.09	1,668.01	93.23
10.90.69.1800								
PROFESSIONAL DEVELOPMENT	69	1,000.00	1,000.00		333.00		667.00	33.30

Statement of Expenditures, Encumbrances & Appropriations

Town of Beacon Falls
 For Period Ending 10/31/2022
 Selecting on FUND from 10 to 10

ACCOUNT ACCOUNT DESCRIPTION	DEPT	ORIGINAL BUDGET	AMENDED BUDGET	MONTH-TO-DATE EXPENDITURES	YEAR-TO-DATE EXPENDITURES	OUTSTANDING ENCUMBRANCES	UNENCUMBERED BALANCE	PERCENT USED
10.90.69.1805 PROGRAMS	69	11,750.00	11,750.00	832.99	4,515.25		7,234.75	38.43
10.90.69.1807 LIBRARY COPIER LEASES	69	820.00	820.00	68.08	256.96	424.00	139.04	83.04
Totals for Department: 69 (LIBRARY)		225,680.00	225,680.00	17,376.96	75,549.48	13,034.09	137,096.43	39.25
10.90.71.1010 YMCA CONTRACT	71	15,000.00	15,000.00		15,000.00			100.00
10.90.71.1019 WAGES - SEASONAL	71	18,000.00	18,000.00		17,364.50		635.50	96.47
10.90.71.1121 ELECTRICITY, WATER & FUEL	71	22,000.00	22,000.00	450.23	6,159.90		15,840.10	28.00
10.90.71.1820 SANITATION FACILITIES	71	8,000.00	8,000.00	100.00	2,400.00	4,350.00	1,250.00	84.38
10.90.71.1840 STOCK FISH	71	3,500.00	3,500.00				3,500.00	
10.90.71.1861 RECREATIONAL PROGRAM & AC	71	3,500.00	3,500.00				3,500.00	
10.90.71.1870 INDEPENDENCE DAY CELEBRATI	71	20,000.00	20,000.00		2,750.00		17,250.00	13.75
10.90.71.1905 SUMMER CONCERT SERIES	71	6,800.00	6,800.00		3,290.00		3,510.00	48.38
Totals for Department: 71 (PARK & RECREATION)		96,800.00	96,800.00	550.23	46,964.40	4,350.00	45,485.60	53.01
10.90.77.1041 WAGES - DRIVER/ASST. SNR DI	77	39,208.00	39,208.00	3,159.00	12,571.00		26,637.00	32.06
10.90.77.1470 GAS/MAINTENANCE	77	5,000.00	5,000.00	311.47	3,170.95	2,266.05	437.00-	108.74
Totals for Department: 77 (MINI BUS OPERATIONS)		44,208.00	44,208.00	3,470.47	15,741.95	2,266.05	26,200.00	40.73
10.90.79.1010 SNR CENTER DIRECTOR P/T	79	10,400.00	10,400.00	866.67	3,466.68		6,933.32	33.33
10.90.79.1120 HEATING OIL	79	3,750.00	3,750.00			3,672.37	77.63	97.93
10.90.79.1121 ELECTRICTY & WATER	79	4,500.00	4,500.00	535.21	1,539.77		2,960.23	34.22

Statement of Expenditures, Encumbrances & Appropriations

Town of Beacon Falls
 For Period Ending 10/31/2022
 Selecting on FUND from 10 to 10

ACCOUNT ACCOUNT DESCRIPTION	DEPT	ORIGINAL BUDGET	AMENDED BUDGET	MONTH-TO-DATE EXPENDITURES	YEAR-TO-DATE EXPENDITURES	OUTSTANDING ENCUMBRANCES	UNENCUMBERED BALANCE	PERCENT USED
10.90.79.1130 TELEPHONE	79	3,800.00	3,800.00	257.52	1,462.13		2,337.87	38.48
10.90.79.1220 SENIOR CENTER SUPPLIES	79	1,725.00	1,725.00	149.35	893.74		831.26	51.81
10.90.79.1681 SENIOR ACTIVITIES	79	4,500.00	4,500.00	355.60	634.71		3,865.29	14.10
10.90.79.1943 BUILDING MAINTENANCE	79	5,000.00	5,000.00		842.01	525.00	3,632.99	27.34
Totals for Department: 79 (SENIOR CITIZENS CENTER)		33,675.00	33,675.00	2,164.35	8,839.04	4,197.37	20,638.59	38.71
10.90.83.1170 CONTINGENCY EXPENSES	83	100,000.00	76,887.72				76,887.72	
Totals for Department: 83 (CONTINGENCY)		100,000.00	76,887.72				76,887.72	
10.90.85.1984 PRINCIPAL - 2014 (\$5.865M) BOND	85	330,000.00	330,000.00			330,000.00		100.00
10.90.85.1985 INTEREST - 2014 (\$5.865M) BOND	85	118,700.00	118,700.00		59,350.00	59,350.00		100.00
Totals for Department: 85 (DEBT SERVICE - INTEREST)		448,700.00	448,700.00		59,350.00	389,350.00		100.00
10.90.87.2009 PRINCIPAL - 2016 (\$4.35M) BOND	87	260,000.00	260,000.00		260,000.00			100.00
10.90.87.2013 INTEREST - 2016 (\$4.35M) BOND	87	58,050.00	58,050.00		30,975.00	27,075.00		100.00
10.90.87.2021 INTEREST - 2021 BOND ISSUE	87	175,500.00	175,500.00			175,500.00		100.00
10.90.87.2022 PRINCIPAL - 2021 BOND ISSUE	87	300,000.00	300,000.00			300,000.00		100.00
Totals for Department: 87 (DEBT SERVICE - PRINCIPLE)		793,550.00	793,550.00		290,975.00	502,575.00		100.00
10.90.88.2001 REGIONAL SCHOOL DISTRICT #1	88	14,670,570.00	14,670,570.00	1,069,820.00	4,814,193.00	9,856,377.00		100.00
Totals for Department: 88 (Department - 88)		14,670,570.00	14,670,570.00	1,069,820.00	4,814,193.00	9,856,377.00		100.00

Date: 11/07/2022

Time: 12:58:17PM

Statement of Expenditures, Encumbrances & Appropriations

User: ERIN

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Town of Beacon Falls
For Period Ending 10/31/2022

Selecting on FUND from 10 to 10

ACCOUNT ACCOUNT DESCRIPTION	DEPT	ORIGINAL BUDGET	AMENDED BUDGET	MONTH-TO-DATE EXPENDITURES	YEAR-TO-DATE EXPENDITURES	OUTSTANDING ENCUMBRANCES	UNENCUMBERED BALANCE	PERCENT USED
10.90.90.2500								
TRANSFER TO NON-RECURRING (90	376,942.00	376,942.00		376,942.00			100.00
10.90.90.2504								
TRANSFER TO VEHICLE REPLAC	90	100,000.00	100,000.00		100,000.00			100.00
Totals for Department:		476,942.00	476,942.00		476,942.00			100.00
90 (TRANSFERS/SPECIAL PROJ.)								
Report totals		23,683,031.00	23,689,031.00	1,546,303.03	7,885,533.81	11,319,879.61	4,483,617.58	81.07



TOWN OF BEACON FALLS

FY23

TRANSFERS FOR 11/14 BOS & 11/15/2022 BOF MEETINGS

11/10/2022

FY2022-2023 BUDGET

TRANSFER FROM:			TRANSFER TO:				
#	Amount	Line	Description	Line	Description	Amount	Explanation
1	\$ (3,500.00)	10.90.83.1170	Contingency	10.90.77.1470	Mini Bus Gas /Maintenance	\$ 3,500.00	Catalytic converter repair/theft & increased gas costs and usage
2	\$ (961.00)	10.90.33.1290	Engineering/Consultants	10.90.33.1415	NVCOG	\$ 961.00	To cover invoice for Hazard Mitigation Plan costs
3	\$ (4,000.00)	10.90.44.1486	EMS Training	10.90.44.1060	Software & IT	\$ 4,000.00	ESO EMS Software, Billing and Scheduling Fees
4	\$ (30,345.00)	45.90.90.2182	Fire Station 2 Workout Room Project	45.90.44.1020	UTVS, trailer & Skid Pumps	\$ 30,345.00	Transfer from one capital project to fund new project. Move to Town meeting
5	\$ (18,236.20)	45.90.45.1013	Fire Marshal Vehicle	45.90.44.1020	UTVS, trailer & Skid Pumps	\$ 18,236.20	Transfer from one capital project to fund new project. Move to Town Meeting
6	\$ (60,000.00)		Appropriation from Undesignated General Fund Balance of UP TO \$60,000	45.90.44.1019	Emergency Boiler Replacement @ Firehouse	\$ 60,000.00	Boiler cracked and is in need of immediate replacement. ITB issued and reviewed. Move to Town Meeting
	\$ (117,042.20)					\$ 117,042.20	

FY2023

LINES TO MONITOR

Highlighted Lines on EE&A - 10/31/22

#	Line	Description	Budgeted Amount	Amount Spent+Encumbered YTD	Unencumbered Amount	Description	% Unencumbered
1	10.90.03.1090	Office Supplies	\$ 12,700.00	\$ 9,441.64	\$ 3,258.36	Trending High	26%
2	10.90.03.1122	Town Hall - Heat & Water	\$ 9,200.00	\$ 7,935.06	\$ 1,264.94	Oil prices higher	14%
3	10.90.07.1221	Education	\$ 800.00	\$ 695.48	\$ 104.52	New employee would like to pursue certification	13%
4	10.90.11.1024	WEO Wages	\$ 6,644.00	\$ 3,377.67	\$ 3,266.33	Employee working more hours than budgeted	49%
5	10.90.20.1381	Actuarial Valuations	\$ 4,000.00	\$ -	\$ 4,000.00	Our actuaries have been completed work for our office ahead of the cycle. 2022 audit work was completed before June 30th. 2023 actuarial work will be greater than \$4,000. Actuaries have asked to complete work early.	100%
6	10.90.29.1031	Election Workers	\$ 5,000.00	\$ 3,669.17	\$ 1,330.83	Transfer presented above.	27%
7	10.90.29.1345	Election Expenses	\$ 4,000.00	\$ 4,646.88	\$ (646.88)	Transfer presented above.	-16%
8	10.90.33.1290	Engineering & Consultants	\$ 150,000.00	\$ 96,782.50	\$ 53,217.50	Project costs	35%
9	10.90.44.1122	Fire - Heating Fuel	\$ 15,000.00	\$ 12,667.18	\$ 2,332.82	Oil prices higher	16%
10	10.90.44.1465	Fire - Communication Equipment	\$ 6,000.00	\$ 2,473.43	\$ 3,526.57	Trending High	59%

11	10.90.44.1470	Fire - Vehicle Fuel	\$ 14,200.00	\$ 9,275.59	\$ 4,924.41	Higher fuel costs	35%
12	10.90.44.1553	EMS Supplies	\$ 22,000.00	\$ 20,134.97	\$ 1,865.03	Trending high	8%
13	10.90.53.1053	PT Patrol Overtime	\$ 30,750.00	\$ 20,134.97	\$ 10,615.03	Trending High	35%
14	10.90.53.1703	Police - Gas & Oil	\$ 14,000.00	\$ 7,937.36	\$ 6,062.64	Higher fuel costs	43%
15	10.90.57.1656	Safety Committee	\$ 12,230.00	\$ 8,916.45	\$ 3,313.55	OSHA abatement costs	27%
16	10.90.59.1550	Highway & Parks Equipment	\$ 10,000.00	\$ 6,687.71	\$ 3,312.29	Paint sprayer repairs	33%
17	10.90.59.1700	Vehicle Fuel	\$ 15,000.00	\$ 7,221.65	\$ 7,778.35	Higher fuel costs	52%
18	10.90.67.1760	WWTP - Plant Operations	\$ 50,000.00	\$ 50,677.56	\$ (677.56)	Budget was reduced this year	-1%
19	10.90.67.1122	WWTP - Water & Heat	\$ 5,500.00	\$ 5,008.06	\$ 491.94	Inflationary increases	9%
20	10.90.77.1470	Gas/Maintenance Mini Bus	\$ 5,000.00	\$ 5,437.00	\$ (437.00)	Higher fuel costs/Converter theft/Lettering of the bus	-9%
21	10.90.79.1120	Senior Center - Heating Oil	\$ 3,750.00	\$ 3,672.37	\$ 77.63	Higher fuel Costs	2%
22	10.90.79.1220	Senior Center Supplies	\$ 1,725.00	\$ 893.74	\$ 831.26	Membership is up.	48%

We are seeing impacts of the budget cuts that were made, as well as inflation in some of these lines.
All of the vehicle fuel and heating fuel lines are trending high.

TOWN OF BEACON FALLS FINANCIAL POLICY MANUAL



Addendum A Town of Beacon Falls Budget Transfer Request Form

Date: 11/9/2022

To: First Selectman & Board of Finance Chair

From: Fire Department

The undersigned respectfully requests that the following budgetary transfers be approved for Fiscal Year 2022-2023.

	TRANSFER FROM	TRANSFER TO	AMOUNT OF TRANSFER
1.	Fire Station 2 - Workout Room	UTVs, Trailer & Skid Pump	
	<i>Account Name</i>	<i>Account Name</i>	
	45.90.90.2182	TBD	\$ 30345.00
	<i>Account Number</i>	<i>Account Number</i>	
2.	Fire Marshal Vehicle	UTVs, Trailer & Skid Pump	
	<i>Account Name</i>	<i>Account Name</i>	
	45.90.4.1013	TBD	\$ 18236.20
	<i>Account Number</i>	<i>Account Number</i>	
3.			
	<i>Account Name</i>	<i>Account Name</i>	
			\$
	<i>Account Number</i>	<i>Account Number</i>	

Brief Explanation of the Purpose of the Transfer:

1. Purchase of 2 Bobcat UV34 Gas UTVs \$24,427.20 (\$12,213.60 each)
2. Purchase 2 Firelite Transport Deluxe FDH-230 High Pressure Skid Pumps \$13,950.00 (\$6,975.00 each)
3. Purchase 1 PJ "P8" 24' Trailer \$10,204.00 (includes shipping fee of \$2,199.00)

Requested by:  11/9/2022
Department Head Signature & Date

Approved by: _____
First Selectman Signature & Date

Approved by: _____
Board of Finance Chair Signature & Date

Transfer Completed: _____
Finance Manager Signature & Date

Comments: _____



Product Quotation

Quotation Number: HMM-29236
 Date: 2022-09-29 12:13:49

Customer Name/Address:	Bobcat Delivering Dealer	ORDER TO BE PLACED WITH: Contract Holder/Manufacturer
TOWN OF BEACON FALLS Attn: CAL BRENNAN 35 N MAIN ST BEACON FALLS, CT 06403 Phone: (203) 729-1470	MATT Bobcat of Connecticut, Inc. (E. Hartford), East Ha 54 ALNA LANE EAST HARTFORD CT 06108-1181 Phone: (860) 282-2648 Fax: (860) 282-6164	Clark Equipment Co dba Bobcat Company 250 E Beaton Dr, West Fargo, ND 58078 Phone: 701-241-8719 Fax: 855-608-0681 Contact: Heather Messmer Heather.Messmer@doosan.com

Description	Part No	Qty	Price Ea.	Total
UV34 Gas	M1503	2	\$12,213.60	\$24,427.20
Engine				
<ul style="list-style-type: none"> Liquid Cooled Engine 40 HP Gas EFI Engine Pressurized Oiling System with Spin On Filter Engine Protection Oil Pressure & Water Temp High Capacity Air Filter 49 State Emission Compliant 				
Drive System				
<ul style="list-style-type: none"> CVT (Continuous Variable Transmission) Sealed CVT Cover w/remote intake & exhaust Four Wheel Drive 3 Drive Modes Forward Travel, Two Range (H/L) Integrated In-Transmission Park (P) Brakes - 4 Wheel, Hydraulic Disc with Dual-Bore 				
Front Calipers				
<ul style="list-style-type: none"> CV Guard, Front Shaft Drive with CV Joints 				
Suspension & Steering				
<ul style="list-style-type: none"> Front - Independent, Dual A Arm Rear - Independent, Dual A Arm Adjustable Front and Rear Coil Over Shocks Rack & Pinion Electric Power Steering Assist Tilt Steering Column 				
	Operator Compartment			
	<ul style="list-style-type: none"> Beverage Holder (4) 60/40 Split Bench Seats (3 Occupants) Under Seat, Upper & Lower Dash Storage Sealed Glove Box Storage 3 Seat Belts with 3 Point Restraint 			
	Tires			
	<ul style="list-style-type: none"> All Terrain Industrial (8 ply) Front/Rear, 26x10 12 			
	Wheels			
	<ul style="list-style-type: none"> Front/Rear, 12x6 Orange Steel Rim 			
	Electrical			
	<ul style="list-style-type: none"> Headlights, High & Low Beams 4-35 Watts LED Tail & Brake Lights 6 Outlet Accessory Pwr Bar 75 Amp/900W Stator 575 CCA Battery 			
	Instrumentation Panel			
	<ul style="list-style-type: none"> Indicator Lights: Glow Plug (Diesel Only), Seat Belt Reminder, High Beam On, Engine Oil Pressure 			
	(Diesel only), Engine Temp High, Service Power Steering and Service Engine.			
	<ul style="list-style-type: none"> LCD Display: Speedo, Engine Temp, Engine RPM, Volt, 			
	Trip and Hour Meter, Tachometer, Fuel Level, Clock, Drive Mode, Odometer, Service Reminder and Gear Position.			
	Cargo Box and Frame			
	<ul style="list-style-type: none"> Composite Cargo Box w/ Cylinder Lift Assist Quick Latch Tailgate w/ Single Latch Integrated Box Accessory System Rear Receiver Hitch - 2 in. Full Chassis Skid Plates ROPS (Roller Over Protective Structure) 			
	Warranty			
	<ul style="list-style-type: none"> 1 year/1000 hours 			
MY22 UV34 Gas	M1503-R00-Y22	2	\$0.00	\$0.00
UV34 Gas EPS Base Package	M1503-P01-C02	2	\$0.00	\$0.00

Total of Items Quoted	\$24,427.20
Dealer P.D.I.	\$200.00
Freight Charges	\$2,840.00
Dealer Assembly Charges	\$0.00
Other Charges: Material and Logistics	\$2,382.00
Quote Total - US dollars	\$29,849.20

Notes:

SOURCEWELL MEMBER NUMBER - ID# 145844

**Prices per the Sourcewell Contract #040319-CEC.
 *Terms Net 60 Days. Credit cards accepted.
 *FOB Destination
 *State Sales Taxes apply. IF Tax Exempt, please include Tax Exempt Certificate with order.
 TID# 38-0425350

**Orders Must Be Placed with: Clark Equipment Company dba Bobcat Company, Govt Sales, 250 E Beaton Drive, West Fargo, ND 58078.*

**Quote valid for 30 days*

ORDER ACCEPTED BY:

SIGNATURE	DATE
PRINT NAME AND TITLE	PURCHASE ORDER NUMBER

DELIVERY ADDRESS: _____

BILLING ADDRESS (if different than Ship To): _____

TAX EXEMPT? YES NO

Exempt in the State of _____

Tax Exempt ID:

FEDERAL - _____

STATE - _____

Expiration Date: _____

HGACBuy		CONTRACT PRICING WORKSHEET For Catalog & Price Sheet Type Purchases	Contract No.: TR11-18	Date Prepared: 10/5/2022
This Worksheet is prepared by Contractor and given to End User. If a PO is issued, both documents MUST be faxed to H-GAC @ 713-993-4548. Therefore please type or print legibly.				
Buying Agency:	Town of Beacon Falls	Contractor:	Nationwide Trailers, LLC	
Contact Person:	Natasha R. Nau	Prepared By:	Gary Dueck	
Phone:	203-409-4395	Phone:	281-931-3000	
Fax:		Fax:		
Email:	nnau@beaconfallsct.org	Email:	garyd@nationwidetrailers.com	
Catalog / Price Sheet Name:	Trailers - Equipment, Cargo and Specialty / TR11-18 Q074			
General Description of Product:	PJ "P8" 24' P8j2472bsk q t			
A. Catalog / Price Sheet Items being purchased - Itemize Below - Attach Additional Sheet If Necessary				
Quan	Description	Unit Pr	Total	
1	PJ "P8" 24' Trailer 2023 P8S2472BSCK-Q-C-TB03	7992	7992	
	14,000 G.V.W.R.,7,000x 2 G.A.W.R.,2 5/16" Ball Demco EZ Latch Coupler,Safety Chains		0	
	2 - Dexter E- Z lube Brake Axles (7,000 lb.)1 - Drop Leg Jack (10,000 lb.)		0	
	6 Leaf Slipper Spring Suspension,4 - 235/80R16 Radial Tires (3,520 lb) Black Wheels		0	
	2 7/8 Pipe Top Rail,5" Channel Tongue & 3" x 5" Angle Frame,3" Channel Crossmembers 16" on Center		0	
	2" Treated Pine Lumber Deck,Powder Coated,6 - D-Rings (Welded)Spare Tire-Mount (No Tire and Wheel)		0	
	DOT Approved Flushmount Lifetime LED Lights,All-Weather Wiring Harness (7-way RV)		0	
1	(C) Straight Deck with Slide Out Ramps	194	194	
1	(Q) Front Toolbox (Bumper Pull)	354	354	
1	(T) Spare Tire	260	260	
			0	
1	HGAC Discount	-880	-880	
Total From Other Sheets, If Any:				
Subtotal A:			7920	
B. Unpublished Options, Accessory or Service items - Itemize Below - Attach Additional Sheet If Necessary				
(Note: Unpublished Items are any which were not submitted and priced in contractor's bid.)				
Quan	Description	Unit Pr	Total	
			0	
			0	
			0	
			0	
Total From Other Sheets, If Any:				
Subtotal B:			0	
Check: Total cost of Unpublished Options (B) cannot exceed 25% of the total of the Base Unit Price plus Published Options (A+B).		For this transaction the percentage is:		0%
C. Trade-Ins / Special Discounts / Other Allowances / Freight / Installation / Miscellaneous Charges				
Documentation Fee			150	
60 Day Temporary Tag			5	
Subtotal C:			155	
Delivery Date: 30days from apprvl		D. Total Purchase Price (A+B+C):		8075

11/9/22, 3:58 PM

Mail - Jamie Weid - Outlook

Fw: HGAC for Beacon Falls

Cal Brennan <cbrennan@beaconfallsct.org>

Wed 11/2/2022 1:57 PM

To: Jamie Weid <jweid@beaconfallsct.org>

Cc: Brian DeGeorge <bdegeorge@beaconfallsct.org>

Jamie,

Please add the \$2199 for shipping. You can include the email of that to the quote per Natasha.

Cal R Brennan

Town of Beacon Falls
 Deputy Fire Marshal/Assistant Fire Chief
 35 North Main Street
 Beacon Falls CT, 06403
 Cell (475) 777- 6101
 Office (203) 729 -1470
 Fax (203) 723 - 2209

"I am not here for me, I am here for we, and we are here for them" - unknown

From: Charles McNulty <charlesm@nationwidetrailers.com>
Sent: Tuesday, November 1, 2022 12:41 PM**To:** Natasha Nau <nnau@beaconfallsct.org>**Cc:** Cal Brennan <cbrennan@beaconfallsct.org>**Subject:** Re: HGAC for Beacon Falls


It's 733 miles from the Ohio plant to Ya'll. \$2199 would be my best guess on delivery. The plants address is 200 Front St Mt. Orab, OH 45154.

Thank You,

CHARLES MCNULTY General Manager Houston

Phone: 281-931-3000
 Fax: 281-931-3035

Email: charlesm@nationwidetrailers.com
 Website: www.nationwidetrailers.com
 Address: 8410 NORTH FWY, HOUSTON TX 77037

 **Newsletter Signup - Monthly Discounts & Updates**
From: Natasha Nau <nnau@beaconfallsct.org>**Sent:** Tuesday, November 1, 2022 11:26 AM**To:** Charles McNulty <charlesm@nationwidetrailers.com>**Cc:** Cal Brennan <cbrennan@beaconfallsct.org>**Subject:** Re: HGAC for Beacon Falls

Hi Charles,

I think we were still waiting on the final shipping estimate from you? You had estimated \$3/mile but without knowing the address in Ohio, all I can do is guess.

You are shipping to: 35 North Main St., Beacon Falls, CT 06403

Natasha R. Nau
 Finance Manager
 Town of Beacon Falls
 10 Maple Avenue
 Beacon Falls, CT 06403
 nnau@beaconfallsct.org
 Office: 203-490-4395
 Cell: 203-671-5885
 Hrs: 9am-4pm M-Th

From: Natasha Nau <nnau@beaconfallsct.org>
Sent: Monday, October 17, 2022 2:59 PM**To:** Charles McNulty <charlesm@nationwidetrailers.com>**Cc:** Cal Brennan <cbrennan@beaconfallsct.org>**Subject:** Re: HGAC for Beacon Falls

Charles - ok thanks for clarifying. I would assume at least 500 miles depending upon where in Ohio the factory is located. So we are looking at about \$1500+/-.

<https://outlook.office365.com/mail/AAMkADE4OTUxYmNkLWY2MmEtNDM5NS04ODE0LT10YTQ1YzhIMDk3YWuAAAAAAz%2FRoCNByASLAeVrm...> 1/4

11/9/22, 3:58 PM

Mail - Jamie Weid - Outlook

Cal - I doubt we have someone who would be willing to give up 2 days of their own time to drive there and back....nor do we want to put the wear and tear on our own vehicles to go pick this thing up? I think we want Charles to quote the shipping for us?

Natasha R. Nau
Finance Manager
Town of Beacon Falls
10 Maple Avenue
Beacon Falls, CT 06403
nnau@beaconfallsct.org
Office: 203-490-4395
Cell: 203-671-5885
Hrs: 9am-4pm M-Th

From: Charles McNulty <charlesm@nationwidetrailers.com>
Sent: Monday, October 17, 2022 2:51 PM
To: Natasha Nau <nnau@beaconfallsct.org>
Cc: Cal Brennan <cbrennan@beaconfallsct.org>
Subject: Re: HGAC for Beacon Falls

No that would be a pick up at the Ohio factory. I can get some pricing but most likely you are looking at \$3.00 a mile right now.

Thank You,

CHARLES MCNULTY General Manager Houston



Phone: 281-931-3000
Fax: 281-931-3035
Email: charlesm@nationwidetrailers.com
Website: www.nationwidetrailers.com
Address: 8410 NORTH FWY, HOUSTON TX 77037

[Newsletter Signup -Monthly Discounts & Updates](#)

From: Natasha Nau <nnau@beaconfallsct.org>
Sent: Monday, October 17, 2022 11:37 AM
To: Charles McNulty <charlesm@nationwidetrailers.com>
Cc: Cal Brennan <cbrennan@beaconfallsct.org>
Subject: Re: HGAC for Beacon Falls

Thanks Charles! Does the \$8,075 include shipping? I didn't see that. Unless you are still in the midst of determining that cost?

Natasha R. Nau
Finance Manager
Town of Beacon Falls
10 Maple Avenue
Beacon Falls, CT 06403
nnau@beaconfallsct.org
Office: 203-490-4395
Cell: 203-671-5885
Hrs: 9am-4pm M-Th

From: Charles McNulty <charlesm@nationwidetrailers.com>
Sent: Friday, October 14, 2022 7:08 PM
To: Natasha Nau <nnau@beaconfallsct.org>
Cc: Cal Brennan <cbrennan@beaconfallsct.org>
Subject: Re: HGAC for Beacon Falls

Cal,

Here it is fixed up like we talked about.

Thank You,

CHARLES MCNULTY General Manager Houston



Phone: 281-931-3000
Fax: 281-931-3035
Email: charlesm@nationwidetrailers.com
Website: www.nationwidetrailers.com
Address: 8410 NORTH FWY, HOUSTON TX 77037

[Newsletter Signup -Monthly Discounts & Updates](#)

https://outlook.office365.com/mail/AAMkADE4OTuXYmNKLWY2MmEiNDM5NS04ODE0LT10YTQ1YzhIMDK3YwAuAAAAAAz%2FRoCNByASLAeVrn... 2/4

11/9/22, 3:58 PM

Mail - Jamie Weid - Outlook

From: ~~Wanda A. Brennan~~
Sent: Monday, October 10, 2022 7:34 PM
To: Natasha Nau <nnau@beaconfallsct.org>
Cc: Cal Brennan <cbrennan@beaconfallsct.org>
Subject: Re: HGAC for Beacon Falls

Ok I will. The bottom of this chain has the original email and HGAC quote for the trailer.

Thank You, Charles McNulty
GM Nationwide Trailers Houston
281 931 3000

On Oct 10, 2022, at 6:46 PM, Natasha Nau <nnau@beaconfallsct.org> wrote:

Thanks Call I had mentioned that we needed a tag-along/tow-behind and I think Charles was looking into it.

Charles - please do feel inclined to call Cal at your convenience - it may be easier to talk it out. His cell is most likely the best and he will call you back if he is busy.

Natasha R. Nau
Finance Manager
Town of Beacon Falls
10 Maple Avenue
Beacon Falls, CT 06403
nnau@beaconfallsct.org
Office: 203-490-4395
Cell: 203-671-5885
Hrs: 9am-4pm M-Th

From: Cal Brennan <cbrennan@beaconfallsct.org>
Sent: Monday, October 10, 2022 7:41 PM
To: Natasha Nau <nnau@beaconfallsct.org>
Cc: Charles McNulty <charlesm@nationwidetrailers.com>
Subject: Re: HGAC for Beacon Falls

Good evening all,
Just FYI a gooseneck trailer will not work for it. It's the PJ P8 24 foot trailer.

Thank you!

Cal R Brennan

Town of Beacon Falls
Deputy Fire Marshal/Assistant Fire Chief
35 North Main Street
Beacon Falls CT, 06403
Cell (475) 777- 6101
Office (203) 729 -1470
Fax (203) 723 - 2209

"I am not here for me, I am here for we, and we are here for them" - unknown

On Oct 10, 2022, at 7:31 PM, Natasha Nau <nnau@beaconfallsct.org> wrote:

Hi charles-

Thanks for touching base. Nope, never got the email on 10/5. So strange. Could you please reforward? There were no attachments. Thx!

Natasha R. Nau
Finance Manager
Town of Beacon Falls
10 Maple Avenue
Beacon Falls, CT 06403
nnau@beaconfallsct.org
Office: 203-490-4395
Cell: 203-671-5885
Hrs: 9am-4pm M-Th

On Oct 10, 2022, at 7:06 PM, Charles McNulty <charlesm@nationwidetrailers.com> wrote:

<https://outlook.office365.com/mail/AAMkADE4OTUxYmNklWY2MmEiNDM5NS04ODE0LTl0YTQ1YzhIMDk3YwAuAAAAAAZ%2FRoCNByASLAeVm...> 3/4

11/9/22, 3:58 PM

Mail - Jamie Weid - Outlook

Touching base, Did you get the email? I'm back today and will be here tomorrow as well.

Thank You,

CHARLES MCNULTY General Manager Houston



Phone: 281-931-3000
Fax: 281-931-3035
Email: charlesm@nationwidetrailers.com
Website: www.nationwidetrailers.com
Address: 8410 NORTH FWY, HOUSTON TX 77037

[Newsletter Signup -Monthly Discounts & Updates](#)

[Write A Review](#)
From: Charles McNulty
Sent: Wednesday, October 5, 2022 3:38 PM
To: nnau@beaconfallsct.org <nnau@beaconfallsct.org>; cbrennan@beaconfallsct.org <cbrennan@beaconfallsct.org>
Subject: HGAC for Beacon Falls

Hello Natasha and Cal,

I got your voice mail and email. I would be happy to help you with your HGAC. I have put together the specs and buy board prices for you. We will need to figure out shipping to CT or do a factory pick up at our Ohio plant. I made this unit a gooseneck trailer due the request for TB03 that only goes on a gooseneck. Please let me know if you have and questions.

Thank You,

CHARLES MCNULTY General Manager Houston



Phone: 281-931-3000
Fax: 281-931-3035
Email: charlesm@nationwidetrailers.com
Website: www.nationwidetrailers.com
Address: 8410 NORTH FWY, HOUSTON TX 77037

[Newsletter Signup -Monthly Discounts & Updates](#)

[Write A Review](#)

KIMTEK CORPORATION

"HOME OF THE AFFORDABLE SKID UNIT!"

326 INDUSTRIAL PARK LANE
ORLEANS, VT 05860
Phone 1-888-546-8358 Fax 1-802-754-2300

QUOTE

DATE: September 21, 2022
QUOTE #: BHC-092122
FOR: FIRELITE Transport
Deluxe FDH-203

Quote To:
Beacon Hose Company #1
Cal Brennan
35 North Main Street
Beacon Falls CT 06403



DESCRIPTION	AMOUNT
QTY 2- FIRELITE Transport Deluxe FDH-203/ Darley-Davey High Pressure Firefighting 6.5 HP Pump/ Hannay Reel 4000 Series manual crank with 100' of 3/4" Boostlite hose / 70 gallon poly water tank/ rescue area/ hose storage area w. tailgate/ 10- 24" long Velcro D loop straps to secure long board or stokes basket to unit. 4 Quick release tie down turnbuckles to secure unit in cargo bed area supplied. <i>All to fit - please provide year, make, and model of UTVs</i> No crating or shipping charges have been added, possible customer pick up *Less multi-unit, returning customer and local department discounts <i>Subject to change depending on quantity of units ordered</i>	14,500.00
	(550.00)
TOTAL	\$ 13,950.00

SALES OFFICE HOURS: MON-THURS 8AM-3PM EST
Make all checks payable to KIMTEK CORPORATION
If you have any questions concerning this quote, contact:
Kimball Johnson, President 1-888-546-8358 or email sales@kimtekresearch.com
A Finance Charge of 1.5% (18 Annum) Will Be Charged To Invoice Past Due 30 Days.
Prices subject to change without notice. All quotes good for up to 30 days.

THANK YOU FOR YOUR BUSINESS!

TOWN OF BEACON FALLS FINANCIAL POLICY MANUAL



Addendum A Town of Beacon Falls Budget Transfer Request Form

Date: September 27, 2022

To: First Selectman & Board of Finance Chair

From: Registrars of Voters

The undersigned respectfully requests that the following budgetary transfers be approved for Fiscal Year 2022-2023.

	TRANSFER FROM	TRANSFER TO	AMOUNT OF TRANSFER
1.	Office Supplies	Wages-Election Wkrs	
	<i>Account Name</i>	<i>Account Name</i>	
	10-90-2901176	10-90-29-1031	\$200
	<i>Account Number</i>	<i>Account Number</i>	
2.	Primaries	Wages-Election Wkrs	
	<i>Account Name</i>	<i>Account Name</i>	
	10-90-29-1355	10-90-29-1031	\$330
	<i>Account Number</i>	<i>Account Number</i>	
3.	Canvass Expenses	Wages-Election Wkrs.	
	<i>Account Name</i>	<i>Account Name</i>	
	10-90-29-1360	1090-29-1031	\$120
	<i>Account Number</i>	<i>Account Number</i>	

Brief Explanation of the Purpose of the Transfer:

1. The money for the Town Budget Referendum was taken out of election monies
2. _____
3. _____

Requested by: Katherine G. Grace, ROV 09/27/22
Department Head Signature & Date

Approved by: [Signature] 10/6/22
First Selectman Signature & Date

Approved by: _____
Board of Finance Chair Signature & Date

Transfer Completed: _____
Finance Manager Signature & Date

Comments: _____

TOWN OF BEACON FALLS FINANCIAL POLICY MANUAL



Addendum A Town of Beacon Falls Budget Transfer Request Form

Date: September 27, 2022

To: First Selectman & Board of Finance Chair

From: Registrars of Voters

The undersigned respectfully requests that the following budgetary transfers be approved for Fiscal Year 2022-2023.

	TRANSFER FROM	TRANSFER TO	AMOUNT OF TRANSFER
1.	Wages - Dpty ROV	Election Expenses	
	<i>Account Name</i>	<i>Account Name</i>	
	10-90-29-1011	10-90-29-1345	\$ 500
	<i>Account Number</i>	<i>Account Number</i>	
2.	Certification/Workshops	Election Expenses	
	<i>Account Name</i>	<i>Account Name</i>	
	10-90-29-1173	10-90-29-1345	\$ 750
	<i>Account Number</i>	<i>Account Number</i>	
3.	Registration/Conf	Wages-Election Workers	
	<i>Account Name</i>	<i>Account Name</i>	
	10-90-29-1175	10-90-29-1031	\$ 750
	<i>Account Number</i>	<i>Account Number</i>	

Brief Explanation of the Purpose of the Transfer:

1. Because we had not had a town referendum in several years, the line item was eliminated and we did not think there would be a need to reenter it.
2. _____
3. _____

Requested by: Katherine G. Grace, ROV 09/27/22
Department Head Signature & Date

Approved by: *[Signature]* 10/6/22
First Selectman Signature & Date

Approved by: _____
Board of Finance Chair Signature & Date

Transfer Completed: _____
Finance Manager Signature & Date

Comments: _____

TOWN OF BEACON FALLS FINANCIAL POLICY MANUAL



Addendum A Town of Beacon Falls Budget Transfer Request Form

Date: September 27, 2022

To: First Selectman & Board of Finance Chair

From: Registrars of Voters

The undersigned respectfully requests that the following budgetary transfers be approved for Fiscal Year 2022-2023.

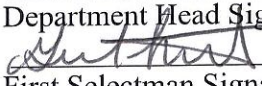
	TRANSFER FROM	TRANSFER TO	AMOUNT OF TRANSFER
1.	General Fund	Wages-Election Wkrs	
	<i>Account Name</i>	<i>Account Name</i>	
		10-90-29-1031	\$2,000
	<i>Account Number</i>	<i>Account Number</i>	
2.			
	<i>Account Name</i>	<i>Account Name</i>	
			\$
	<i>Account Number</i>	<i>Account Number</i>	
3.			
	<i>Account Name</i>	<i>Account Name</i>	
			\$
	<i>Account Number</i>	<i>Account Number</i>	

Brief Explanation of the Purpose of the Transfer:

1. Cost of Town Budget Referendum was taken from election wages & expenses
2. _____
3. _____

Requested by: Katherine G. Grace, ROV 9/27/22

Department Head Signature & Date

Approved by:  10/6/22

First Selectman Signature & Date

Approved by: _____

Board of Finance Chair Signature & Date

Transfer Completed: _____

Finance Manager Signature & Date

Comments: _____

TOWN OF BEACON FALLS FINANCIAL POLICY MANUAL



Addendum A Town of Beacon Falls Budget Transfer Request Form

Date: 11/15/22

To: First Selectman & Board of Finance Chair

From: Finance

The undersigned respectfully requests that the following budgetary transfers be approved for Fiscal Year 2022-2023.

	TRANSFER FROM	TRANSFER TO	AMOUNT OF TRANSFER
1.	Engineering/Consultants	NVCOG	
	<i>Account Name</i>	<i>Account Name</i>	
	10.90.33.1290	10.90.39.1415	\$961.00
	<i>Account Number</i>	<i>Account Number</i>	
2.			
	<i>Account Name</i>	<i>Account Name</i>	
			\$
	<i>Account Number</i>	<i>Account Number</i>	
3.			
	<i>Account Name</i>	<i>Account Name</i>	
			\$
	<i>Account Number</i>	<i>Account Number</i>	

Brief Explanation of the Purpose of the Transfer:

1. Balance of In Kind match from NVCOG for FEMA 10 year Hazard Mitigation Plan - overage
2. _____
3. _____

Requested by: _____
Department Head Signature & Date

Approved by: _____
First Selectman Signature & Date

Approved by: _____
Board of Finance Chair Signature & Date

Transfer Completed: _____
Finance Manager Signature & Date

Comments:

Invoice



**NAUGATUCK VALLEY
COUNCIL of GOVERNMENTS**

49 Leavenworth Street-3rd Floor
Waterbury, CT 06702

DATE	INVOICE #
7/1/2021	4875

Phone #	Fax #
203-757-0535	

BILL TO
Beacon Falls attn: Gerard Smith, 1st Selectman 10 Maple Avenue Beacon Falls CT 06403

ITEM	DESCRIPTION	CLASS	AMOUNT
Deferred Revenue	PreDisaster Mitigation Project - FEMA Local Match Balance Due - Balance of In-Kind Contribution for 25% Local Match per Grant Funding	25200 FEMA Pre-Disaster Miti...	961.00

*FEMA
Hazard
Mitigation
10 yr
Plan*

*Towns were supposed to provide in kind match.
The COG did not collect enough in kind
This is difference
Truman is sending FEMA reports.
We need budget transfer.*

**MAKE CHECK
PAYABLE TO: NVCOG**

Total \$961.00

TOWN OF BEACON FALLS FINANCIAL POLICY MANUAL



Addendum A Town of Beacon Falls Budget Transfer Request Form

Date: 10/10/2022

To: First Selectman & Board of Finance Chair

From: Beacon Hose Co 1

The undersigned respectfully requests that the following budgetary transfers be approved for Fiscal Year 2022-2023.

	TRANSFER FROM	TRANSFER TO	AMOUNT OF TRANSFER
1.	EMS Training	Software & IT	
	<i>Account Name</i>	<i>Account Name</i>	
	10.90.44.1486	10.90.44.1060	\$ 4000.00
	<i>Account Number</i>	<i>Account Number</i>	
2.			
	<i>Account Name</i>	<i>Account Name</i>	
			\$
	<i>Account Number</i>	<i>Account Number</i>	
3.			
	<i>Account Name</i>	<i>Account Name</i>	
			\$
	<i>Account Number</i>	<i>Account Number</i>	

Brief Explanation of the Purpose of the Transfer:

1. Transfer to cover ESO EMS Software, Billing and Scheduling Annual Fees
2. _____
3. _____

Requested by:  10/12/2022
Department Head Signature & Date

Approved by: _____
First Selectman Signature & Date

Approved by: _____
Board of Finance Chair Signature & Date

Transfer Completed: _____
Finance Manager Signature & Date

Comments: _____

TOWN OF BEACON FALLS FINANCIAL POLICY MANUAL



Addendum A Town of Beacon Falls Budget Transfer Request Form

Date: 10/26/22

To: First Selectman & Board of Finance Chair

From: Kim Stevens/Finance

The undersigned respectfully requests that the following budgetary transfers be approved for Fiscal Year 2022-2023.

	TRANSFER FROM	TRANSFER TO	AMOUNT OF TRANSFER
1.	Contingency	Mini Bus Gas/Maintenance	
	<i>Account Name</i>	<i>Account Name</i>	
	10.90.83.1170	10.90.77.1470	\$ 3500
	<i>Account Number</i>	<i>Account Number</i>	
2.			
	<i>Account Name</i>	<i>Account Name</i>	
			\$
	<i>Account Number</i>	<i>Account Number</i>	
3.			
	<i>Account Name</i>	<i>Account Name</i>	
			\$
	<i>Account Number</i>	<i>Account Number</i>	

Brief Explanation of the Purpose of the Transfer:

1. Catalytic converter replacement - \$2266.55 Will be offset by Insurance Claim Revenue
2. Increased use of mini bus and gas prices, plus cost of new lettering.
3.

Requested by: _____
Department Head Signature & Date

Approved by: _____
First Selectman Signature & Date

Approved by: _____
Board of Finance Chair Signature & Date

Transfer Completed: _____
Finance Manager Signature & Date

Comments: _____



HILLSIDE AUTO SALES N SERVICE, INC.

450 LOPUS RD
 BEACON FALLS, CT 06403
 (203) 723-5656 Fax (203) 729-5550 Reg # CT3435

Estimate	
Date In	09/22/2022
Date Due	09/22/2022
Customer #	27

Customer **TOWN OF BEACON FALLS**
TOWN OF BEACON FALLS
10 MAPLE AVE
BEACON FALLS, CT 06403

W (203) 509-1200 KIM H (203) 729-4340 C (203) 751-5288
 P (475) 323-0989 art F (203) 723-8768 A (203) 729-6978

Vehicle 2015 FORD E-350 SUPER DUTY CUTAWAY C
 Plate # AB30580 CT
 Engine 6.8L V10 F vc-S Trans 4 SPEED AUTOMA

Services

REFERENCE	DESCRIPTION	HOURS	TECH	PRICE
LABOR	LABOR @ 120.00 PER HOUR. HOURS - 2.00 REPLACE CONVERTER OEM PARTS *NOT CURRENTLY NOT AVAILABLE* 1 TO 2 WEEKS OUT ?	2.00	RP1	240.00

Parts

REFERENCE	DESCRIPTION	QTY	PRICE	EXT PRICE
9C2Z 5E212E	OEM CAT CONV	1.00	1,835.84	1835.84
F6T25C226BA	FT GASKET	1.00	17.33	17.33
GU2Z9G444A	02 SENSOR	1.00	106.88	106.88

** Mini bus
 maintenance
 line will go over budget
 need transfer*

E

SERVICE REMINDERS:

2/11/2023 SYNTHETIC OIL

Shop Supply	66.00
Services	240.00
Parts	1,960.05
Sub-Total	2266.05
TOTAL	2266.05

I hereby authorize the above repair work to be done along with the necessary material and hereby grant you and/or your employees permission to operate the vehicle for purposes of testing and inspection. An express mechanics lien is hereby acknowledged on above vehicle to secure the amount of repairs thereto. Shop Supplies may include cleaners, degreasers, lubricants, waste disposal, sanding discs and misc. hardware.

Authorization X

IF YOU ARE SATISFIED WITH OUR SERVICE, PLEASE TELL OTHERS. IF NOT PLEASE TELL US!

Town of Beacon Falls Purchase Order Change Order Form

Supplier Name RR Hiltbrand Purchase Order # 312
 Date: 10/25/22 Department: Highway

- Accounting Distribution Change
- Increase PO Amount
- Decrease PO Amount
- Cancel PO
- Liquidate Remaining Balance of PO

Change Accounting Distribution:

	Account Number	Account Name	Dollar Amount	Notes
Original Request:	70.90.57.0021	ARPA	332400	Project costs escalated to \$493,071.07
Change To:	45.80.59.1001	Aquarion Water funds for patching Burton Road	8450.89	Aquarion Contribution towards Patching

Increase (show amount of increase only)

Line item #	Qty	Unit \$	Extended \$
45.80.59.1001			8450.89
70.90.57.0021			152,220.18
Total Amt.			160,671.07
Total Encumbered After Increase			493,071.07

Decrease (show amount of decrease only)

Line item #	Qty	Unit \$	Extended \$
Total Amt.			
Total Encumbered After Decrease			

Brief Explanation for the Revision to the PO: Change order of \$7800 for additional manhole. Quantity increases in temporary pavement repairs, 20' piping and lateral service connections. (22-1 TUBFITB)

\$8450.89 will be taken from Aquarion Funds, balance from ARPA funds.

Approved: _____	
Department Head	Date
Approved: _____	
First Selectman	Date
Approved & Revision Completed: _____	
Finance Office	Date

APPLICATION AND CERTIFICATE FOR PAYMENT

To Owner: Town of Beacon Falls
 10 Maple Avenue
 Beacon Falls, CT 06403

Project: ITB #22-1
 Burton Road
 Sanitary Sewer Replacement

From Contractor: R.R. Hillbrand Construction
 575 North Main Street
 Bristol, CT 06010

Via Architect: Town of Beacon Falls
 10 Maple Avenue
 Beacon Falls, CT 06403

Contract for: Sitework

Application No: 2
 Application Date: 10/17/2022
 Period To: 10/14/2022
 Project Nos:
 Contract Date: 8/17/2022

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment as shown below, in connection with the Contract.
 Continuation Sheet is attached.

ALL APPLICABLE TAXES INCLUDED

1 ORIGINAL CONTRACT SUM	332,400.00
2 Net Change by Change Orders	7,800.00
3 CONTRACT SUM TO DATE	340,200.00
4 TOTAL COMPLETED & STORED TO DATE	493,071.07
5 a. 10.00 % of Completed Work	49,307.11
Total Retainage	49,307.11

Robert R. Hillbrand - Owner
 State of: Connecticut
 County of: Hartford

[Signature]
 Date: 10-31-22

Subscribed and sworn to before me this 15th day of 11/2022.

Notary Public: *[Signature]*
 My Commission expires: 11-30-2023

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on the on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the contract Documents, and the contractor is entitled to payment of the

AMOUNT CERTIFIED:
 AMOUNT CERTIFIED:

(Attach explanation if amount certified differs from the amount applied for. Initial all figures on this Application and on the Continuation Sheet that are changed to conform to the amount certified.)

ARCHITECT:

By: *[Signature]* Edward M. Scoville
 Date: 11/2/22

This certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of Owner or Contractor under this Contract.

6 TOTAL EARNED LESS RETAINAGE	443,763.96
7 LESS PREVIOUS CERTIFICATES FOR PAYMENT	138,109.81
8 CURRENT PAYMENT DUE	305,654.15
9 BALANCE TO FINISH INCLUDING RETAINAGE	49,307.11

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner		
Total approved this month		
TOTALS		
NET CHANGES by Change Order		\$0.00

[Signature] 11/2/22

CONTINUATION SHEET

APPLICATION AND CERTIFICATE FOR PAYMENT

Contractor's signed Certification, is attached in tabulations below. amounts are stated to the nearest dollar. Use Column I on Contracts where variable retainage for line items may apply.

DIVISION NO.	DESCRIPTION OF WORK	UNIT	QUANTITY	UNIT PRICE	CONTRACT AMOUNT	PREVIOUS WORK		WORK THIS PERIOD		WORK TO DATE		PERCENT COMPLETE TO DATE
						QUANTITY	AMOUNT	QUANTITY	AMOUNT	QUANTITY	AMOUNT	
2216011A	Flowable Fill	CY	25	\$ 200.00	5,000.00							
304002	Processed Aggregate Base	CY	150	\$ 18.00	2,700.00			15.00	\$ 3,000.00	15.00	\$ 3,000.00	60%
3406005A	Temporary Pavement Repair	SY	900	\$ 77.00	69,300.00							0%
386200-12	12" Polyvinyl Chloride Pipe - 0'-10" Deep	LF	1450	\$ 120.00	174,000.00	320.00	\$ 24,640.00	1,575.50	\$ 121,313.50	1,895.50	\$ 145,953.50	211%
386201-12	12" Polyvinyl Chloride Pipe - 0'-20" Deep	LF	100	\$ 230.00	23,000.00	695.00	\$ 83,400.00	316.60	\$ 37,992.00	1,011.60	\$ 121,392.00	70%
3971001A	Maintenance & Protection of Traffic	L.S.	1	\$ 4,000.00	4,000.00			479.30	\$ 110,239.00	479.30	\$ 110,239.00	479%
3975002A	Mobilization and Project Closeout	L.S.	1	\$ 8,000.00	8,000.00	0.50	\$ 2,000.00	0.50	\$ 2,000.00	1.00	\$ 4,000.00	100%
3980020	Construction Surveying	L.S.	1	\$ 4,000.00	4,000.00	0.50	\$ 4,000.00	0.50	\$ 4,000.00	1.00	\$ 8,000.00	100%
1401662	Sanitary Manhole (4' Dia.) 0'-to-10' Deep	EA	5	\$ 5,800.00	29,000.00	5.00	\$ 29,000.00		\$ 2,000.00	1.00	\$ 4,000.00	100%
1403010A	Manhole Frame and Cover (Sanitary Sewer)	EA	3	\$ 800.00	2,400.00	2.00	\$ 1,600.00		\$ 3.00	5.00	\$ 4,000.00	120%
1408455A	Temporary Bypass (Sanitary Sewer)	L.S.	1	\$ 6,000.00	6,000.00	0.50	\$ 3,000.00		\$ 0.50	1.00	\$ 6,000.00	100%
1700001A	Service Connections (Estimated Cost)	EST.	1	\$ 5,000.00	5,000.00		\$ 3,815.34		\$ 40,071.23		\$ 43,886.57	0%
CO #1	Sanitary Manhole (4' Dia.) 0'-to-20' Deep		1	\$7,800.00	\$7,800.00			1.00	7,800.00	1.00	7,800.00	100.00%
015												
016												
017												
018												
019												
020												
021												
022												
023												
024												
025												
026												
027												
028												
029												
030												
031												
					ORIGINAL CONTRACT TOTAL	340,200.00			339,615.73		493,071.07	

R. R Hiltbrand Construction, LLC

575 North Main Street • Bristol, CT 06010 • Office (860)582-4548 • Fax (860)516-468

October 25, 2022

**Town of Beacon Falls
10 Maple Avenue
Beacon Falls, CT 06403**

**Re: ITB #22-1
Burton Road Sanitary Sewer Replacement
Change Orders**

Item 0406005A – Temporary Pavement Repair

Estimated Quantity – 900 S.Y.
Field Measured Quantity – 1,895.5 S.Y.
Change Order for 995.5 S.Y. @ \$77.00/S.Y. = \$76,653.50

Added bituminous patch of Burton Road between barriers as approved by Rob P.

Bituminous patched areas left open during watermain tie-in work.

Added patch for sanitary sewer laterals (locations unknown/not shown on design plan)

Added patch for areas over 10 feet deep (required wider trench for safety)

Item 686201.12 – 12” Polyvinyl Chloride Pipe 0 – 20’ Deep

Estimated Quantity – 100 L.F.
Field Measured Quantity – 479.3 L.F.
Change Order for 379.3 L.F. @ \$230.00/L.F. = \$87,239.00
(Note: Deduct from Item 686200.12 of 393.3 L.F. @ \$120.00/L.F. = \$45,516.00)
Total PVC Pipe Change Order = \$41,723.00

Field investigation of sewer lateral at town hall required lowering of the sanitary sewer main in Burton Road to be able to connect Town Hall lateral. Rob P., Ed Scoville (SLR) and Hiltbrand Construction Foreman Jim Grabowski re-worked the design in the field.

Vertical alignment of sewer main vs. road grade was not known until as-built was completed which identified depth.

Change Order Item #1 – Sanitary Manhole 0 – 20' Deep

Estimated Quantity – 0 Each
Field Measured Quantity – 1 Each
Change Order for 1 Each @ \$7,800.00 Each = \$7,800.00

Redesign of sewer main required the sanitary manhole at intersection of Burton Road and Maple Avenue to be 12.1 feet deep to accommodate Town Hall lateral. Approved by Paul D. (SLR) and Rob P.

Respectfully Submitted,

Robert R. Hiltbrand - Member

Can use for mtg
to explain changes to
PO.

Es
Based the # off of total from
CO #3 \$166,663.07...
Appl #2 ?

76,653.50
41,723.00
1,600.00
38,886.57
7,800.00 → "Change Order #1"
[approved] during

"Change Order #2"
received after
job completion

\$166,663.07
* Doesn't reflect cost savings on other items.

Gerardson

166,663.07
- 160,671.07
5,992 off savings"
between cost overruns
+ savings on certain
lines
* still over budget
overall

General Ledger

Town of Beacon Falls
For Period From 07/01/2021 To 10/31/2022
For OBJC from 0021 to 0021 and FUND from 70 to 70

ACCOUNT NUMBER				DESCRIPTION			BALANCE
TRANSACTION	BATCH	POST PERIOD	DATE	DESCRIPTION	DEBIT	CREDIT	
70.80.57.0021				American Rescue Plan Act (ARPA) Allotment			**PREV BALANCE
JV 00002113-002	9321	7/2021	07/01/2021	ARP Funds 2021 Allocation			920,702.27
		YEAR END		FY 2022 year end automatic entries	920,702.27		
JV 00002437-002	10732	8/2022	08/11/2022	ARPA NEU Tranche 2			316,426.99
CR 00009408-001	10898	10/2022	10/04/2022	ARPA County Tranche 2			604,275.28
				END BALANCE			-920,702.27
70.90.57.0021				American Rescue Plan Act (ARPA) - Sewer, Stormwater			**PREV BALANCE
VR 00026689-001	9055	9/2021	09/01/2021	Cook Lane Catch Basin Replacement - Products	7,252.00		
				Vendor: UNITED CONCRETE PRODUCTS, INC. Bank/Check #: 14/000452			
VR 00026765-001	9093	9/2021	09/08/2021	Manhole Installation on Fairfield Pl.	6,550.00		
				Vendor: Forest Construction Co., LLC Bank/Check #: 14/000453			
VR 00026758-001	9093	9/2021	09/08/2021	6 Inch Cap/6" Lug Accessories Kit	295.27		
				Vendor: SUPERIOR PRODUCTS DISTRIBUTORS, IN Bank/Check #: 14/000454			
VR 00026742-001	9093	9/2021	09/08/2021	Video Inspection of Cook Lane	2,572.50		
				Vendor: MCVAC ENVIRONMENTAL Bank/Check #: 14/P00010			
VR 00026749-001	9093	9/2021	09/08/2021	Video Inspection of Cook Lane	2,572.50		
				Vendor: MCVAC ENVIRONMENTAL Bank/Check #: 14/P00010			
VR 00026802-001	9122	9/2021	09/15/2021	Police Private Duty for Cook Lane - McVac Camera	2,378.25		
				Vendor: Extra Duty Solutions Bank/Check #: 14/P00011			
VR 00027073-001	9158	10/2021	10/13/2021	ARP Reimb. for Sewer Pump Replacements & SCADA	43,466.60		
				Vendor: Chatfield Farms Community Association Inc. Bank/Check #: 14/000455			
VR 00027332-001	9367	11/2021	11/09/2021	EHR/Cardiac Monitoring/Billing/Scheduling	9,573.00		
				Vendor: ESO Solutions Inc. Bank/Check #: 14/000457			
VR 00027770-001	9559	11/2021	11/11/2021	Cook Lane Storm Drainage Improvements (21-3)	12,185.17		
				Vendor: Gerber Construction Inc. Bank/Check #: 14/000474			
VR 00027516-001	9428	11/2021	11/23/2021	2 LifePak 15 V4 Monitor/Defib	1,807.50		
				Vendor: STRYKER MEDICAL SALES LLC Bank/Check #: 14/000459			
VR 00027524-001	9453	12/2021	12/01/2021	2 LifePak 15 V4 Monitor/Defib	53,179.85		
				Vendor: STRYKER MEDICAL SALES LLC Bank/Check #: 14/000461			
JV 00002402-001	10627	1/2022	01/21/2022	Total Private Duty Costs for Cook Lane Drainage	35,260.11		
VR 00028092-002	9721	1/2022	01/27/2022	Cook Lane Storm Drainage Improvements (21-3)	42,641.19		
				Vendor: Gerber Construction Inc. Bank/Check #: 14/000462			
VR 00028093-001	9723	1/2022	01/27/2022	Application #2	71,167.99		
				Vendor: Gerber Construction Inc. Bank/Check #: 14/000463			
VR 00028097-001	9734	1/2022	01/31/2022	Cook Lane Storm Drainage Improvements (21-3)	21,645.00		
				Vendor: Gerber Construction Inc. Bank/Check #: 14/000474			
VR 00028124-001	9738	2/2022	02/02/2022	Cook Lane Storm Drainage Improvements (21-3)	62,457.35		
				Vendor: Gerber Construction Inc. Bank/Check #: 14/000465			
VR 00029054-001	10186	5/2022	05/17/2022	Cook Lane Storm Drainage Improvements (21-3)	158.04		
				Vendor: Gerber Construction Inc. Bank/Check #: 14/000474			
VR 00029050-001	10186	5/2022	05/17/2022	2 LifePak 15 V4 Monitor/Defib	1,556.10		
				Vendor: STRYKER MEDICAL SALES LLC Bank/Check #: 14/000475			
VR 00029051-001	10186	5/2022	05/17/2022	2 LifePak 15 V4 Monitor/Defib	2,580.00		
				Vendor: STRYKER MEDICAL SALES LLC Bank/Check #: 14/000475			
JV 00002434-001	10724	6/2022	12/31/2021	Private Duty BV Road from 9/28/21-12/23/21	42,020.08		
VR 00029167-001	10255	6/2022	06/01/2022	Pipe for Diana Lane	1,482.35		
				Vendor: THE JACK FARRELLY COMPANY Bank/Check #: 14/000476			

General Ledger

Town of Beacon Falls
 For Period From 07/01/2021 To 10/31/2022
 For OBJC from 0021 to 0021 and FUND from 70 to 70

ACCOUNT NUMBER				DESCRIPTION			BALANCE
TRANSACTION	BATCH	POST PERIOD	DATE	DESCRIPTION	DEBIT	CREDIT	
VR 00029405-001	10369	6/2022	06/29/2022	Aggregate for Diana Lane Drainage Project	320.41		
				Vendor: H.I. Stone & Son Inc.			
JV 00002408-001	10659	6/2022	06/30/2022	Bank/Check #: 14/000479 Type "C" Catch Bason - Beacon Valley Road	37,050.00		
JV 00002408-002	10659	6/2022	06/30/2022	Type "C" Catch Basin Tops - Beacon Valley Road	5,335.00		
JV 00002408-003	10659	6/2022	06/30/2022	15" RC Pipe - Beacon Valley Road	11,277.50		
JV 00002408-004	10659	6/2022	06/30/2022	18" RC Pipe - Beacon Valley Road	25,200.00		
JV 00002408-005	10659	6/2022	06/30/2022	15" RC Pipe - Type V Beacon Valley Road	5,335.20		
JV 00002408-006	10659	6/2022	06/30/2022	6" Underdrain - Beacon Valley Road	52,325.00		
JV 00002408-007	10659	6/2022	06/30/2022	Convert Catch Basin to Manhole - Beacon Valley Rd	1,100.00		
JV 00002469-001	10838	6/2022	06/30/2022	Modified RipRap	1,069.60		
VR 00029772-002	10570	6/2022	06/30/2022	Diana Lane Drainage/Paving	1,170.88		
				Vendor: COCCHIOLA PAVING, INC			
VR 00029773-002	10570	6/2022	06/30/2022	Cook Lane Paving	777.04		
				Vendor: COCCHIOLA PAVING, INC			
VR 00029491-001	10438	6/2022	06/30/2022	Aggregate for Diana Lane Drainage Project	1,558.38		
				Vendor: H.I. Stone & Son Inc.			
VR 00029662-001	10472	6/2022	06/30/2022	Bank/Check #: 14/000480 Aggregate for Diana Lane Drainage Project	579.72		
				Vendor: H.I. Stone & Son Inc.			
VR 00029702-001	10524	6/2022	06/30/2022	Bank/Check #: 14/000482 Diana Lane Drainage/Paving	23,417.65		
				Vendor: COCCHIOLA PAVING, INC			
VR 00029703-001	10524	6/2022	06/30/2022	Bank/Check #: 14/000484 Cook Lane Paving	23,222.96		
				Vendor: COCCHIOLA PAVING, INC			
				YEAR END			
VR 00029664-001	10488	7/2022	07/20/2022	FY 2022 year end automatic entries			612,540.19
VR 00029664-001	10488	7/2022	07/20/2022	M.H. Frame/covers Burton Sewer	2,688.00		
				Vendor: CAMPBELL FOUNDRY CO			
VR 00030176-001	10795	7/2022	07/31/2022	Bank/Check #: 14/000481 Diana Lane Paving & Drainage	212.90		
				Vendor: COCCHIOLA PAVING, INC			
VR 00029701-001	10524	8/2022	08/02/2022	CB Structure /RCP for 96 West Rd. Drainage Issue	1,575.00		
				Vendor: UNITED CONCRETE PRODUCTS, INC.			
VR 00029793-001	10586	8/2022	08/09/2022	Bank/Check #: 14/000485 96 West Rd. Emergency Drainage Repair	8,086.00		
				Vendor: Forest Construction Co., LLC			
JV 00002417-001	10684	8/2022	08/31/2022	Bank/Check #: 14/000486 Burton Sewer 162.5 Hours PD for RR Hiltbrandt	10,530.00		
JV 00030020-001	10694	8/2022	08/31/2022	Diana Lane Paving & Drainage	4,045.00		
				Vendor: COCCHIOLA PAVING, INC			
JV 00002446-001	10757	9/2022	09/15/2022	Bank/Check #: 11/000647 159.5 hours of Private Duty for RR Hiltbrandt	10,503.00		
JV 00030174-001	10773	9/2022	09/15/2022	Burton Road Sanitary Sewer Replacement	138,109.81		
				Vendor: R.R.Hiltbrand Construction LLC			
JV 00002475-001	10857	9/2022	09/29/2022	Bank/Check #: 14/P00033 Hiltbrandt Private Duty w/e 9/24/22	9,331.20		
JV 00030299-002	10863	10/2022	10/04/2022	Burton	935.00		
				Vendor: Town of Bethany			
VR 00030308-001	10885	10/2022	10/05/2022	Bank/Check #: 01/034243 Digester Support Beams	34,217.50		
				Vendor: Enduro Composite Systems			
VR 00030343-002	10904	10/2022	10/11/2022	Bank/Check #: 14/000487 On Call Engineering/Burton Road Sewer	3,012.50		
				Vendor: SLR International Corporation			
JV 00002488-003	10906	10/2022	10/13/2022	Bank/Check #: 01/P00850 Hiltbrandt Constructions - w/e 10/8/22	7,322.40		

General Ledger

Town of Beacon Falls
 For Period From 07/01/2021 To 10/31/2022
 For OBJC from 0021 to 0021 and FUND from 70 to 70

ACCOUNT NUMBER	DESCRIPTION			BALANCE		
TRANSACTION	BATCH	POST PERIOD	DATE	DESCRIPTION	DEBIT	CREDIT
JV 00002488-005	10906	10/2022	10/13/2022	hurch Street Work for WWTP w/e 10/8/22	648.00	
VR 00030419-001	10949	10/2022	10/18/2022	8/27/22-9/30/22 ON Call - Burton Road Work, etc.	25,148.75	
Vendor: SLR International Corporation				Bank/Check #: 14/P00035		
VR 00030440-001	10949	10/2022	10/18/2022	Video pipeline inspection - 4 roads/areas	1,070.50	
Vendor: SUPERIOR PRODUCTS DISTRIBUTORS, IN				Bank/Check #: 14/P00036		
END BALANCE						257,435.56
Report Totals					1,790,678.02	2,453,944.73



TOWN OF BEACON FALLS, CT

RESIDENTIAL CURBSIDE TRASH (MSW) & RECYCLABLE SERVICES: COLLECTION, HAULING & DISPOSAL

CONTRACT EXTENSION

Whereas, the Town of Beacon Falls had a pre-existing 5-year contract with Winter Bros. Waste Systems for Residential Curbside Trash (MSW) & Recyclables Services for 2,400 units that spanned from 10/1/17-10/1/22 at \$6.86 per unit per month for collection (that increased by 2.5% annually), plus \$68 per ton for disposal (that increased by \$1 annually), and a \$7.50/Ton rebate for recycling,

Whereas, Oak Ridge Waste & Recycling acquired Winter Bros Waste Systems on/or near November 2018 and assumed the Town's unexpired contract with the same term and pricing,

Whereas, Oak Ridge Waste & Recycling proposed contract extension pricing on April 14, 2022 based on 2,400 units and estimated tonnage as follows: \$8.90 trash and recycling collection and \$4.86 (estimated) disposal per month per unit, or \$13.76 per unit per month. This equates to \$74 per ton for trash disposal and \$66.50 per ton for recycling disposal.

Be it Resolved, that the Town believes it is in its best fiscal interest to enter into a contract extension with Oak Ridge Waste & Recycling due to current market conditions and hereby directs them to continue performing the same services to the same units as outlined below:

1. Scope of Work:

The Scope of Work to be performed consists of curbside collecting, hauling, and disposal of trash (MSW) and recycling from 2,400 units in Beacon Falls utilizing "back-in" trucks with two employees per truck. Currently, the disposal location is Wheelabrator in Bridgeport. The majority of the units are residential, with less than 10 being municipal/religious: Town Hall, Police, WWTP, and churches. The service shall be performed weekly. Bins are selected, purchased and owned by the customer; a recycling sticker is provided by the Town to the customer at the Town's cost. All customer service inquiries are handled directly by Oak Ridge Waste & Recycling.

2. Term/Time Schedule:

The term of this contract shall be October 1, 2022 - June 30, 2023. Oak Ridge Waste & Recycling shall complete the work required on a weekly basis. Both trash and recycling are collected, hauled and disposed of on Fridays. The exceptions are holidays and extreme weather - in which case the Town's trash and recycling services are received on Saturday or an alternative service day is scheduled within a reasonable amount of time.

3. Compensation & Records:

Oak Ridge Waste & Recycling shall be paid for the proper performance of services described in an amount not to exceed Two Hundred Ninety-Seven Thousand Two Hundred Sixteen Dollars (\$297,216). The Town shall be billed monthly in the rears. Oak Ridge Waste & Recycling shall maintain a current W9 and COI on-file with the Town.

4. Attachments

Attached hereto is the original 2017-2022 contract with Winter Bros. Waste System and the April 14, 2022 proposal from Oak Ridge Waste & Recycling.



TOWN OF BEACON FALLS, CT

RESIDENTIAL CURBSIDE TRASH (MSW) & RECYCABLE SERVICES:
COLLECTION, HAULING & DISPOSAL

ISSUED AND AUTHORIZED BY:

ACCEPTED AND AGREED TO BY:

TOWN OF BEACON FALLS

OAK RIDGE WASTE & RECYCLING

By: _____

By: _____

Title: _____

Title: _____

Date: _____

Date: _____

WINTERS BROS.

WASTE SYSTEMS

307 White St
Danbury, CT 06810
Phone: 203.743.0405
Fax: 203.743.0843

April 24, 2017

Honorable First Selectman Christopher J. Bielik
Town of Beacon Falls
10 Maple Avenue
Beacon Falls, CT. 06403

First Selectman Bielik:

Thank you for your patience while waiting for a proposal from Winters Bros. Waste Systems. It has indeed been a very busy time for us here.


After reviewing your current Service Agreement and MIRA situation with Kevin Nolan, COO we are pleased to offer the following proposal.

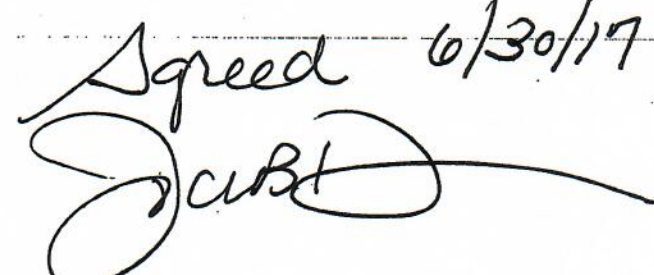

Based on a 5 year (minimum) Service Agreement, we can offer \$ 68.00 per ton disposal to begin immediately. We propose a yearly increase of \$ 1.00 per ton to be applied on the anniversary of said Service Agreement. In addition, we propose a \$ 7.50 per ton rebate for single-stream recycling generated in the Town of Beacon Falls.

Our current Town-Wide Hauling Service Agreement will continue as usual. We provide weekly trash and recycling service for all 2400 residents, with a built in 2.5% yearly increase.

Please review the proposed pricing and let me know if you have any questions. I look forward to continuing to work with the Town of Beacon Falls in meeting its disposal and recycling goals.

Regards,


Jodi Barnell-Drescher
Sales Manager


Speed 6/30/17

Chris 6/30/17

WINTERS BROS.

WASTE SYSTEMS

SERVICE AGREEMENT NON HAZARDOUS WASTE

307 White Street, Danbury, CT 06810
Phone: (203) 743-0405 • Fax: (203) 794-1631

46 Oliver Terrace, Shelton, CT 06484
Phone: (203) 929-5488 • Fax: (203) 794-1631

New Account Increase Decrease Renewal

Account#: 02-20176

Customer Name: Beacon Falls - Townwide
 Service Address: 10 Maple Avenue
Beacon Falls, CT 06403
 Tel#: 490-4395 Fax#: _____
 Contact: Chris Bielik - 1st Select

Billing Name: Town of Beacon Falls
 Billing Address: 10 Maple Ave
Beacon Falls, Ct 06403
 Tel#: _____ Fax#: _____
 Contact: Chris Bielik - 1st Selectman

EQUIPMENT / SERVICE SPECIFICATIONS				SCHEDULE OF CHARGES				
Quantity / Type	Capacity (Yards)	Type of Waste	Frequency	Per Pull Rate	Per Ton Rate	Per Pick-Up Rate	Equipment Maintenance Charge/Rental	Monthly Rate
	HPU	TR	1X					12,338.12
	HPU	Rec	1X	\$	\$	\$	\$	\$133.29
				\$	\$	\$	\$	\$
				\$	\$	\$	\$	\$
TOTAL								\$

DAYS OF SERVICE

Monday _____ Tuesday _____ Wednesday _____ Thursday _____ Friday Saturday _____ Sunday (In Season) _____ On Call Only _____

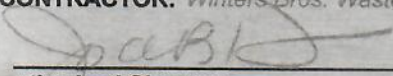
Equipment Delivery Date: _____ Start Service Date: 10/1/17 Start Billing Date: 10/1/17 Route: _____

COMMENTS: Rates are held per year with 2% inc on anniversary


ACCEPTANCE OF PROPOSAL: The above prices, specifications and conditions are satisfactory and are hereby accepted. Contractor is authorized to do the work as specified. This Agreement is subject to the terms and conditions on the reverse side. Customer represents and warrants to Contractor that the execution, delivery and performance of this Agreement will not conflict with any contractual relationship between Customer and any other contractor for waste removal or recycling services and that Contractor and Customer are free to consummate the transactions contemplated by this Agreement without charges of breach of contract, tortious interference with a contractual relationship or expectation or similar charges.

I acknowledge that this contract contains an AUTOMATIC RENEWAL PROVISION. N/A
(Customer must initial.)

THE TERMS AND CONDITIONS ON THE REVERSE SIDE ARE PART OF THIS AGREEMENT

CONTRACTOR: *Winters Bros. Waste Systems of CT, LLC*


 Authorized Signature
Bob Drescher
 Print Name
Bob Drescher
10-5-17
 Title Date

CUSTOMER:


 Authorized Signature
Christopher J. Bielik
 Print Name
First Selectman
10/5/17
 Title Date

WINTERS BROS.

WASTE SYSTEMS

SERVICE AGREEMENT NON HAZARDOUS WASTE

307 White Street, Danbury, CT 06810
Phone: (203) 743-0405 • Fax: (203) 794-1631

46 Oliver Terrace, Shelton, CT 06484
Phone: (203) 929-5488 • Fax: (203) 794-1631

New Account Increase Decrease Renewal

Account#: _____

Customer Name: Town of Beacon Falls Billing Name: Town of Beacon Falls

Service Address: 10 Maple Avenue
Beacon Falls, CT 06403 Billing Address: 10 Maple Avenue
Beacon Falls, CT 06403

Tel#: 729-41340 Fax#: _____ Tel#: _____ Fax#: _____

Contact: Chris Bielek - 1st Selectman Contact: _____

EQUIPMENT / SERVICE SPECIFICATIONS				SCHEDULE OF CHARGES				
Quantity / Type	Capacity (Yards)	Type of Waste	Frequency	Per Pull Rate	Per Ton Rate	Per Pick-Up Rate	Equipment Maintenance Charge/Rental	Monthly Rate
		TR	1X		68.00			
		SSR	1X	\$	\$ 7.50	2e boat	\$	\$
				\$	\$	\$	\$	\$
				\$	\$	\$	\$	\$
TOTAL								\$

DAYS OF SERVICE

Monday _____ Tuesday _____ Wednesday _____ Thursday _____ Friday _____ Saturday _____ Sunday (In Season) _____ On Call Only _____

Equipment Delivery Date: _____ Start Service Date: 7/1/17 Start Billing Date: 7/1/17 Route: _____

COMMENTS: 1.00 per ton increase per year - See attached

ACCEPTANCE OF PROPOSAL: The above prices, specifications and conditions are satisfactory and are hereby accepted. Contractor is authorized to do the work as specified. This Agreement is subject to the terms and conditions on the reverse side. Customer represents and warrants to Contractor that the execution, delivery and performance of this Agreement will not conflict with any contractual relationship between Customer and any other contractor for waste removal or recycling services and that Contractor and Customer are free to consummate the transactions contemplated by this Agreement without charges of breach of contract, tortious interference with a contractual relationship or expectation or similar charges.

I acknowledge that this contract contains an AUTOMATIC RENEWAL PROVISION. CB
(Customer must initial.)

THE TERMS AND CONDITIONS ON THE REVERSE SIDE ARE PART OF THIS AGREEMENT

CONTRACTOR: *Winters Bros. Waste Systems of CT, LLC*

[Signature]
Authorized Signature

Chris Bielek
Print Name

1st Selectman 7-5-17
Title Date

CUSTOMER:

[Signature]
Authorized Signature

CHRISTOPHER J. BIELIK
Print Name

FIRST SELECTMAN 7/5/17
Title Date



Waste & Recycling

307 White Street • Danbury, CT 06810 • (203) 743-0405

Gerard Smith
First Selectman
Town of Beacon Falls
10 Maple Avenue
Beacon Falls, CT 06403

April 14, 2022

Dear Gerry,

I want to thank you for the time you spent with us a few weeks ago as well as our conversation the other morning to discuss our proposal for the residential curbside collection for trash and recycling. Please know we truly value the long-standing relationship we have had with the Town of Beacon Falls, and we are excited to work with you and your team to reach a positive outcome for your residents.

Outlined below is pricing based on 2,400 units/homes for curbside collection and disposal of trash and recycling. The calculation on cost per home for disposal is based on actual volume for the last 12 months. We anticipate that volume will decrease as we are seeing a decline in residential volume and an increase in commercial volume as people are returning to the workplace. This decrease in volume will ultimately reduce the cost per home.

Total Monthly Price per Unit Collection and Disposal (2,400 units/homes)	Total Annual Price per Unit Collection and Disposal (2,400 units/homes)	Total Annual Price for Collection and Disposal
\$8.90 – collection \$4.86 – disposal (estimated)	\$165.12	\$396,288

Above pricing broken out as follows

- \$74.00 trash disposal per ton
- \$66.50 recycling disposal per ton

Also, as requested we have included rates for bulky 30YD open top containers for the Transfer Station for town clean out events during the months of April, May, June, August, September, and October.

- \$185 haul and \$100 per ton

Gerry, it has been our pleasure working together with you and we very much look forward to continuing to do so for years to come. Thank you for allowing Oak Ridge the opportunity to continue our valued

partnership with the Town of Beacon Falls. We look forward to scheduling a follow up meeting with you in person soon to discuss this proposal with you.

Gratefully Yours,

A handwritten signature in blue ink, appearing to read 'R. Gatewood', with a long horizontal flourish extending to the right.

Ryan Gatewood
Director of Operations

22-3 - Rehabilitation of Burton Road

Project Overview

Project Details	
Reference ID	22-3
Project Name	Rehabilitation of Burton Road
Project Owner	Natasha Nau
Project Type	ITB
Department	Purchasing
Current Spend	\$490000.00
Target Savings	10%
Budget	\$2700000.00 - \$2980000.00
Project Description	<p>ITB #22-3 LOTCIP Project #006-002 The Town of Beacon Falls is seeking bids from qualified respondents for the roadway reconstruction of Burton Road, which includes the removal and installation of a concrete retaining wall, full-depth reconstruction, paving, installation of new concrete curbing, driveway aprons, monolithic concrete sidewalks/concrete sidewalks and guiderail, storm drainage modifications, and new signs and pavement markings. Respondents must have demonstrated experience in completing similar work (as described in the contract plans, standard specifications and special provisions) and adhere to standards and requirements (State of Connecticut Department of Transportation Standard Specifications for Roads, Bridges, Facilities and Incidental Construction Form 818, dated 2020 and latest supplements, and Town of Beacon Falls standards) typical for such work. Please read the specifications for more details. Register for a Bonfire account in order to access these bid documents and submit to this opportunity.</p>
Open Date	Sep 28, 2022 10:00 AM EDT
Close Date	Oct 26, 2022 10:00 AM EDT

Highest Scoring Supplier	Score
Dayton Construction Company, Inc.	100 pts

Seal status

Requested Information	Unsealed on	Unsealed by
Optional Qualifications Package	Oct 26, 2022 5:47 PM EDT	Natasha Nau
Resumes	Oct 26, 2022 5:47 PM EDT	Natasha Nau
Letter of Interest	Oct 26, 2022 5:47 PM EDT	Natasha Nau
References	Oct 26, 2022 5:47 PM EDT	Natasha Nau
List of Similar Projects	Oct 26, 2022 5:47 PM EDT	Natasha Nau
Rehabilitation of Burton Road (Q-24MV)	Oct 26, 2022 5:47 PM EDT	Natasha Nau
Rehabilitation of Burton Road (BT-37AZ)	Oct 26, 2022 5:47 PM EDT	Natasha Nau
Bid Bond	Oct 26, 2022 5:47 PM EDT	Natasha Nau

Signatures

Name	Signatures
<p>Natasha Nau (Evaluator)</p>	
<p>Erin Schwarz (Evaluator)</p>	
<p>Paul DeStefano (Evaluator)</p>	
<p>Michael Krenesky (Evaluator)</p>	
<p>Rob Pruzinsky (Evaluator)</p>	
<p>Gerard Smith (Advisor)</p>	

Vendor Discussions

GeoStabilization International

Micropiles

Dave Brogan, Oct 11, 2022 4:08 PM EDT

The retaining wall elevation drawings on sheets 34 and 35 show 30 micropiles which matches the bid quantity of 30 each. However, the Typical Retaining Wall Section No. 2 shows a pair of micropiles with one vertical pile and one battered pile. Based on that it appears that the micropile bid quantity would be 60 each (30 vertical and 30 battered). Please clarify the micropile bid quantity.

Natasha Nau, Oct 17, 2022 3:43 PM EDT

Thanks for your question. The answer is hereby supplied via Addendum 2, which has just been posted in the files area.

Micropiles

Dave Brogan, Oct 11, 2022 4:14 PM EDT

The specifications for micropile testing reference test pile locations shown on the plans. The test pile locations are not shown on the plans. Please provide drawings with plan views showing the locations of each micropile and the locations of the micropiles to be tested.

Natasha Nau, Oct 17, 2022 3:43 PM EDT

Thanks for your question. The answer is hereby supplied via Addendum 2, which has just been posted in the files area.

Micropiles

Dave Brogan, Oct 12, 2022 7:27 AM EDT

Specification Item #0702026A Section 2-1.h - Pile to footing connection calculations: Does the pile to footing connection need to provide any moment capacity in addition to the axial loading indicated on the plans?

Natasha Nau, Oct 17, 2022 3:43 PM EDT

Thanks for your question. The answer is hereby supplied via Addendum 2, which has just been posted in the files area.

Micropiles

Dave Brogan, Oct 12, 2022 7:28 AM EDT

The introduction to the special provisions says the Town's engineer/inspector shall be responsible for tests and inspections for all testing required. The specification Item #0702026A Section 7 says that micropile grout shall be tested by the Contractor. Who is responsible for micropile grout testing?

Natasha Nau, Oct 17, 2022 3:43 PM EDT

Thanks for your question. The answer is hereby supplied via Addendum 2, which has just been posted in the files area.

Guerrera Construction Co Inc

Burton Road Questions

Joseph Guerrero, Oct 11, 2022 4:54 PM EDT

Is there a micropile plan view showing a pile count? The bid quantity is 30, but in section No2 on page 36 show a plumb and a batter pile for a total of 60 piles? If I'm reading this correctly, they want one test pile but tested in both tension and compression? How high are the wires?

Natasha Nau, Oct 17, 2022 3:43 PM EDT

Thanks for your question. The answer is hereby supplied via Addendum 2, which has just been posted in the files area.

Public Notices

Reminder: Optional On-Site Pre Bid Meeting TOMORROW 10/6 10am

Natasha Nau, Oct 05, 2022 11:45 AM EDT

Hi Prospective Bidders: we just wanted to send a friendly reminder that our optional on-site pre-bid meeting for this project (Rehabilitation of Burton Road) is taking place tomorrow, Thursday October 6, 2022 at 10am. We will meet at the intersection of Burton Rd and Maple Ave. Attendants should park in the town hall parking lot. This is rain or shine...but the weather is looking like it will finally clear up tomorrow. Our engineering firm, SLR, will lead the meeting and town staff will be in attendance. The Q&A will be posted afterward as an addendum, however, this is your opportunity to ask specific questions about the project and walk the length of the project to gain a full visual understanding.

Addendum 1 - Optional On-Site Pre-Bid Meeting Q&A (10/6/22)

Natasha Nau, Oct 10, 2022 8:38 AM EDT

Hi All-Thanks to those potential bidders who attended our optional on-site pre-bid meeting this past Thursday (10/6). Attached and hereby posted is the Q&A that occurred during that meeting. As a reminder, the deadline for any and all questions is this Wednesday October 12th at 10am. Please submit all outstanding questions in Bonfire before that time and the Town and its engineer will answer them within a couple days.

Addendum 2 - Questions and Answers Received by 10/12 deadline

Natasha Nau, Oct 17, 2022 3:41 PM EDT

Dear Potential Respondents: Addendum 2 is hereby posted. This includes the Q&A within Bonfire related to our 10/12 deadline and has an attachment with plans. There were a total of 5 questions from 2 potential respondents. Please note that the bid item being questioned has been changed in the bid table.

Bid Bond added as a requested document

Natasha Nau, Oct 20, 2022 12:59 PM EDT

- Project Requested Information changed It was brought to the Town's attention today that we had not provided an area for potential respondents to upload their bid bonds. Our sincere apologies for any confusion. There have been no early submissions so please just take note of this new PDF document upload as you prepare your submissions in the next 6 days. We look forward to reviewing your submissions after the deadline @ 10am 10/26!!!



Bid Tabulation Posted

Natasha Nau, Oct 27, 2022 2:03 PM EDT

Thank you to all potential respondents who took the time to look at our bid. And thank you to all 6 bidders who followed through and submitted! We appreciate your time. Attached is the bid tabulation from yesterday's digital unsealing. Please note the disclaimer in red text at the top of the document.

Internal Discussions

Draft Ad completed - set to release 1 week from today (9/21)

Natasha Nau, Sep 14, 2022 5:54 PM EDT

Hi All- Burton Rd ad should be all set. Paul: please review the bid table and the specifications. I should have it all correct and matching but always good to have second set of eyes. I uploaded the most recent docs I had from you guys (the submission to NVCOG on August 9). Gerry wants us to add a note somewhere in the specs directing the bidders that drainage work and wall work should commence first (over the winter) followed by the rest of it. Didn't know where you wanted to put that or how best to word it. Let me know and please order the prevailing wages for next week. I will work on setting up the State CT Source Ad and newspaper ad tomorrow. Please take a look at my proposed dates everyone and confirm you can participate. Paul/Rob - let me know if the on-site pre-bid works for you.

Natasha Nau, Sep 14, 2022 5:56 PM EDT

Also, anyone who has vendors they wish to specifically invite, please send them in the messages here. I will invite the big players we have invited recently that we had good experiences with....but if any new names come to mind, all I need is an email address.

Paul DeStefano, Oct 28, 2022 6:31 PM EDT

I have finished my review and grading. I have uploaded a bid tabulation document that shows the Low Bidder's costs vs. the engineer's estimate, with the updated micropile quantity (60). You'll notice there are a few items where the low bidder's quantity was not correct (highlighted in blue) and I've added notes to the side. Either way, the low bid designation still remains the same. The item highlighted in red is the Town's responsibility. The items highlighted in light gray are items that have the largest discrepancy from the engineer's estimate and may warrant additional conversation with the apparent low bidder to ensure the full scope of the work is understood.

Questions

Natasha Nau, Oct 12, 2022 10:08 AM EDT

Here is what was received by the deadline this morning. Paul - Apologies if that was my error on the micropile quantity (60 v 30). If you can respond by Friday, that would be appreciated. 1. Is there a micropile plan view showing a pile count? The bid quantity is 30, but in section No2 on page 36 show a plumb and a batter pile for a total of 60 piles? If I'm reading this correctly, they want one test pile but tested in both tension and compression? How high are the wires? 2. Specification Item #0702026A Section 2-1.h - Pile to footing connection calculations: Does the pile to footing connection need to provide any moment capacity in addition to the axial loading indicated on the plans? 3. The specifications for micropile testing reference test pile locations shown on the plans. The test pile locations are not shown on the plans. Please provide drawings with plan views showing the locations of each micropile and the locations of the micropiles to be

tested. 4. The retaining wall elevation drawings on sheets 34 and 35 show 30 micropiles which matches the bid quantity of 30 each. However, the Typical Retaining Wall Section No. 2 shows a pair of micropiles with one vertical pile and one battered pile. Based on that it appears that the micropile bid quantity would be 60 each (30 vertical and 30 battered). Please clarify the micropile bid quantity. 5. The introduction to the special provisions says the Town's engineer/inspector shall be responsible for tests and inspections for all testing required. The specification Item #0702026A Section 7 says that micropile grout shall be tested by the Contractor. Who is responsible for micropile grout testing?

LOTICIP Grading Guidelines

Natasha Nau, Oct 17, 2022 3:48 PM EDT

Hi All: please be advised that I just posted the LOTICIP guidelines in our Internal Files area. When the time comes and this bid closes and I release it to you for grading, please review pages 28-32 for LOTICIP specific grading requirements before you begin grading. Please let me know if you have any questions.

Grading

Natasha Nau, Oct 27, 2022 10:27 AM EDT

Hi All: I unsealed and released all the sections for grading last night. Please remember that with this grading we must be extremely thorough and adhere to our own criteria AS WELL AS LOTICIP grading suggestions. Please see pages 28-32 of the LOTICIP guidelines, which is in our internal files. Please provide written comments where you can to go with the numerical scoring. 6 submissions were received and 5 out of 6 are under SLR's cost estimate. We will be responsible for submitting the Bonfire report to LOTICIP/DOT before we are allowed to make an award and so it needs to be robust. I am going to post the tabulation publicly to Bonfire today (with the caveat that it must go through town and LOTICIP review) and I will also give LOTICIP and DOT an update as to where we are.

Paul DeStefano, Oct 28, 2022 6:32 PM EDT

Paul DeStefano Oct 28th 2022, 6:31 PM EDT I have finished my review and grading. I have uploaded a bid tabulation document that shows the Low Bidder's costs vs. the engineer's estimate, with the updated micropile quantity (60). You'll notice there are a few items where the low bidder's quantity was not correct (highlighted in blue) and I've added notes to the side. Either way, the low bid designation still remains the same. The item highlighted in red is the Town's responsibility. The items highlighted in light gray are items that have the largest discrepancy from the engineer's estimate and may warrant additional conversation with the apparent low bidder to ensure the full scope of the work is understood.

Natasha Nau, Nov 02, 2022 9:11 PM EDT

Hi all: as you complete your grading, if you would like to take into consideration the email attached to SLR, please do so. This is an email from Grasso (2nd lowest bid) clarifying the issues they ran into with the bid item related to "pile drivers". See their text on the bottom of page

1 of the attachment. It indicates that the pile driver subs costs were higher because they required a higher clearance.

Natasha Nau, Nov 08, 2022 10:37 AM EST

Reminder: grading is due tomorrow. The results of the reference calls are attached for your review and consideration.



Approvals

Name of Approver	Name	Dept.	Status	Dates
Gerard Smith (gsmith@beaconfallsct.org)	Final Approval	First Selectman	Out For Approval	Sent: Nov 10, 2022 Responded: - Required By: Nov 11, 2022



Submissions

Supplier	Date Submitted	Name	Email	Confirmation Code
Grasso Companies	Oct 26, 2022 9:35 AM EDT	Ralph Vavala	Rv@grassoconstruction.com	MjQ2MDMy
Dayton Construction Company, Inc.	Oct 26, 2022 9:22 AM EDT	Matthew C. Dayton	dcci@dayton-construction.com	MjQ2MDI0
Colonna Concrete & Asphalt Paving	Oct 26, 2022 9:23 AM EDT	Joseph Michelangelo	joe@colonnaconcrete.com	MjQ2MDI1
B&W Paving & Landscaping, LLC	Oct 26, 2022 9:16 AM EDT	Betty Mucha	betty@bandwpaving.com	MjQ2MDIy
Guerrera Construction Co Inc	Oct 26, 2022 9:27 AM EDT	Joseph Guerrera	debs@guerreraconstruction.com	MjQ2MDI4
TradeMark Contractors LLC	Oct 25, 2022 9:14 PM EDT	Gino Troiano, Jr	gino@trademark-contractors-llc.com	MjQ1OTg2



Project Criteria

Criteria	Points	Description
Fee Proposal (Bid Table)	51 pts	Cost: based on Fee Proposal (Bid Table) Items: reasonableness, amount, etc. (30%)
References	10 pts	Finance Manager Only: results of reference calls
A - Rehabilitation of Burton Road (Q-24MV)	39 pts	
A-1 - Qualifications	10 pts	
A-2 - Special Provisions (Specifications) & Scope of Work	18 pts	
A-3 - Terms & Conditions	3.5 pts	
A-4 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO	7.5 pts	
Total	100 pts	



Scoring Summary

Active Submissions

	Total	Fee Proposal (Bid Table)	References	A - Rehabilitation of Burton Road (Q-24MV)	A-1 - Qualifications
Supplier	/ 100 pts	/ 51 pts	/ 10 pts	/ 39 pts	/ 10 pts
Dayton Construction Company, Inc.	100 pts	51 pts (\$2,460,950.00)	10 pts	39 pts	10 pts
Guerrera Construction Co Inc	97.77 pts	48.77 pts (\$2,573,341.00)	10 pts	39 pts	10 pts
Grasso Companies	97.24 pts	50.24 pts (\$2,498,300.50)	8 pts	39 pts	10 pts
TradeMark Contractors LLC	85.87 pts	46.87 pts (\$2,678,034.00)	0 pts	39 pts	10 pts
Colonna Concrete & Asphalt Paving	81.2 pts	42.2 pts (\$2,974,125.00)	0 pts	39 pts	10 pts
B&W Paving & Landscaping, LLC	76.4 pts	37.4 pts (\$3,355,462.50)	0 pts	39 pts	10 pts

	A-2 - Special Provisions (Specifications) & Scope of Work	A-3 - Terms & Conditions	A-4 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Supplier	/ 18 pts	/ 3.5 pts	/ 7.5 pts
Dayton Construction Company, Inc.	18 pts	3.5 pts	7.5 pts
Guerrera Construction Co Inc	18 pts	3.5 pts	7.5 pts
Grasso Companies	18 pts	3.5 pts	7.5 pts
TradeMark Contractors LLC	18 pts	3.5 pts	7.5 pts
Colonna Concrete & Asphalt Paving	18 pts	3.5 pts	7.5 pts
B&W Paving & Landscaping, LLC	18 pts	3.5 pts	7.5 pts



Proposal Scores

Grasso Companies - Scoring Summary

Evaluation Group 1 - Qualifications

	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-1 - Qualifications	A-2 - Special Provisions (Specifications) & Scope of Work
Reviewer	/ 28 pts	/ 28 pts	/ 10 pts	/ 18 pts
Natasha Nau	28 pts	28 pts	10 pts	18 pts
Erin Schwarz	28 pts	28 pts	10 pts	18 pts
Paul DeStefano	28 pts	28 pts	10 pts	18 pts
Michael Krenesky	28 pts	28 pts	10 pts	18 pts
Rob Pruzinsky	28 pts	28 pts	10 pts	18 pts
		Average:	10 pts	18 pts
		Consensus:	-	-



	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-1 - Qualifications	A-2 - Special Provisions (Specifications) & Scope of Work
Reviewer	/ 28 pts	/ 28 pts	/ 10 pts	/ 18 pts
			↓	↓
Calculated:	28 pts	28 pts	10 pts	18 pts

Evaluation Group 2 - Pricing

	Total	Fee Proposal (Bid Table)
Reviewer	/ 51 pts	/ 51 pts
Natasha Nau	50.24 pts	\$2,498,300.50
Erin Schwarz	50.24 pts	\$2,498,300.50
Paul DeStefano	50.24 pts	\$2,498,300.50
Michael Krenesky	50.24 pts	\$2,498,300.50
Rob Pruzinsky	50.24 pts	\$2,498,300.50



	Total	Fee Proposal (Bid Table)
Reviewer	/ 51 pts	/ 51 pts
	Average:	\$2,498,300.50
	Consensus:	-
		↓
Calculated:	50.24 pts	50.24 pts (\$2,498,300.50)

Evaluation Group 3 - Affidavits

	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-4 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 7.5 pts	/ 7.5 pts	/ 7.5 pts
Natasha Nau	7.5 pts	7.5 pts	7.5 pts
Erin Schwarz	7.5 pts	7.5 pts	7.5 pts
Paul DeStefano	7.5 pts	7.5 pts	7.5 pts

	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-4 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 7.5 pts	/ 7.5 pts	/ 7.5 pts
Michael Krenesky	7.5 pts	7.5 pts	7.5 pts
Rob Pruzinsky	7.5 pts	7.5 pts	7.5 pts
		Average:	7.5 pts
		Consensus:	-
			↓
Calculated:	7.5 pts	7.5 pts	7.5 pts

Evaluation Group 4 - Terms & Condition

	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-3 - Terms & Conditions
Reviewer	/ 3.5 pts	/ 3.5 pts	/ 3.5 pts
Natasha Nau	3.5 pts	3.5 pts	3.5 pts

	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-3 - Terms & Conditions
Reviewer	/ 3.5 pts	/ 3.5 pts	/ 3.5 pts
Erin Schwarz	3.5 pts	3.5 pts	3.5 pts
Paul DeStefano	3.5 pts	3.5 pts	3.5 pts
Michael Krenesky	3.5 pts	3.5 pts	3.5 pts
Rob Pruzinsky	3.5 pts	3.5 pts	3.5 pts
		Average:	3.5 pts
		Consensus:	-
			↓
Calculated:	3.5 pts	3.5 pts	3.5 pts

Evaluation Group 5 - References

	Total	References
Reviewer	/ 10 pts	/ 10 pts
Natasha Nau	8 pts	8 pts
	Average:	8 pts
	Consensus:	-
		↓
Calculated:	8 pts	8 pts



Dayton Construction Company, Inc. - Scoring Summary

Evaluation Group 1 - Qualifications

	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-1 - Qualifications	A-2 - Special Provisions (Specifications) & Scope of Work
Reviewer	/ 28 pts	/ 28 pts	/ 10 pts	/ 18 pts
Natasha Nau	28 pts	28 pts	10 pts	18 pts
Erin Schwarz	28 pts	28 pts	10 pts	18 pts
Paul DeStefano	28 pts	28 pts	10 pts	18 pts
Michael Krenesky	28 pts	28 pts	10 pts	18 pts
Rob Pruzinsky	28 pts	28 pts	10 pts	18 pts
		Average:	10 pts	18 pts
		Consensus:	-	-
			↓	↓
Calculated:	28 pts	28 pts	10 pts	18 pts



Evaluation Group 2 - Pricing

	Total	Fee Proposal (Bid Table)
Reviewer	/ 51 pts	/ 51 pts
Natasha Nau	51 pts	\$2,460,950.00
Erin Schwarz	51 pts	\$2,460,950.00
Paul DeStefano	51 pts	\$2,460,950.00
Michael Krenesky	51 pts	\$2,460,950.00
Rob Pruzinsky	51 pts	\$2,460,950.00
	Average:	\$2,460,950.00
	Consensus:	-
		↓
Calculated:	51 pts	51 pts (\$2,460,950.00)

Evaluation Group 3 - Affidavits

	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-4 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 7.5 pts	/ 7.5 pts	/ 7.5 pts
Natasha Nau	7.5 pts	7.5 pts	7.5 pts
Erin Schwarz	7.5 pts	7.5 pts	7.5 pts
Paul DeStefano	7.5 pts	7.5 pts	7.5 pts
Michael Krenesky	7.5 pts	7.5 pts	7.5 pts
Rob Pruzinsky	7.5 pts	7.5 pts	7.5 pts
		Average:	7.5 pts
		Consensus:	-
			↓
Calculated:	7.5 pts	7.5 pts	7.5 pts

Evaluation Group 4 - Terms & Condition

	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-3 - Terms & Conditions
Reviewer	/ 3.5 pts	/ 3.5 pts	/ 3.5 pts
Natasha Nau	3.5 pts	3.5 pts	3.5 pts
Erin Schwarz	3.5 pts	3.5 pts	3.5 pts
Paul DeStefano	3.5 pts	3.5 pts	3.5 pts
Michael Krenesky	3.5 pts	3.5 pts	3.5 pts
Rob Pruzinsky	3.5 pts	3.5 pts	3.5 pts
		Average:	3.5 pts
		Consensus:	-
			↓
Calculated:	3.5 pts	3.5 pts	3.5 pts

Evaluation Group 5 - References

	Total	References
Reviewer	/ 10 pts	/ 10 pts
Natasha Nau	10 pts	10 pts
	Average:	10 pts
	Consensus:	-
		↓
Calculated:	10 pts	10 pts



Colonna Concrete & Asphalt Paving - Scoring Summary

Evaluation Group 1 - Qualifications

	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-1 - Qualifications	A-2 - Special Provisions (Specifications) & Scope of Work
Reviewer	/ 28 pts	/ 28 pts	/ 10 pts	/ 18 pts
Natasha Nau	28 pts	28 pts	10 pts	18 pts
Erin Schwarz	28 pts	28 pts	10 pts	18 pts
Paul DeStefano	28 pts	28 pts	10 pts	18 pts
Michael Krenesky	28 pts	28 pts	10 pts	18 pts
Rob Pruzinsky	28 pts	28 pts	10 pts	18 pts
		Average:	10 pts	18 pts
		Consensus:	-	-
			↓	↓
Calculated:	28 pts	28 pts	10 pts	18 pts



Evaluation Group 2 - Pricing

	Total	Fee Proposal (Bid Table)
Reviewer	/ 51 pts	/ 51 pts
Natasha Nau	42.2 pts	\$2,974,125.00
Erin Schwarz	42.2 pts	\$2,974,125.00
Paul DeStefano	42.2 pts	\$2,974,125.00
Michael Krenesky	42.2 pts	\$2,974,125.00
Rob Pruzinsky	42.2 pts	\$2,974,125.00
	Average:	\$2,974,125.00
	Consensus:	-
		↓
Calculated:	42.2 pts	42.2 pts (\$2,974,125.00)

Evaluation Group 3 - Affidavits

	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-4 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 7.5 pts	/ 7.5 pts	/ 7.5 pts
Natasha Nau	7.5 pts	7.5 pts	7.5 pts
Erin Schwarz	7.5 pts	7.5 pts	7.5 pts
Paul DeStefano	7.5 pts	7.5 pts	7.5 pts
Michael Krenesky	7.5 pts	7.5 pts	7.5 pts
Rob Pruzinsky	7.5 pts	7.5 pts	7.5 pts
		Average:	7.5 pts
		Consensus:	-
			↓
Calculated:	7.5 pts	7.5 pts	7.5 pts

Evaluation Group 4 - Terms & Condition

	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-3 - Terms & Conditions
Reviewer	/ 3.5 pts	/ 3.5 pts	/ 3.5 pts
Natasha Nau	3.5 pts	3.5 pts	3.5 pts
Erin Schwarz	3.5 pts	3.5 pts	3.5 pts
Paul DeStefano	3.5 pts	3.5 pts	3.5 pts
Michael Krenesky	3.5 pts	3.5 pts	3.5 pts
Rob Pruzinsky	3.5 pts	3.5 pts	3.5 pts
		Average:	3.5 pts
		Consensus:	-
			↓
Calculated:	3.5 pts	3.5 pts	3.5 pts

Evaluation Group 5 - References

	Total	References
Reviewer	/ 10 pts	/ 10 pts
Natasha Nau	0 pts	0 pts
	Average:	0 pts
	Consensus:	-
		↓
Calculated:	0 pts	0 pts



B&W Paving & Landscaping, LLC - Scoring Summary

Evaluation Group 1 - Qualifications

	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-1 - Qualifications	A-2 - Special Provisions (Specifications) & Scope of Work
Reviewer	/ 28 pts	/ 28 pts	/ 10 pts	/ 18 pts
Natasha Nau	28 pts	28 pts	10 pts	18 pts
Erin Schwarz	28 pts	28 pts	10 pts	18 pts
Paul DeStefano	28 pts	28 pts	10 pts	18 pts
Michael Krenesky	28 pts	28 pts	10 pts	18 pts
Rob Pruzinsky	28 pts	28 pts	10 pts	18 pts
		Average:	10 pts	18 pts
		Consensus:	-	-
			↓	↓
Calculated:	28 pts	28 pts	10 pts	18 pts



Evaluation Group 2 - Pricing

	Total	Fee Proposal (Bid Table)
Reviewer	/ 51 pts	/ 51 pts
Natasha Nau	37.4 pts	\$3,355,462.50
Erin Schwarz	37.4 pts	\$3,355,462.50
Paul DeStefano	37.4 pts	\$3,355,462.50
Michael Krenesky	37.4 pts	\$3,355,462.50
Rob Pruzinsky	37.4 pts	\$3,355,462.50
	Average:	\$3,355,462.50
	Consensus:	-
		↓
Calculated:	37.4 pts	37.4 pts (\$3,355,462.50)

Evaluation Group 3 - Affidavits

	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-4 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 7.5 pts	/ 7.5 pts	/ 7.5 pts
Natasha Nau	7.5 pts	7.5 pts	7.5 pts
Erin Schwarz	7.5 pts	7.5 pts	7.5 pts
Paul DeStefano	7.5 pts	7.5 pts	7.5 pts
Michael Krenesky	7.5 pts	7.5 pts	7.5 pts
Rob Pruzinsky	7.5 pts	7.5 pts	7.5 pts
		Average:	7.5 pts
		Consensus:	-
			↓
Calculated:	7.5 pts	7.5 pts	7.5 pts

Evaluation Group 4 - Terms & Condition

	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-3 - Terms & Conditions
Reviewer	/ 3.5 pts	/ 3.5 pts	/ 3.5 pts
Natasha Nau	3.5 pts	3.5 pts	3.5 pts
Erin Schwarz	3.5 pts	3.5 pts	3.5 pts
Paul DeStefano	3.5 pts	3.5 pts	3.5 pts
Michael Krenesky	3.5 pts	3.5 pts	3.5 pts
Rob Pruzinsky	3.5 pts	3.5 pts	3.5 pts
		Average:	3.5 pts
		Consensus:	-
			↓
Calculated:	3.5 pts	3.5 pts	3.5 pts

Evaluation Group 5 - References

	Total	References
Reviewer	/ 10 pts	/ 10 pts
Natasha Nau	0 pts	0 pts
	Average:	0 pts
	Consensus:	-
		↓
Calculated:	0 pts	0 pts



Guerrera Construction Co Inc - Scoring Summary

Evaluation Group 1 - Qualifications

	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-1 - Qualifications	A-2 - Special Provisions (Specifications) & Scope of Work
Reviewer	/ 28 pts	/ 28 pts	/ 10 pts	/ 18 pts
Natasha Nau	28 pts	28 pts	10 pts	18 pts
Erin Schwarz	28 pts	28 pts	10 pts	18 pts
Paul DeStefano	28 pts	28 pts	10 pts	18 pts
Michael Krenesky	28 pts	28 pts	10 pts	18 pts
Rob Pruzinsky	28 pts	28 pts	10 pts	18 pts
		Average:	10 pts	18 pts
		Consensus:	-	-
			↓	↓
Calculated:	28 pts	28 pts	10 pts	18 pts



Evaluation Group 2 - Pricing

	Total	Fee Proposal (Bid Table)
Reviewer	/ 51 pts	/ 51 pts
Natasha Nau	48.77 pts	\$2,573,341.00
Erin Schwarz	48.77 pts	\$2,573,341.00
Paul DeStefano	48.77 pts	\$2,573,341.00
Michael Krenesky	48.77 pts	\$2,573,341.00
Rob Pruzinsky	48.77 pts	\$2,573,341.00
	Average:	\$2,573,341.00
	Consensus:	-
		↓
Calculated:	48.77 pts	48.77 pts (\$2,573,341.00)

Evaluation Group 3 - Affidavits

	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-4 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 7.5 pts	/ 7.5 pts	/ 7.5 pts
Natasha Nau	7.5 pts	7.5 pts	7.5 pts
Erin Schwarz	7.5 pts	7.5 pts	7.5 pts
Paul DeStefano	7.5 pts	7.5 pts	7.5 pts
Michael Krenesky	7.5 pts	7.5 pts	7.5 pts
Rob Pruzinsky	7.5 pts	7.5 pts	7.5 pts
		Average:	7.5 pts
		Consensus:	-
			↓
Calculated:	7.5 pts	7.5 pts	7.5 pts

Evaluation Group 4 - Terms & Condition

	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-3 - Terms & Conditions
Reviewer	/ 3.5 pts	/ 3.5 pts	/ 3.5 pts
Natasha Nau	3.5 pts	3.5 pts	3.5 pts
Erin Schwarz	3.5 pts	3.5 pts	3.5 pts
Paul DeStefano	3.5 pts	3.5 pts	3.5 pts
Michael Krenesky	3.5 pts	3.5 pts	3.5 pts
Rob Pruzinsky	3.5 pts	3.5 pts	3.5 pts
		Average:	3.5 pts
		Consensus:	-
			↓
Calculated:	3.5 pts	3.5 pts	3.5 pts

Evaluation Group 5 - References

	Total	References
Reviewer	/ 10 pts	/ 10 pts
Natasha Nau	10 pts	10 pts
	Average:	10 pts
	Consensus:	-
		↓
Calculated:	10 pts	10 pts



TradeMark Contractors LLC - Scoring Summary

Evaluation Group 1 - Qualifications

	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-1 - Qualifications	A-2 - Special Provisions (Specifications) & Scope of Work
Reviewer	/ 28 pts	/ 28 pts	/ 10 pts	/ 18 pts
Natasha Nau	28 pts	28 pts	10 pts	18 pts
Erin Schwarz	28 pts	28 pts	10 pts	18 pts
Paul DeStefano	28 pts	28 pts	10 pts	18 pts
Michael Krenesky	28 pts	28 pts	10 pts	18 pts
Rob Pruzinsky	28 pts	28 pts	10 pts	18 pts
		Average:	10 pts	18 pts
		Consensus:	-	-
			↓	↓
Calculated:	28 pts	28 pts	10 pts	18 pts



Evaluation Group 2 - Pricing

	Total	Fee Proposal (Bid Table)
Reviewer	/ 51 pts	/ 51 pts
Natasha Nau	46.87 pts	\$2,678,034.00
Erin Schwarz	46.87 pts	\$2,678,034.00
Paul DeStefano	46.87 pts	\$2,678,034.00
Michael Krenesky	46.87 pts	\$2,678,034.00
Rob Pruzinsky	46.87 pts	\$2,678,034.00
	Average:	\$2,678,034.00
	Consensus:	-
		↓
Calculated:	46.87 pts	46.87 pts (\$2,678,034.00)

Evaluation Group 3 - Affidavits

	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-4 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 7.5 pts	/ 7.5 pts	/ 7.5 pts
Natasha Nau	7.5 pts	7.5 pts	7.5 pts
Erin Schwarz	7.5 pts	7.5 pts	7.5 pts
Paul DeStefano	7.5 pts	7.5 pts	7.5 pts
Michael Krenesky	7.5 pts	7.5 pts	7.5 pts
Rob Pruzinsky	7.5 pts	7.5 pts	7.5 pts
		Average:	7.5 pts
		Consensus:	-
			↓
Calculated:	7.5 pts	7.5 pts	7.5 pts

Evaluation Group 4 - Terms & Condition

	Total	A - Rehabilitation of Burton Road (Q-24MV)	A-3 - Terms & Conditions
Reviewer	/ 3.5 pts	/ 3.5 pts	/ 3.5 pts
Natasha Nau	3.5 pts	3.5 pts	3.5 pts
Erin Schwarz	3.5 pts	3.5 pts	3.5 pts
Paul DeStefano	3.5 pts	3.5 pts	3.5 pts
Michael Krenesky	3.5 pts	3.5 pts	3.5 pts
Rob Pruzinsky	3.5 pts	3.5 pts	3.5 pts
		Average:	3.5 pts
		Consensus:	-
			↓
Calculated:	3.5 pts	3.5 pts	3.5 pts

Evaluation Group 5 - References

	Total	References
Reviewer	/ 10 pts	/ 10 pts
Natasha Nau	0 pts	0 pts
	Average:	0 pts
	Consensus:	-
		↓
Calculated:	0 pts	0 pts



Proposal Score Comments

Grasso Companies - Scoring Comments

Fee Proposal (Bid Table) - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	50.24 pts (\$2,498,300.50)	-	<p>Ranked 2 out of 6 (from low to high). 36 out of 79 bid items were low bid. Email was received from bidder on 11/2 explaining the Verification Test bid item:</p> <p>I thought this information would be helpful when leveling bids. We received these comments from several pile drivers. One quote we received (Buffalo Drilling) required 23' overhead clearance but had a much cheaper cost for the Verification Test, \$35,000.00 to be exact. This is the exact cost the low bidder carried for their verification test item. I believe Buffalo is under the assumption they have that type of clearance and could execute the test pile inside the construction limit. All other pile driver proposals we</p>

Reviewer	Score	Reason	Comments
			received were aware of the 12' max clearance and did make the comment they would not be able to execute the test pile inside the construction limit. We are currently not the low bidder but 2nd place bidder. If given the opportunity we'd be happy to try and accommodate in any way possible.
Erin Schwarz	50.24 pts (\$2,498,300.50)	-	2nd lowest bid. Grasso has yet to close out their previously awarded job for the town. They are low on a large number of line items, but high on closeout costs.
Paul DeStefano	50.24 pts (\$2,498,300.50)	-	2nd lowest bid
Michael Krenesky	50.24 pts (\$2,498,300.50)	-	Bid
Rob Pruzinsky	50.24 pts (\$2,498,300.50)	-	Second Lowest, has worked with Town before.

References - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	8 pts	Strongly fits desired attribute(s)	<p>The Town of Beacon Falls just completed the west side of Beacon Valley Road Rehabilitation with Grasso Companies so we are very familiar with their quality of work, timing, cost, etc. We did not make any new reference calls for this bid because of the recent intimate awareness with how they completed that job. Overall, the quality of work on that job was great. Town and engineer are happy. There were small issues with damage to vehicles traveling the road (driveway apron too high and scraped car; debris left came up and hit car) but they were taken care of. Big issue getting them to get their CHRO paperwork submitted - very painful and a lot of follow up's.</p> <p>We also offer below the reference call notes from that bid (21-1): "Worked with them on some major jobs. Very happy with their performance and quality of work. Their subs are also good - no issues." "They sub out milling but</p>

Reviewer	Score	Reason	Comments
			<p>they do all their own concrete. Extruded concrete curbs and pavement markings are also outsourced." "Happy with their work and their subs' work. Happy with quality. Had some issues getting paperwork lined up with their suppliers. No issues with timing and delays - no cost overruns/change orders."</p>



Dayton Construction Company, Inc. - Scoring Comments

Fee Proposal (Bid Table) - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	51 pts (\$2,460,950.00)	-	<p>Ranked 1 out 6 (from low to high). Low Bid. 26 out of 79 total bid items were low bid.</p> <p>The items that have really large swings in comparison to Dayton's competitors which concern me are as follows:</p> <p>Low: 0-1, 0-11, 0-14, 0-17, 0-24 through 0-26, 0-38, and 0-64. High: 0-35, 0-38, 0-47, 0-50, and 0-28.</p> <p>Justification for these item swings will be sought in the contract negotiation phase.</p> <p>There were a lot of questions received during the on-site pre-bid and the Q&A period about micropiles so there could be some change orders there.</p>

Reviewer	Score	Reason	Comments
			<p>There are 4 items on the bid table that had errors on them that should be noted: Item 1-1 was misrepresented as \$4000 on the bid form when it should have been \$5000. Items 0-30 and 0-31 were flip-flopped on the LF quantity listed (less than a \$1000 effect). Item 1-4's quantity was listed as 4 on the bid form when it should have been 3 (town funded item). All of these errors together amount to an approximate \$1,5000 reduction (+\$2,000,-\$3500).</p> <p>None of the swings mentioned above or these 4 errors noted resulted in either a mathematically or materially unbalanced bid.</p> <p>Dayton's response is responsive and responsible. Their resumes and list of similar projects support the fact that this company seemingly has the staff, experience, and equipment to get this job done effectively. Their bid bond is complete and submitted. And their answers to all the</p>

Reviewer	Score	Reason	Comments
			<p>qualification related questions is satisfactory. Their resumes indicate the primary staff have been doing this type of work since the 1970s. They have worked on over 30 bridges in the last decade. All the bridge and road rehab projects listed are within the same size and complexity as this project in the TOBF. They ranged from as low as \$580k to \$5.6M. They are located in Watertown, which means not far to mobilize to the TOBF. Being that the bid is \$500k under budget, I do not think we can have potential savings if re-advertised.</p>
Erin Schwarz	51 pts (\$2,460,950.00)	-	<p>Low bid total Low bid on the majority of the line item costs. Closeout costs are lowest. All vendors scored 39 points for Qualifications. Field is even in terms of their responses to questions. Pricing is determining factor.</p>
Paul DeStefano	51 pts (\$2,460,950.00)	-	lowest bid



Reviewer	Score	Reason	Comments
Michael Krenesky	51 pts (\$2,460,950.00)	-	Bid
Rob Pruzinsky	51 pts (\$2,460,950.00)	-	Lowest Bid

References - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	10 pts	Strongly fits desired attribute(s)	<p>The Town made calls to all 3 references and have the following notes:</p> <p>"The work they did was good quality. Crew was pleasant and easy to work with. They responded to issues as they came up. Town funded so no state paperwork – just prevailing wage rate info. They were very close to budget and the COs were due to unforeseen issues – they identified them in advance."</p> <p>"Complicated job and busy road. They had to minimize downtime. Stopped road at 5pm Friday and re-opened it Sunday evening."</p>

Reviewer	Score	Reason	Comments
			<p>Another complicated job with micropiles came in \$150k below. Capable foremen on job. The owner is available. Very capable engineers."</p> <p>"Great work. They have good ideas. They do what it takes. They shuffle their staff around as-needed to satisfy needs/requirements. There was a little hiccup from the switch from the first generation to the next (parents to children). A few bumps in the newer generation getting used to their roles. But that was back then and they are great now. Great communication – they respond within a day or two."</p>



Colonna Concrete & Asphalt Paving - Scoring Comments

Fee Proposal (Bid Table) - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	42.2 pts (\$2,974,125.00)	-	Ranked 5 out 6 (from low to high)
Erin Schwarz	42.2 pts (\$2,974,125.00)	-	2nd highest bid. Costs are low on steelbars, High costs on project closeout.
Paul DeStefano	42.2 pts (\$2,974,125.00)	-	5th lowest bid
Michael Krenesky	42.2 pts (\$2,974,125.00)	-	Bid
Rob Pruzinsky	42.2 pts (\$2,974,125.00)	-	Second Highest Bid

References - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	0 pts	Other	Only contacted references for 3 lowest bidders. Did not call this bidder's references.



B&W Paving & Landscaping, LLC - Scoring Comments

Fee Proposal (Bid Table) - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	37.4 pts (\$3,355,462.50)	-	Ranked 6 out 6 (from low to high). High Bid.
Erin Schwarz	37.4 pts (\$3,355,462.50)	-	High bid - Mobilization & closeout costs are high. overbudget B&W has not begun previously awarded work due to material delays.
Paul DeStefano	37.4 pts (\$3,355,462.50)	-	High Bid
Michael Krenesky	37.4 pts (\$3,355,462.50)	-	bid
Rob Pruzinsky	37.4 pts (\$3,355,462.50)	-	Highest Bid

References - Reviewer Scores



Reviewer	Score	Reason	Comments
Natasha Nau	0 pts	Other	Only contacted references for 3 lowest bidders. Did not call this bidder's references.



Guerrera Construction Co Inc - Scoring Comments

Fee Proposal (Bid Table) - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	48.77 pts (\$2,573,341.00)	-	Ranked 3 out 6 (from low to high)
Erin Schwarz	48.77 pts (\$2,573,341.00)	-	Experience with Guerrera has been very positive. Pricing is in the middle of the pack.
Paul DeStefano	48.77 pts (\$2,573,341.00)	-	3rd lowest bid
Michael Krenesky	48.77 pts (\$2,573,341.00)	-	Bid
Rob Pruzinsky	48.77 pts (\$2,573,341.00)	-	Third Lowest Bid

References - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	10 pts	Strongly fits desired attribute(s)	The Town had Guerrera bid on its 21-2 opportunity last year. They did not get awarded due to cost but they had the following good references:

Reviewer	Score	Reason	Comments
			<p>"No issues with timeline with them. No issues keeping the site clean. There was some closure required for the job and they kept it safe. All detour signs were properly done. They were up to date with their certifications. A few change orders but nothing alarming. All unforeseen and/or mutual additions after the fact. They had one or two subs - no issues with them either."</p>



TradeMark Contractors LLC - Scoring Comments

Fee Proposal (Bid Table) - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	46.87 pts (\$2,678,034.00)	-	Ranked 4 out 6 (from low to high)
Erin Schwarz	46.87 pts (\$2,678,034.00)	-	Unfamiliar with this vendor's work. Their prices are mid-range
Paul DeStefano	46.87 pts (\$2,678,034.00)	-	4th lowest bid
Michael Krenesky	46.87 pts (\$2,678,034.00)	-	Bid
Rob Pruzinsky	46.87 pts (\$2,678,034.00)	-	Fourth on Bid price

References - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	0 pts	Other	Only contacted references for 3 lowest bidders. Did not call this bidder's references.

TOWN OF BEACON FALLS
ITB 22-3: Rehabilitation of Burton Road
BID TABULATION
LOT/CIIP Project 006-002

Posted 10/27/2022

This document does not automatically signify award. Review by Town and DOT/NVCOG now commences

Heat map indicates lowest bid comparatively

#	Items	Unit of Measure	Quantity Required	Total Cost		B&W Paving & Landscaping, LLC		Colonna Concrete & Asphalt Paving		Dayton Construction Company, Inc.		Grasso Companies		Guerrera Construction Co Inc		TradeMark Contractors LLC		
				Unit Price	Total Cost	Unit Price	Total Cost	Unit Price	Total Cost	Unit Price	Total Cost	Unit Price	Total Cost	Unit Price	Total Cost	Unit Price	Total Cost	
LOT/CIIP Funded Items				\$ 3,355,462.5	\$ 2,974,125.0	\$ 2,460,950.0	\$ 2,498,300.5	\$ 2,573,341.0	\$ 2,678,034.0									
#0-1	0201001A: Cleaning and Grubbing	Lump Sum (LS)	1	\$ 135,000.0	\$ 135,000.0	\$ 140,000.0	\$ 140,000.0	\$ 55,000.0	\$ 55,000.0	\$ 100,000.0	\$ 100,000.0	\$ 100,000.0	\$ 100,000.0	\$ 120,000.0	\$ 120,000.0			
#0-2	0202000: Earth Excavation	Cubic Yard (CY)	3200	\$ 45	\$ 144,000.0	\$ 30	\$ 96,000.0	\$ 25	\$ 80,000.0	\$ 24	\$ 76,800.0	\$ 23	\$ 73,600.0	\$ 15	\$ 48,000.0			
#0-3	0202529: Cut Bituminous Concrete Pavement	Linear Feet (LF)	170	\$ 4	\$ 680	\$ 6	\$ 1,020.0	\$ 10	\$ 1,700.0	\$ 1.5	\$ 255.0	\$ 3	\$ 510	\$ 10	\$ 1,700.0			
#0-4	0202911A: Condition Survey	Lump Sum (LS)	1	\$ 25,000.0	\$ 25,000.0	\$ 22,000.0	\$ 22,000.0	\$ 4,500.0	\$ 4,500.0	\$ 4,500.0	\$ 4,500.0	\$ 10,500.0	\$ 10,500.0	\$ 10,000.0	\$ 10,000.0			
#0-5	0203000: Structure Excavation - Earth (Complete)	Cubic Yard (CY)	730	\$ 55	\$ 40,150.0	\$ 30	\$ 21,900.0	\$ 35	\$ 25,550.0	\$ 26	\$ 18,980.0	\$ 44	\$ 32,120.0	\$ 30	\$ 21,900.0			
#0-6	0209001: Formation of Subgrade	Square Yard (SY)	5200	\$ 3	\$ 15,600.0	\$ 6	\$ 31,200.0	\$ 5	\$ 26,000.0	\$ 2	\$ 10,400.0	\$ 3.5	\$ 18,200.0	\$ 6	\$ 31,200.0			
#0-7	0212000: Subbase	Cubic Yard (CY)	1200	\$ 55	\$ 66,000.0	\$ 60	\$ 72,000.0	\$ 65	\$ 78,000.0	\$ 80	\$ 96,000.0	\$ 38	\$ 45,600.0	\$ 55	\$ 66,000.0			
#0-8	0213100: Granular Fill	Cubic Yard (CY)	95	\$ 55	\$ 5,225.0	\$ 60	\$ 5,700.0	\$ 65	\$ 6,175.0	\$ 85	\$ 8,075.0	\$ 52	\$ 4,940.0	\$ 65	\$ 6,175.0			
#0-9	0216000: Pervious Structure Backfill	Cubic Yard (CY)	400	\$ 55	\$ 22,000.0	\$ 60	\$ 24,000.0	\$ 55	\$ 22,000.0	\$ 90	\$ 36,000.0	\$ 80	\$ 32,000.0	\$ 65	\$ 26,000.0			
#0-10	0219001: Sedimentation Control System	Linear Feet (LF)	410	\$ 5	\$ 2,050.0	\$ 8	\$ 3,280.0	\$ 3	\$ 1,230.0	\$ 2.75	\$ 1,127.5	\$ 4	\$ 1,640.0	\$ 6	\$ 2,460.0			
#0-11	0219005: Compost Filter Sock	Linear Feet (LF)	400	\$ 11	\$ 4,400.0	\$ 10	\$ 4,000.0	\$ 5	\$ 2,000.0	\$ 10	\$ 4,000.0	\$ 9	\$ 3,600.0	\$ 9	\$ 3,600.0			
#0-12	0219001A: Sedimentation Control System at Catch Basin	Each (EA)	13	\$ 175	\$ 2,275.0	\$ 250	\$ 3,250.0	\$ 100	\$ 1,300.0	\$ 125	\$ 1,625.0	\$ 135	\$ 1,755.0	\$ 300	\$ 3,900.0			
#0-13	0304002: Processed Aggregate Base	Cubic Yard (CY)	900	\$ 55	\$ 49,500.0	\$ 60	\$ 54,000.0	\$ 65	\$ 58,500.0	\$ 80	\$ 72,000.0	\$ 41	\$ 36,900.0	\$ 55	\$ 49,500.0			
#0-14	0406005A: Temporary Pavement Repair	Square Yard (SY)	600	\$ 50	\$ 3,000.0	\$ 50	\$ 3,000.0	\$ 30	\$ 1,800.0	\$ 65	\$ 6,300.0	\$ 105	\$ 6,300.0	\$ 75	\$ 4,500.0			
#0-15	0406170: HMA S1	Ton (TN)	910	\$ 125	\$ 113,750.0	\$ 149	\$ 135,590.0	\$ 150	\$ 136,500.0	\$ 105	\$ 95,550.0	\$ 133	\$ 121,030.0	\$ 135	\$ 122,850.0			
#0-16	0406171: HMA S0.5	Ton (TN)	910	\$ 131	\$ 119,210.0	\$ 155	\$ 141,050.0	\$ 155	\$ 141,050.0	\$ 115	\$ 104,650.0	\$ 144	\$ 131,040.0	\$ 140	\$ 127,400.0			
#0-17	0406236: Material For Tack Coat	Gallon (GAL)	530	\$ 10	\$ 5,300.0	\$ 22	\$ 11,660.0	\$ 5	\$ 2,650.0	\$ 8	\$ 4,240.0	\$ 12	\$ 6,360.0	\$ 21	\$ 11,130.0			
#0-18	0507001A: Type "C" Catch Basin	Each (EA)	8	\$ 4,000.0	\$ 32,000.0	\$ 4,800.0	\$ 38,400.0	\$ 5,000.0	\$ 40,000.0	\$ 3,500.0	\$ 28,000.0	\$ 4,500.0	\$ 36,000.0	\$ 6,000.0	\$ 48,000.0			
#0-19	0586600: Reset Catch Basin	Each (EA)	4	\$ 1,200.0	\$ 4,800.0	\$ 1,500.0	\$ 6,000.0	\$ 1,500.0	\$ 6,000.0	\$ 500	\$ 2,000.0	\$ 1,100.0	\$ 4,400.0	\$ 1,200.0	\$ 4,800.0			
#0-20	0586651: Reset Manhole (Storm)	Each (EA)	2	\$ 1,200.0	\$ 2,400.0	\$ 1,500.0	\$ 3,000.0	\$ 1,500.0	\$ 3,000.0	\$ 400	\$ 800	\$ 800	\$ 1,600.0	\$ 1,500.0	\$ 3,000.0			
#0-21	0586703: Convert Catch Basin to Manhole	Each (EA)	5	\$ 2,500.0	\$ 12,500.0	\$ 2,400.0	\$ 12,000.0	\$ 3,750.0	\$ 18,750.0	\$ 2,000.0	\$ 10,000.0	\$ 3,325.0	\$ 16,625.0	\$ 2,800.0	\$ 14,000.0			
#0-22	0586750: Type 'C' Catch Basin Top	Each (EA)	2	\$ 1,500.0	\$ 3,000.0	\$ 1,600.0	\$ 3,200.0	\$ 1,500.0	\$ 3,000.0	\$ 535	\$ 1,070.0	\$ 1,325.0	\$ 2,650.0	\$ 1,650.0	\$ 3,300.0			
#0-23	0586762: Type 'C-L' Top Double Grate Type 2	Each (EA)	1	\$ 6,500.0	\$ 6,500.0	\$ 2,000.0	\$ 2,000.0	\$ 5,500.0	\$ 5,500.0	\$ 4,600.0	\$ 4,600.0	\$ 2,350.0	\$ 2,350.0	\$ 3,200.0	\$ 3,200.0			
#0-24	0601062: Footing Concrete	Cubic Yard (CY)	160	\$ 850	\$ 136,000.0	\$ 1,500.0	\$ 240,000.0	\$ 700	\$ 112,000.0	\$ 775	\$ 124,000.0	\$ 920	\$ 147,200.0	\$ 900	\$ 144,000.0			
#0-25	0601091A: Simulated Stone Masonry	Square Yard (SY)	150	\$ 100	\$ 15,000.0	\$ 270	\$ 40,500.0	\$ 70	\$ 10,500.0	\$ 750	\$ 112,500.0	\$ 580	\$ 87,000.0	\$ 325	\$ 48,750.0			
#0-26	0601124: Barrier Wall Concrete	Cubic Yard (CY)	130	\$ 1,100.0	\$ 143,000.0	\$ 1,500.0	\$ 195,000.0	\$ 900	\$ 117,000.0	\$ 1,470.0	\$ 191,100.0	\$ 1,225.0	\$ 159,250.0	\$ 1,000.0	\$ 130,000.0			
#0-27	0602030: Deformed Steel Bars - Galvanized	Pound (LB)	40000	\$ 3	\$ 120,000.0	\$ 2	\$ 80,000.0	\$ 2	\$ 80,000.0	\$ 3.1	\$ 124,000.0	\$ 4.75	\$ 190,000.0	\$ 3	\$ 120,000.0			
#0-28	0606001A: Cement Rubble Masonry	Square Feet (SF)	7200	\$ 200	\$ 144,000.0	\$ 65	\$ 46,800.0	\$ 240	\$ 172,800.0	\$ 35	\$ 25,200.0	\$ 97	\$ 69,840.0	\$ 60	\$ 43,200.0			
#0-29	0686000.12: 12" R.C. Pipe	Linear Feet (LF)	155	\$ 100	\$ 15,500.0	\$ 110	\$ 17,050.0	\$ 90	\$ 13,950.0	\$ 65	\$ 10,075.0	\$ 55	\$ 8,525.0	\$ 100	\$ 15,500.0			
#0-30	0686000.15: 15" R.C. Pipe	Linear Feet (LF)	20	\$ 105	\$ 2,100.0	\$ 160	\$ 3,200.0	\$ 100	\$ 2,000.0	\$ 110	\$ 2,200.0	\$ 104	\$ 2,080.0	\$ 140	\$ 2,800.0			
#0-31	0686000.18: 18" R.C. Pipe	Linear Feet (LF)	10	\$ 110	\$ 1,100.0	\$ 180	\$ 1,800.0	\$ 105	\$ 1,050.0	\$ 105	\$ 1,050.0	\$ 105	\$ 1,050.0	\$ 150	\$ 1,500.0			
#0-32	0702026A: Micropiles	Each (EA)	60	\$ 11,500.0	\$ 690,000.0	\$ 9,600.0	\$ 576,000.0	\$ 7,500.0	\$ 450,000.0	\$ 6,870.0	\$ 412,200.0	\$ 6,500.0	\$ 390,000.0	\$ 7,600.0	\$ 456,000.0			
#0-33	0702027: Verification Test for Micropiles	Each (EA)	1	\$ 55,000.0	\$ 55,000.0	\$ 30,000.0	\$ 30,000.0	\$ 30,000.0	\$ 35,000.0	\$ 90,000.0	\$ 90,000.0	\$ 33,000.0	\$ 33,000.0	\$ 32,000.0	\$ 32,000.0			
#0-34	0702028: Proof Test for Micropiles	Each (EA)	1	\$ 10,000.0	\$ 10,000.0	\$ 10,000.0	\$ 10,000.0	\$ 9,500.0	\$ 9,500.0	\$ 11,300.0	\$ 11,300.0	\$ 10,000.0	\$ 10,000.0	\$ 8,800.0	\$ 8,800.0			
#0-35	0703012A: Modified Riprap Apron	Square Yard (SY)	65	\$ 45	\$ 2,925.0	\$ 100	\$ 6,500.0	\$ 165	\$ 10,725.0	\$ 88	\$ 5,720.0	\$ 85	\$ 5,525.0	\$ 130	\$ 8,450.0			
#0-36	0708001: Dampproofing	Square Yard (SY)	340	\$ 15	\$ 5,100.0	\$ 60	\$ 20,400.0	\$ 12	\$ 4,080.0	\$ 24	\$ 8,160.0	\$ 16	\$ 5,440.0	\$ 10	\$ 3,400.0			
#0-37	0728032: No. 6 Crushed Stone	Cubic Yard (CY)	55	\$ 55	\$ 3,025.0	\$ 60	\$ 3,300.0	\$ 115	\$ 6,325.0	\$ 115	\$ 6,325.0	\$ 70	\$ 3,850.0	\$ 75	\$ 4,125.0			
#0-38	0751711: 6" Underdrain	Linear Feet (LF)	940	\$ 35	\$ 32,900.0	\$ 50	\$ 47,000.0	\$ 20	\$ 18,800.0	\$ 31.5	\$ 29,610.0	\$ 29	\$ 27,260.0	\$ 45	\$ 42,300.0			
#0-39	0751898: Concrete Endwall	Each (EA)	2	\$ 12,000.0	\$ 24,000.0	\$ 2,400.0	\$ 4,800.0	\$ 2,500.0	\$ 5,000.0	\$ 3,450.0	\$ 6,900.0	\$ 12,000.0	\$ 24,000.0	\$ 2,750.0	\$ 5,500.0			
#0-40	0755010: Geotextile (Separation - Medium Survivability)	Square Yard (SY)	310	\$ 2	\$ 620	\$ 18	\$ 5,580.0	\$ 2	\$ 620	\$ 1.85	\$ 573.5	\$ 2.5	\$ 775.0	\$ 10	\$ 3,100.0			
#0-41	0811001: Concrete Curbing	Linear Feet (LF)	980	\$ 45	\$ 44,100.0	\$ 40	\$ 39,200.0	\$ 45	\$ 44,100.0	\$ 34	\$ 33,320.0	\$ 51	\$ 49,980.0	\$ 65	\$ 63,700.0			
#0-42	0815001: Bituminous Concrete Lip Curbing	Linear Feet (LF)	60	\$ 15	\$ 900	\$ 20	\$ 1,200.0	\$ 25	\$ 1,500.0	\$ 23	\$ 1,380.0	\$ 18	\$ 1,080.0	\$ 10	\$ 600			
#0-43	0819002A: Penetrating Sealer Protective Compound	Square Yard (SY)	330	\$ 15	\$ 4,950.0	\$ 25	\$ 8,250.0	\$ 10	\$ 3,300.0	\$ 3	\$ 990	\$ 28	\$ 9,240.0	\$ 10	\$ 3,300.0			
#0-44	0914013A: Ornamental Metal Fence	Linear Feet (LF)	330	\$ 325	\$ 107,250.0	\$ 230	\$ 75,900.0	\$ 180	\$ 59,400.0	\$ 175	\$ 57,750.0	\$ 190	\$ 62,700.0	\$ 250	\$ 82,500.0			
#0-45	0921001: Concrete Sidewalk	Square Feet (SF)	180	\$ 20	\$ 3,600.0	\$ 14	\$ 2,520.0	\$ 21	\$ 3,780.0	\$ 7.5	\$ 1,350.0	\$ 13.5	\$ 2,430.0	\$ 15	\$ 2,700.0			
#0-46	0921003A: Concrete Sidewalk with Monolithic Curb	Square Feet (SF)	5470	\$ 22	\$ 120,340.0	\$ 18	\$ 98,460.0	\$ 21	\$ 114,870.0	\$ 9.65	\$ 52,785.5	\$ 15	\$ 82,050.0	\$ 19	\$ 103,930.0			
#0-47	0921005: Concrete Sidewalk Ramp	Square Feet (SF)	240	\$ 22	\$ 5,280.0	\$ 20	\$ 4,800.0	\$ 50	\$ 12,000.0	\$ 12	\$ 2,880.0	\$ 24	\$ 5,760.0	\$ 20	\$ 4,800.0			
#0-48	0921039: Detectable Warning Strip	Each (EA)	4	\$ 350	\$ 1,400.0	\$ 250	\$ 1,000.0	\$ 200	\$ 800	\$ 225	\$ 900	\$ 265	\$ 1,060.0	\$ 300	\$ 1,200.0			
#0-49	0922500: Bituminous Concrete Driveway (Commercial)	Square Yard (SY)	25	\$ 80	\$ 2,000.0	\$ 80	\$ 2,000.0	\$ 105	\$ 2,625.0	\$ 52	\$ 1,300.0	\$ 104	\$ 2,600.0	\$ 105	\$ 2,625.0			
#0-50	0922501: Bituminous Concrete Driveway	Square Yard (SY)	200	\$ 76	\$ 15,200.0	\$ 65	\$ 13,000.0	\$ 100	\$ 20,000.0	\$ 40	\$ 8,000.0	\$ 50	\$ 10,000.0	\$ 90	\$ 18,000.0			
#0-51	0944003: Furnishing and Placing Topsoil	Square Yard (SY)	500	\$ 10	\$ 5,000.0	\$ 10	\$ 5,000.0	\$ 20	\$ 10,000.0	\$ 9	\$ 4,500.0	\$ 15.5	\$ 7,750.0	\$ 12	\$ 6,000.0			
#0-52	0949400A: Echinacea Purpurea "Magnus", Purple Coneflower, 1 Gallon	Each (EA)	212	\$ 30	\$ 6,360.0	\$ 25	\$ 5,300.0	\$ 30	\$ 6,360.0	\$ 15	\$ 3,180.0	\$ 30	\$ 6,360.0	\$ 35	\$ 7,420.0			
#0-53	094901A: Liatris spicata "Kobold" Blazing Star, 1 Gallon	Each (EA)	94	\$ 30	\$ 2,820.0	\$ 25	\$ 2,350.0	\$ 33	\$ 3,102.0	\$ 16	\$ 1,504.0	\$ 35	\$ 3,290.0	\$ 38	\$ 3,572.0			
#0-54	0949402A: Liriope Muscari "Big Blue", Big Blue Lilyturf, 1 Gallon	Each (EA)	126	\$ 30	\$ 3,780.0	\$ 25	\$ 3,150.0	\$ 30	\$ 3,780.0	\$ 16	\$ 2,016.0	\$ 30	\$ 3,780.0	\$ 30	\$ 3,780.0			
#0-55	094940																	

#0-56	0949404A: Rudbeckia Fulgida, Orange coneflower, 3 Gallon	Each (EA)	118	\$ 45	\$ 5,310.0	\$ 35	\$ 4,130.0	\$ 54	\$ 6,372.0	\$ 34	\$ 4,012.0	\$ 56	\$ 6,608.0	\$ 33	\$ 3,894.0
#0-57	0949405A: Schizachyrium Scoparium, Little Bluestem, 3 Gallon	Each (EA)	198	\$ 45	\$ 8,910.0	\$ 35	\$ 6,930.0	\$ 61	\$ 12,078.0	\$ 34	\$ 6,732.0	\$ 63	\$ 12,474.0	\$ 36	\$ 7,128.0
#0-58	0949406A: Ilex Glabra 'Compacta', Compact Inkberry #3	Each (EA)	21	\$ 300	\$ 6,300.0	\$ 100	\$ 2,100.0	\$ 85	\$ 1,785.0	\$ 45	\$ 945	\$ 89	\$ 1,869.0	\$ 80	\$ 1,680.0
#0-59	0949407A: Calamagrostis x Acutiflora 'Karl Foerster', Feather Reed Grass #3	Each (EA)	51	\$ 65	\$ 3,315.0	\$ 20	\$ 1,020.0	\$ 65	\$ 3,315.0	\$ 35	\$ 1,785.0	\$ 70	\$ 3,570.0	\$ 55	\$ 2,805.0
#0-60	0950013: Erosion Control Matting	Square Yard (SY)	200	\$ 10	\$ 2,000.0	\$ 15	\$ 3,000.0	\$ 4	\$ 800	\$ 7	\$ 1,400.0	\$ 5	\$ 1,000.0	\$ 6	\$ 1,200.0
#0-61	0950019A: Turf Establishment – Lawn	Square Yard (SY)	500	\$ 5	\$ 2,500.0	\$ 6	\$ 3,000.0	\$ 2.5	\$ 1,250.0	\$ 1.15	\$ 575.0	\$ 3	\$ 1,500.0	\$ 3	\$ 1,500.0
#0-62	0971001A: Maintenance & Protection of Traffic	Lump Sum (LS)	1	\$ 125,000.0	\$ 125,000.0	\$ 70,000.0	\$ 70,000.0	\$ 32,000.0	\$ 32,000.0	\$ 35,000.0	\$ 35,000.0	\$ 10,000.0	\$ 10,000.0	\$ 90,000.0	\$ 90,000.0
#0-63	0974002A: Removal of Existing Masonry	Lump Sum (LS)	1	\$ 150,000.0	\$ 150,000.0	\$ 70,000.0	\$ 70,000.0	\$ 40,000.0	\$ 40,000.0	\$ 45,000.0	\$ 45,000.0	\$ 50,000.0	\$ 50,000.0	\$ 65,000.0	\$ 65,000.0
#0-64	0975002A: Mobilization and Project Closeout	Lump Sum (LS)	1	\$ 280,000.0	\$ 280,000.0	\$ 125,000.0	\$ 125,000.0	\$ 89,206.0	\$ 89,206.0	\$ 150,000.0	\$ 150,000.0	\$ 150,000.0	\$ 150,000.0	\$ 147,250.0	\$ 147,250.0
#0-65	0980020: Construction Surveying	Lump Sum (LS)	1	\$ 35,000.0	\$ 35,000.0	\$ 35,000.0	\$ 35,000.0	\$ 35,000.0	\$ 35,000.0	\$ 57,000.0	\$ 57,000.0	\$ 25,000.0	\$ 25,000.0	\$ 25,000.0	\$ 25,000.0
#0-66	0992090A: Bench	Each (EA)	6	\$ 3,500.0	\$ 21,000.0	\$ 4,600.0	\$ 27,600.0	\$ 2,000.0	\$ 12,000.0	\$ 2,400.0	\$ 14,400.0	\$ 3,000.0	\$ 18,000.0	\$ 3,900.0	\$ 23,400.0
#0-67	0992103A: Trash Receptacle	Each (EA)	2	\$ 3,500.0	\$ 7,000.0	\$ 3,600.0	\$ 7,200.0	\$ 2,200.0	\$ 4,400.0	\$ 1,500.0	\$ 3,000.0	\$ 2,200.0	\$ 4,400.0	\$ 4,250.0	\$ 8,500.0
#0-68	1117111A: Rectangular Rapid Flashing Beacon (RRFB) Type B	Each (EA)	2	\$ 18,500.0	\$ 37,000.0	\$ 12,500.0	\$ 25,000.0	\$ 10,000.0	\$ 20,000.0	\$ 12,500.0	\$ 25,000.0	\$ 7,500.0	\$ 15,000.0	\$ 12,000.0	\$ 24,000.0
#0-69	1204122A: Project Sign	Each (EA)	1	\$ 2,500.0	\$ 2,500.0	\$ 3,000.0	\$ 3,000.0	\$ 1,500.0	\$ 1,500.0	\$ 1,700.0	\$ 1,700.0	\$ 2,750.0	\$ 2,750.0	\$ 3,000.0	\$ 3,000.0
#0-70	1206023A: Removal and Relocation of Existing Signs	Each (EA)	1	\$ 8,500.0	\$ 8,500.0	\$ 2,000.0	\$ 2,000.0	\$ 1,500.0	\$ 1,500.0	\$ 2,500.0	\$ 2,500.0	\$ 2,000.0	\$ 2,000.0	\$ 2,500.0	\$ 2,500.0
#0-71	1208931: Sign Face-Sheet Aluminum (Type IX Retroreflective Sheeting)	Square Feet (SF)	95	\$ 100	\$ 9,500.0	\$ 140	\$ 13,300.0	\$ 120	\$ 11,400.0	\$ 70	\$ 6,650.0	\$ 80	\$ 7,600.0	\$ 85	\$ 8,075.0
#0-72	1210101: 4" White Epoxy Resin Pavement Markings	Linear Feet (LF)	2900	\$ 0.75	\$ 2,175.0	\$ 1	\$ 2,900.0	\$ 0.5	\$ 1,450.0	\$ 0.6	\$ 1,740.0	\$ 0.65	\$ 1,885.0	\$ 0.6	\$ 1,740.0
#0-73	1210102: 4" Yellow Epoxy Resin Pavement Markings	Linear Feet (LF)	2550	\$ 0.75	\$ 1,912.5	\$ 1	\$ 2,550.0	\$ 0.6	\$ 1,530.0	\$ 0.6	\$ 1,530.0	\$ 0.65	\$ 1,657.5	\$ 0.6	\$ 1,530.0
#0-74	1210105: Epoxy Resin Pavement Markings, Symbols and Legends	Square Feet (SF)	450	\$ 3	\$ 1,350.0	\$ 7	\$ 3,150.0	\$ 4.5	\$ 2,025.0	\$ 5	\$ 2,250.0	\$ 4.25	\$ 1,912.5	\$ 4.8	\$ 2,160.0
#0-75	1403501A: Reset Manhole (Sanitary Sewer)	Each (EA)	9	\$ 1,200.0	\$ 10,800.0	\$ 1,600.0	\$ 14,400.0	\$ 1,500.0	\$ 13,500.0	\$ 300	\$ 2,700.0	\$ 800	\$ 7,200.0	\$ 1,250.0	\$ 11,250.0
Predetermined Items & LOTCIP Ineligible Items															
#1-1	0406999A - Asphalt Adjustment Cost: ENTER \$4,000 (PREDETERMINED)	Lump Sum (LS)	1	\$ 4,000.0	\$ 4,000.0	\$ 5,000.0	\$ 5,000.0	\$ 4,000.0	\$ 4,000.0	\$ 4,000.0	\$ 4,000.0	\$ 5,000.0	\$ 5,000.0	\$ 4,000.0	\$ 4,000.0
#1-2	1700001A - Service Connections ENTER \$10,000 (PREDETERMINED)	Lump Sum (LS)	1	\$ 10,000.0	\$ 10,000.0	\$ 10,000.0	\$ 10,000.0	\$ 10,000.0	\$ 10,000.0	\$ 10,000.0	\$ 10,000.0	\$ 10,000.0	\$ 10,000.0	\$ 10,000.0	\$ 10,000.0
#1-3	0910090A: Steel-Backed Timber Guiderail - Type A	Linear Feet (LF)	470	\$ 125	\$ 58,750.0	\$ 200	\$ 94,000.0	\$ 170	\$ 79,900.0	\$ 180	\$ 84,600.0	\$ 215	\$ 101,050.0	\$ 210	\$ 98,700.0
#1-4	0910091A: Steel-Backed Timber Guiderail - Terminal Section	Each (EA)	4	\$ 5,000.0	\$ 20,000.0	\$ 4,000.0	\$ 16,000.0	\$ 3,500.0	\$ 14,000.0	\$ 3,600.0	\$ 14,400.0	\$ 5,800.0	\$ 23,200.0	\$ 5,500.0	\$ 22,000.0

22-5 - Emergency Boiler Replacement at Beacon Hose Co. No. 1

Project Overview

Project Details	
Reference ID	22-5
Project Name	Emergency Boiler Replacement at Beacon Hose Co. No. 1
Project Owner	Natasha Nau
Project Type	ITB
Department	Purchasing
Current Spend	\$0.00
Target Savings	0%
Budget	\$15000.00 - \$30000.00
Project Description	The Town of Beacon Falls seeks to engage the services of a qualified contractor to replace the existing failed boiler at Beacon Hose Company No. 1 located at 35 North Main Street. A Respondent must have demonstrated experience in providing such services and adhere to standards and requirements typical for such services. Please read the specifications for more details. Register for a Bonfire account in order to access these bid documents and submit to this opportunity.
Open Date	Oct 20, 2022 10:00 AM EDT
Close Date	Nov 02, 2022 8:00 PM EDT

Highest Scoring Supplier	Score
Poppel Welding and Fabrication LLC	80.33 pts

Seal status

Requested Information	Unsealed on	Unsealed by
List of 3 References	Nov 02, 2022 8:58 PM EDT	Natasha Nau
Proposed Approach/Scope Outline	Nov 02, 2022 8:58 PM EDT	Natasha Nau
Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	Nov 02, 2022 8:58 PM EDT	Natasha Nau
Emergency Boiler Replacement at the Beacon Hose Co. No. 1 (BT-01GT)	Nov 02, 2022 8:58 PM EDT	Natasha Nau
Optional Ceiling Air Circulator Repair/Replacement or New Wall Mounted Air Circulators Installation Scope of Work	Nov 02, 2022 8:58 PM EDT	Natasha Nau

Signatures

Name	Signatures
<p>Natasha Nau (Project Owner)</p>	
<p>Natasha Nau (Evaluator)</p>	
<p>Erin Schwarz (Evaluator)</p>	
<p>Brian DeGeorge (Evaluator)</p>	
<p>Thomas Pratt (Evaluator)</p>	
<p>Michael Krenesky (Evaluator)</p>	
<p>Gerard Smith (Advisor)</p>	

Vendor Discussions

Celco Inc

Rate work?

Christine Elovecky, Oct 25, 2022 3:35 PM EDT

Is this a prevailing wage job and tax exempt?

Natasha Nau, Oct 25, 2022 5:16 PM EDT

Addendum 2 has been posted. Please refer to it for the answer to your question.

Poppel Welding and Fabrication LLC

Water Treatment

Jacob Poppel, Oct 25, 2022 11:40 AM EDT

As a follow up to a question posed at the walkthrough this morning. Will you be requiring some form of water treatment included in the main price? If so can you provide minimum specifications? Than you

Natasha Nau, Oct 25, 2022 5:17 PM EDT

Addendum 2 has been posted. Please refer to it for the answer to your question.

Air circulator size

Jacob Poppel, Oct 25, 2022 1:07 PM EDT

Could you please provide the size, btu output, or model, of the air circulators currently in the apparatus bay and/or what you want replacements to be.

Natasha Nau, Oct 25, 2022 5:16 PM EDT

Addendum 2 has been posted. However, we will need 12 more hours to accurately answer your question. Please keep an eye out for Addendum 3 tomorrow.

Sav-Mor Cooling and Heating Inc

RFI for FD Boiler Replacement

Melissa Jehnings, Oct 25, 2022 3:36 PM EDT

1. The specs call for insulating the new piping in boiler room, what kind of insulation and wall thickness is required? 2. Do you require the high voltage electrical to be reworked for the boiler? It is currently being pulled off of a three phase circuit, disconnect and breaker which is not a correct installation. 3. The current system does not have an air separator installed on the supply line which is recommended. Do you require the installation of one as part of this bid?

Natasha Nau, Oct 25, 2022 5:15 PM EDT

Addendum 2 has been posted. Please refer to it for answers to your 1st and 3rd question. We will need 12 more hours to accurately answer your 2nd question. Please keep an eye out for Addendum 3 tomorrow.

RFI 2 for FD Boiler Replacement

Melissa Jehnings, Oct 25, 2022 3:44 PM EDT

1. In regards to the optional add alternate for replacing the 2-4 space heaters in the garage. Do you have model information you can provide on each of the units and what style you would like them replaced with? Whether in kind or something different?

Natasha Nau, Oct 25, 2022 5:14 PM EDT

Addendum 2 has been posted. However, we need 12 more hours to accurately answer this question. Please keep an eye out for Addendum 3 tomorrow.

Public Notices

Bid Submission Deadline Extended to 10/31 4pm

Natasha Nau, Oct 25, 2022 11:24 AM EDT

The Town and potential respondents need more time to ensure an accurate and complete bid and therefore the submission deadline has been extended to Monday 10/31 @ 4pm. All questions still must be submitted by 4pm TODAY (10/25). Thanks to those who attended the optional on-site pre-bid meeting this morning. That Q&A will be posted as Addendum 1 within the next hour along with any corresponding fee proposal add-alternates options.

Addendum 1 Posted

Natasha Nau, Oct 25, 2022 12:27 PM EDT

Addendum 1 has been posted, which contains the sign-in sheet and all recorded Q&A in a summary format. Please review and provide any remaining questions by the 4pm deadline today.

3 new bid items have been added to the bid table via Addendum 1

Natasha Nau, Oct 25, 2022 3:57 PM EDT

3 new bid items have been added to the bid table via Addendum 1. 1 mandatory (temporary heating system) and 2 optional (related to the potential added scope of air circulators).

New optional scope of work document added to qualifications

Natasha Nau, Oct 25, 2022 4:51 PM EDT

Hi all: to correspond to the two optional bid items we added this afternoon related to the air circulators, we wanted to provide a separate optional space for document upload for an associated scope of work, should you decide you want to provide the service. Again, this is not mandatory. It is optional and will most likely be pursued in the spring.

Addendum 2 Posted

Natasha Nau, Oct 25, 2022 5:13 PM EDT

Addendum 2 has been posted. Seven questions were received by the 4pm deadline today, thank you!! We are able to answer four of the seven questions today. We will follow up with Addendum 3 tomorrow, answering the remaining three questions.

Addendum 3 Posted

Natasha Nau, Oct 26, 2022 4:12 PM EDT

Addendum 3 is hereby posted, following up with answers on the three questions not answered in Addendum 2. Two out of three questions related to optional bid items. One related to a mandatory bid item.

Addendum 4 Posted

Natasha Nau, Oct 27, 2022 2:26 PM EDT

PLEASE READ THIS ADDENDUM ASAP. Propane boilers are now being accepted. Deadline has been extended. The corresponding bid table revisions will be made later this evening.

Deadline extended to 11/2

Natasha Nau, Oct 27, 2022 2:29 PM EDT

- Project Close Date changed deadline extended to 11/2 at 4pm

Bid Table Amended (Addendum 4)

Natasha Nau, Oct 27, 2022 3:30 PM EDT

- Project Requested Information changed Two items have been added to the bid table. And almost all bid items have been made optional except the removal/demo.

Project Details Have Changed

Natasha Nau, Oct 27, 2022 3:37 PM EDT

- Project Requested Information changed It was brought the to Town's attention that Questionnaire item #1.0.10 should have the ability to leave a comment for both No and Yes. This has been changed.

Bid Opening & Bid Table

Natasha Nau, Oct 27, 2022 4:44 PM EDT

Hi All: it was brought to the Town's attention that the Town's Financial Policy Manual is a little vague on Pg 12 where it discusses bid openings. Text provided here: "The sealed bids will be received at a date, time and place specified in the bid in the Town's e-procurement portal named Bonfire for most services/goods." Please be advised that this will be a DIGITAL unsealing

ONLINE. Bids will not be opened in person. The bid tabulation will be posted same-day or next-day to Bonfire for all bidders to examine. Within the bid table, the Town has given bidders the opportunity to "provide an additional response" for each \$ figure bid they elect to bid on. This should therefore be your opportunity to briefly summarize what your \$ figure represents. If this text field does not function in this manner, then the Town will manually add the information to the bid table utilizing the information provided in your scope of work submitted. So please ensure your scope(s) of work have detailed information.

Q&A period extended to 5pm today (10/31/22)

Natasha Nau, Oct 31, 2022 10:15 AM EDT

- Project Questions Due Date Changed Hi All: we had a handful of questions received via email as a result of Addendum 4 and want to give the opp for answers. Therefore, please copy and paste your questions into the message area of Bonfire and we will answer ASAP.

Reminder: Deadline tomorrow (11/2) 4pm

Natasha Nau, Nov 01, 2022 10:55 AM EDT

Hi All: no questions were received before the extended Q&A deadline yesterday at 5pm in Bonfire. Unfortunately, we cannot answer questions outside of bonfire. What we will remind bidders is that ESTIMATED DELIVERY TIME is the Town's highest priority. While cost will be the next highest consideration, whatever type of unit has the faster delivery time is how the town will make its selection (oil vs. propane).

Deadline extended to 8pm today 11/2

Natasha Nau, Nov 02, 2022 12:58 PM EDT

Due to significant bonfire log-in issues encountered by a vendor, the Town elects to extend the deadline from 4pm to 8pm today (11/2) to accommodate the IT glitches outside their control. We look forward to your submissions.

Bid Tabulation

Natasha Nau, Nov 03, 2022 5:42 PM EDT

Bid tabulation is hereby posted. The staff and volunteers will continue to review and grade and be in touch with a decision either tomorrow or Monday EOB.

Revised Bid Tabulation

Natasha Nau, Nov 04, 2022 10:15 AM EDT

We noticed an error in one of the bids from the unit cost column to the total column. This has been corrected and they now match.

Grading update

Natasha Nau, Nov 07, 2022 2:01 PM EST

Hi all: thanks so much for your time and patience. The review team needs 1 more day to grade the submissions. We will conclude by 5pm tomorrow and we should be in touch tomorrow evening with a decision.

Internal Discussions

22-5 (BHC Boiler) Released for Grading

Natasha Nau, Nov 02, 2022 9:07 PM EDT

Hi all: I just released all sections for grading. Please grade these as quickly as possible. If you can dedicate some time as early as TOMORROW, please do so. I am attempting to grade mine tonight and tomorrow. There were 2 contractors who had technical difficulties. One I was able to resolve and the other I was not. Therefore, CT Combustion will not show as submitted (they will be a Work In Progress (WIP)) because they were unable to upload their qualifications questionnaire. I am attaching their email, the snip of the screen of the errors, and the associated excel template. They also dropped off a hard copy to the Finance Dept in Town Hall before 4pm today. I will therefore need to share their materials manually with you via this messaging. I will do this shortly. I will message back here as I get into my grading and identify any issues with the way submissions may have been received.

Natasha Nau, Nov 02, 2022 10:46 PM EDT

Hi all: I reviewed each scope of work against each bid for all 6 bids. Attached you will please find an exported bid tabulation with my manual edits: 1) adding a description of each type of boiler and 2) a totals line to double check math and delivery timeframes. I notated in red text where we have issues. I will follow up with the vendors where math isn't aligning and where delivery timelines are not stated. I have a help ticket into Bonfire to add the 7th bidder (CT Combustion) from their WIP. I will re-send an updated tabulation once info is added. Hoping by 12pm tomorrow.

Natasha Nau, Nov 03, 2022 12:05 PM EDT

got 2 call backs. still waiting on 1. then i will revise this latest version and post the bid tab.

Celco proposal

Thomas Pratt, Nov 03, 2022 11:05 AM EDT

Concerned that as required all new piping, electrical to be replaced to meet the TOBF request and Building Codes may not be part of their Scope of Work

Message from Tom P on grading

Natasha Nau, Nov 04, 2022 10:12 AM EDT

Hi All: wanted to share Tom P's email as we grade. I extended the grading deadline to Monday 5pm I am only considering comparing Boilers offered: removal, available and for install, pricing, oil/gas, not considering Apparatus bay as that would be an add on Action Air Systems: BBB

Rating A+ , Adding their numbers and comparing to the bids, numbers don't add up nor do I see a proposed for Install Time: Oil: \$45,493.00 Gas \$44,449.00 plus items & materials, shipping/freight not included. COST? Blizzard Mechanical: BBB No Rating found, I question the BTU size as it would appear to be underrated, I believe. Install 1 week Oil: \$73,190.00 Celco, Inc.: BBB Rating A+, I question what is the BTU on their proposal? Oil: \$54,375.00 Install 2 Weeks LeClaire Heating & A/C: BBB Not Accredited, yet shows A+ Rating, Oil: \$50,550.00 No Install Time or Make and Model, Gas: \$52,300.00 Install 5 Weeks No BTU or Model Numbers spelled out Poppel Welding & Fabrication: No BBB rating found, Oil: \$20,000.00 Boiler MFG called out no BTU specified Install 12 weeks, Gas: \$27,000.00 Model called out no BTU listed Install 2 weeks. Extreme price difference compared to those actually in the HVAC business Sav-Mor Cooling & Heating: Not BBB Accredited, Gas: \$66,000.00 Install 1 Week How should some of these even be scored?

Thomas Pratt, Nov 04, 2022 11:43 AM EDT

My other concern is the lack of "Scope of Work" some have little or no "Scope of Work" . Not having a detailed proposal lead to additional cost, or the job not being performed per the TOBF that has been reviewed and requested? ,

From Action Air Systems

Natasha Nau, Nov 04, 2022 10:13 AM EDT

Received this morning via email. Please review as you grade: Good Morning Natasha, I see the results of the boiler bid have been posted. I am curious how the contractor to be awarded will be chosen. I ask this only because as I look the results it appears the other contractors who have posted The boiler model number have not upsized the boiler to meet the actual demand for the truck bay. This concerns me and will result in the same issue you have now of over working your boiler causing inefficiency and A shortened life span. Just want to be sure the town was aware of this.

From Poppel

Natasha Nau, Nov 04, 2022 10:13 AM EDT

Good morning Natasha, I noticed I was overall the lowest bidder. Hector and I are very much looking forward to working with you on this project. I understand my proposal was a little complicated with lots of different options. If you have any questions please let me know. I'm also available to meet with you and the selection board anytime today or Monday if that would be better for you.

CT Combustion Submission

Natasha Nau, Nov 07, 2022 1:58 PM EST

Hi all: sorry for delay. Attached you will please find CT Combustion's submission. I could not get Bonfire to open their Work In Progress (WIP) and add it to the grade-able area. This is a scanned in version of their submission. Also attached is the scorecard that we have been using for this bid. Minus the references section, can you please review CT Combustion's submission and provide me with your scores in the messaging here please? I will then take those scores and add them in manually to our final bonfire report. I will extend the review time until 5pm tomorrow.

Natasha Nau, Nov 08, 2022 3:37 PM EST

i just realized i didn't upload the right file? But everyone said they were grading CCC already so maybe I just can't find where i uploaded the file. Uploading again just in case.

From Tom Pratt - boiler resources as you finish your grading

Natasha Nau, Nov 07, 2022 2:59 PM EST

Find out how long your commercial boiler will last! <https://www.rowlen.co.uk/commercial-boiler-life-expectancy/> <https://www.rowlen.co.uk/commercial-boiler-life-expectancy/#:~:text=The%20Average%20Lifespan%20Of%20a%20Commercial%20Boiler%20C,ommercial,if%20they%20are%20well%20maintained%20and%20serviced%20regularly.>
Purchasing Energy-Efficient Large Commercial Boilers | Department of Energy
<https://www.energy.gov/eere/femp/purchasing-energy-efficient-large-commercial-boilers>

CCC email from today

Natasha Nau, Nov 07, 2022 8:38 PM EST

Copying and pasting your email here for record-keeping purposes. Following questions on CCC proposal I am in favor of keeping oil fired boiler since there are several areas impacting a change over. Make and Model of boiler burner and BTU is it equal or large than present. Page 13 F) not sure why piping would be left Page 17. A) Why won't Existing piping be replaced and new insulation Page 18 C) I believe it should clearly state all new valves Page 20 should state new fuel lines installed Not sure I saw the new tank replacing existing suspended tank I am sure that there is a lot of verbiage to read in a short period of time. Score from the top to the bottom: 30, 15, 10, 5, 5, 20, 20, 15, 15 I tried printing off and marking screen shot but it wasn't coming out correctly Thank you, Tom

email from today on ct combustion and overall how to's on fee proposal grading

Natasha Nau, Nov 07, 2022 8:51 PM EST

From your email today so that we keep it all together here in bonfire: My scores are in, but they are showing 0/40 under fee proposal. Not sure why. So the scores I have are all based on 45 pts. CT Combustion - I would like to put them at 36 points. Under A - 20 pts. 10 pts for Qualifications 5 pts for Terms 5 pts for affidavits Under B-1 - 16 pts. Notes - The proposal is for a Peerless boiler or Weil-McLain 680WO. The Peerless is outside of our request. The Weil-

McLain has comparable BTUs to the existing boiler. Lead time is acceptable 3 weeks (15 business days). Scope appears thorough.

Fee Proposal Grading Reminders

Natasha Nau, Nov 07, 2022 9:30 PM EST

Hi everyone: quick reminder when it comes to grading the fee proposal sections. Sorry, I know this bid is complicated and time consuming. There are 2 parts: 1. Section A - Fee Proposal: Enter in the total \$ amount per vendor. Depending upon which services you are selecting for each vendor, this amount will change. I can't tell you how to grade but I will share how I did it to keep it apples to apples. I entered the total amount of the base oil bid for each vendor (removal, purchase and install). Check the 11/4 bid tabulation excel I posted in internal files for the true totals...the bid table will be the wrong totals but I can't change that now. Just put it in the comments section of your fee proposal grade. 2. Section D - Score Order List: Select the radials in the Score Order List - when selected, the radials (or bullseyes) will turn orange when selected. A vendor must be selected for EVERY SERVICE/ITEM. This does NOT necessarily mean we are locked into selecting every service/item. It just means that for any given service, we have a vendor selected IF we decide to go that route. I wish Bonfire gave us the option to select no one but it doesn't.

reference call notes

Natasha Nau, Nov 08, 2022 4:09 PM EST

reference call notes attached



Approvals

Name of Approver	Name	Dept.	Status	Dates
Gerard Smith (gsmith@beaconfallsct.org)	BOS Approval	First Selectman	Late	Sent: Oct 19, 2022 Responded: - Required By: Oct 28, 2022
Gerard Smith (gsmith@beaconfallsct.org)	Final Approval	Selectmen	Late	Sent: Oct 31, 2022 Responded: Nov 02, 2022 Required By: Nov 04, 2022



Submissions

Supplier	Date Submitted	Name	Email	Confirmation Code
Sav-Mor Cooling and Heating Inc	Nov 02, 2022 3:20 PM EDT	Melissa Jehnings	office@savmorct.com	MjQ3NzA5
Poppel Welding and Fabrication LLC	Nov 02, 2022 12:48 PM EDT	Jacob Poppel	poppelweldandfab@gmail.com	MjQ3NjY0
LeClaire Heating & A/C LLC	Nov 02, 2022 1:47 PM EDT	Richard LeClaire	contact@leclairehvac.com	MjQ3Njg2
Blizzard Mechanical LLC	Nov 01, 2022 1:03 PM EDT	Dan Blizman	blizmech@gmail.com	MjQ3NDUz
Celco Inc	Nov 02, 2022 3:21 PM EDT	Christine Elovecky	office@celcoct.com	MjQ3NzEw
Action Air Systems, Inc.	Nov 02, 2022 4:01 PM EDT	Kevin Michaud	kevin@actionairsystems.com	MjQ3NzI3
CT Combustion Corp.	Nov 02, 2022 3:17 PM EDT	Dean Pietrorazio	ccc@ctcombustion.com	Email



Project Criteria

Criteria	Points	Description
Fee Proposal	40 pts	IN THE BID TABLE SCORING, ENTER THE TOTAL COST.....NOT a points quantity. It will auto-weight the score for you based on size of fee comparing the bidders against each other.
A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	20 pts	
A-1 - Qualifications	10 pts	
A-2 - Terms & Conditions	5 pts	
A-3 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO	5 pts	
B - Qualifications - Documents	25 pts	
B-1 - Outline of Proposed Approach	25 pts	Does the document demonstrate that the contractor understands the project, proposes one of the specified boilers, and that they can do it in the shortest time period possible?
C - List of 3 References	15 pts	
C-1 - List of 3 References	15 pts	Finance Manager Only - calls references and will upload notes for other team member's viewing.

Total	100 pts	
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Scoring Summary

Active Submissions

	Total	Fee Proposal	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	A-2 - Terms & Conditions
Supplier	/ 100 pts	/ 40 pts	/ 20 pts	/ 10 pts	/ 5 pts
Poppel Welding and Fabrication LLC	80.33 pts	40 pts (\$31,763.40)	17.73 pts	8 pts	5 pts
Sav-Mor Cooling and Heating Inc	77.46 pts	24.06 pts (\$52,803.80)	20 pts	10 pts	5 pts
Action Air Systems, Inc.	75.47 pts	25.82 pts (\$49,214.80)	19.25 pts	9.25 pts	5 pts
Celco Inc	70.3 pts	26.3 pts (\$48,301.00)	16 pts	6 pts	5 pts
Blizzard Mechanical LLC	69.49 pts	21.62 pts (\$58,755.00)	19.47 pts	10 pts	5 pts
LeClaire Heating & A/C LLC	60.35 pts	21.05 pts (\$60,364.00)	18.5 pts	8.5 pts	5 pts
CT Combustion Corp.	85 pts	35 pts (\$34,340)	20 pts	10 pts	5 pts

	A-3 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO	B - Qualifications - Documents	B-1 - Outline of Proposed Approach	C - List of 3 References	C-1 - List of 3 References
Supplier	/ 5 pts	/ 25 pts	/ 25 pts	/ 15 pts	/ 15 pts
Poppel Welding and Fabrication LLC	4.733 pts	15.6 pts	15.6 pts	7 pts	7 pts
Sav-Mor Cooling and Heating Inc	5 pts	18.4 pts	18.4 pts	15 pts	15 pts
Action Air Systems, Inc.	5 pts	20.4 pts	20.4 pts	10 pts	10 pts
Celco Inc	5 pts	18 pts	18 pts	10 pts	10 pts
Blizzard Mechanical LLC	4.467 pts	13.4 pts	13.4 pts	15 pts	15 pts
LeClaire Heating & A/C LLC	5 pts	13.8 pts	13.8 pts	7 pts	7 pts
CT Combustion Corp.	5 pts	20 pts	20 pts	10 pts	10 pts



Proposal Scores

Sav-Mor Cooling and Heating Inc - Scoring Summary

Evaluation Group 1 - Qualifications Documents

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	B - Qualifications - Documents	B-1 - Outline of Proposed Approach
Reviewer	/ 35 pts	/ 10 pts	/ 10 pts	/ 25 pts	/ 25 pts
Natasha Nau	35 pts	10 pts	10 pts	25 pts	25 pts
Erin Schwarz	15 pts	10 pts	10 pts	5 pts	5 pts
Brian DeGeorge	33 pts	10 pts	10 pts	23 pts	23 pts
Thomas Pratt	25 pts	10 pts	10 pts	15 pts	15 pts
Michael Krenesky	34 pts	10 pts	10 pts	24 pts	24 pts
		Average:	10 pts	Average:	18.4 pts
		Consensus:	-	Consensus:	-



	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	B - Qualifications - Documents	B-1 - Outline of Proposed Approach
Reviewer	/ 35 pts	/ 10 pts	/ 10 pts	/ 25 pts	/ 25 pts
			↓		↓
Calculated:	28.4 pts	10 pts	10 pts	18.4 pts	18.4 pts

Evaluation Group 2 - Terms & Conditions + Qualifications Questionnaires

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	A-2 - Terms & Conditions	A-3 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 10 pts	/ 10 pts	/ 10 pts	/ 5 pts	/ 5 pts
Natasha Nau	10 pts	10 pts	-	5 pts	5 pts
Erin Schwarz	10 pts	10 pts	-	5 pts	5 pts
Brian DeGeorge	10 pts	10 pts	-	5 pts	5 pts
Thomas Pratt	10 pts	10 pts	-	5 pts	5 pts

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	A-2 - Terms & Conditions	A-3 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 10 pts	/ 10 pts	/ 10 pts	/ 5 pts	/ 5 pts
Michael Krenesky	10 pts	10 pts	-	5 pts	5 pts
		Average:	-	5 pts	5 pts
		Consensus:	-	-	-
			↓	↓	↓
Calculated:	10 pts	10 pts	-	5 pts	5 pts

Evaluation Group 3 - References

	Total	C - List of 3 References	C-1 - List of 3 References
Reviewer	/ 15 pts	/ 15 pts	/ 15 pts
Natasha Nau	15 pts	15 pts	15 pts
		Average:	15 pts

	Total	C - List of 3 References	C-1 - List of 3 References
Reviewer	/ 15 pts	/ 15 pts	/ 15 pts
		Consensus:	-
			↓
Calculated:	15 pts	15 pts	15 pts

Evaluation Group 4 - Fee Proposal

	Total	Fee Proposal
Reviewer	/ 40 pts	/ 40 pts
Natasha Nau	12.73 pts	\$66,000.00
Erin Schwarz	12.73 pts	\$66,000.00
Brian DeGeorge	31.72 pts	\$66,000.00
Thomas Pratt	31.58 pts	\$19
Michael Krenesky	35.39 pts	\$66,000.00

	Total	Fee Proposal
Reviewer	/ 40 pts	/ 40 pts
	Average:	\$52,803.80
	Consensus:	-
		↓
Calculated:	24.06 pts	24.06 pts (\$52,803.80)



Poppel Welding and Fabrication LLC - Scoring Summary

Evaluation Group 1 - Qualifications Documents

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	B - Qualifications - Documents	B-1 - Outline of Proposed Approach
Reviewer	/ 35 pts	/ 10 pts	/ 10 pts	/ 25 pts	/ 25 pts
Natasha Nau	30 pts	10 pts	10 pts	20 pts	20 pts
Erin Schwarz	20 pts	10 pts	10 pts	10 pts	10 pts
Brian DeGeorge	20 pts	5 pts	5 pts	15 pts	15 pts
Thomas Pratt	14 pts	5 pts	5 pts	9 pts	9 pts
Michael Krenesky	34 pts	10 pts	10 pts	24 pts	24 pts
		Average:	8 pts	Average:	15.6 pts
		Consensus:	-	Consensus:	-
			↓		↓



	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	B - Qualifications - Documents	B-1 - Outline of Proposed Approach
Reviewer	/ 35 pts	/ 10 pts	/ 10 pts	/ 25 pts	/ 25 pts
Calculated:	23.6 pts	8 pts	8 pts	15.6 pts	15.6 pts

Evaluation Group 2 - Terms & Conditions + Qualifications Questionnaires

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	A-2 - Terms & Conditions	A-3 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 10 pts	/ 10 pts	/ 10 pts	/ 5 pts	/ 5 pts
Natasha Nau	9.667 pts	9.667 pts	-	5 pts	4.667 pts
Erin Schwarz	9.667 pts	9.667 pts	-	5 pts	4.667 pts
Brian DeGeorge	10 pts	10 pts	-	5 pts	5 pts
Thomas Pratt	9.667 pts	9.667 pts	-	5 pts	4.667 pts
Michael Krenesky	9.667 pts	9.667 pts	-	5 pts	4.667 pts

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	A-2 - Terms & Conditions	A-3 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 10 pts	/ 10 pts	/ 10 pts	/ 5 pts	/ 5 pts
		Average:	-	5 pts	4.733 pts
		Consensus:	-	-	-
			↓	↓	↓
Calculated:	9.733 pts	9.733 pts	-	5 pts	4.733 pts

Evaluation Group 3 - References

	Total	C - List of 3 References	C-1 - List of 3 References
Reviewer	/ 15 pts	/ 15 pts	/ 15 pts
Natasha Nau	7 pts	7 pts	7 pts
		Average:	7 pts
		Consensus:	-



	Total	C - List of 3 References	C-1 - List of 3 References
Reviewer	/ 15 pts	/ 15 pts	/ 15 pts
			↓
Calculated:	7 pts	7 pts	7 pts

Evaluation Group 4 - Fee Proposal

	Total	Fee Proposal
Reviewer	/ 40 pts	/ 40 pts
Natasha Nau	40 pts	\$21,000.00
Erin Schwarz	40 pts	\$21,000.00
Brian DeGeorge	35.84 pts	\$58,400.00
Thomas Pratt	35.29 pts	\$17
Michael Krenesky	40 pts	\$58,400.00
	Average:	\$31,763.40

	Total	Fee Proposal
Reviewer	/ 40 pts	/ 40 pts
	Consensus:	-
		↓
Calculated:	40 pts	40 pts (\$31,763.40)



LeClaire Heating & A/C LLC - Scoring Summary

Evaluation Group 1 - Qualifications Documents

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	B - Qualifications - Documents	B-1 - Outline of Proposed Approach
Reviewer	/ 35 pts	/ 10 pts	/ 10 pts	/ 25 pts	/ 25 pts
Natasha Nau	15 pts	10 pts	10 pts	5 pts	5 pts
Erin Schwarz	25 pts	10 pts	10 pts	15 pts	15 pts
Brian DeGeorge	25 pts	10 pts	10 pts	15 pts	15 pts
Thomas Pratt	12.5 pts	2.5 pts	2.5 pts	10 pts	10 pts
Michael Krenesky	34 pts	10 pts	10 pts	24 pts	24 pts
		Average:	8.5 pts	Average:	13.8 pts
		Consensus:	-	Consensus:	-
			↓		↓



	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	B - Qualifications - Documents	B-1 - Outline of Proposed Approach
Reviewer	/ 35 pts	/ 10 pts	/ 10 pts	/ 25 pts	/ 25 pts
Calculated:	22.3 pts	8.5 pts	8.5 pts	13.8 pts	13.8 pts

Evaluation Group 2 - Terms & Conditions + Qualifications Questionnaires

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	A-2 - Terms & Conditions	A-3 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 10 pts	/ 10 pts	/ 10 pts	/ 5 pts	/ 5 pts
Natasha Nau	10 pts	10 pts	-	5 pts	5 pts
Erin Schwarz	10 pts	10 pts	-	5 pts	5 pts
Brian DeGeorge	10 pts	10 pts	-	5 pts	5 pts
Thomas Pratt	10 pts	10 pts	-	5 pts	5 pts
Michael Krenesky	10 pts	10 pts	-	5 pts	5 pts

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	A-2 - Terms & Conditions	A-3 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 10 pts	/ 10 pts	/ 10 pts	/ 5 pts	/ 5 pts
		Average:	-	5 pts	5 pts
		Consensus:	-	-	-
			↓	↓	↓
Calculated:	10 pts	10 pts	-	5 pts	5 pts

Evaluation Group 3 - References

	Total	C - List of 3 References	C-1 - List of 3 References
Reviewer	/ 15 pts	/ 15 pts	/ 15 pts
Natasha Nau	7 pts	7 pts	7 pts
		Average:	7 pts
		Consensus:	-

	Total	C - List of 3 References	C-1 - List of 3 References
Reviewer	/ 15 pts	/ 15 pts	/ 15 pts
			↓
Calculated:	7 pts	7 pts	7 pts

Evaluation Group 4 - Fee Proposal

	Total	Fee Proposal
Reviewer	/ 40 pts	/ 40 pts
Natasha Nau	15.01 pts	\$55,950.00
Erin Schwarz	15.01 pts	\$55,950.00
Brian DeGeorge	37.41 pts	\$55,950.00
Thomas Pratt	30 pts	\$20
Michael Krenesky	17.44 pts	\$133,950.00
	Average:	\$60,364.00

	Total	Fee Proposal
Reviewer	/ 40 pts	/ 40 pts
	Consensus:	-
		↓
Calculated:	21.05 pts	21.05 pts (\$60,364.00)



Blizzard Mechanical LLC - Scoring Summary

Evaluation Group 1 - Qualifications Documents

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	B - Qualifications - Documents	B-1 - Outline of Proposed Approach
Reviewer	/ 35 pts	/ 10 pts	/ 10 pts	/ 25 pts	/ 25 pts
Natasha Nau	15 pts	10 pts	10 pts	5 pts	5 pts
Erin Schwarz	25 pts	10 pts	10 pts	15 pts	15 pts
Brian DeGeorge	25 pts	10 pts	10 pts	15 pts	15 pts
Thomas Pratt	18 pts	10 pts	10 pts	8 pts	8 pts
Michael Krenesky	34 pts	10 pts	10 pts	24 pts	24 pts
		Average:	10 pts	Average:	13.4 pts
		Consensus:	-	Consensus:	-
			↓		↓



	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	B - Qualifications - Documents	B-1 - Outline of Proposed Approach
Reviewer	/ 35 pts	/ 10 pts	/ 10 pts	/ 25 pts	/ 25 pts
Calculated:	23.4 pts	10 pts	10 pts	13.4 pts	13.4 pts

Evaluation Group 2 - Terms & Conditions + Qualifications Questionnaires

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	A-2 - Terms & Conditions	A-3 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 10 pts	/ 10 pts	/ 10 pts	/ 5 pts	/ 5 pts
Natasha Nau	9.333 pts	9.333 pts	-	5 pts	4.333 pts
Erin Schwarz	9.333 pts	9.333 pts	-	5 pts	4.333 pts
Brian DeGeorge	10 pts	10 pts	-	5 pts	5 pts
Thomas Pratt	9.333 pts	9.333 pts	-	5 pts	4.333 pts
Michael Krenesky	9.333 pts	9.333 pts	-	5 pts	4.333 pts

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	A-2 - Terms & Conditions	A-3 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 10 pts	/ 10 pts	/ 10 pts	/ 5 pts	/ 5 pts
		Average:	-	5 pts	4.467 pts
		Consensus:	-	-	-
			↓	↓	↓
Calculated:	9.467 pts	9.467 pts	-	5 pts	4.467 pts

Evaluation Group 3 - References

	Total	C - List of 3 References	C-1 - List of 3 References
Reviewer	/ 15 pts	/ 15 pts	/ 15 pts
Natasha Nau	15 pts	15 pts	15 pts
		Average:	15 pts
		Consensus:	-



	Total	C - List of 3 References	C-1 - List of 3 References
Reviewer	/ 15 pts	/ 15 pts	/ 15 pts
			↓
Calculated:	15 pts	15 pts	15 pts

Evaluation Group 4 - Fee Proposal

	Total	Fee Proposal
Reviewer	/ 40 pts	/ 40 pts
Natasha Nau	11.48 pts	\$73,190.00
Erin Schwarz	11.48 pts	\$73,190.00
Brian DeGeorge	28.6 pts	\$73,190.00
Thomas Pratt	40 pts	\$15
Michael Krenesky	31.49 pts	\$74,190.00
	Average:	\$58,755.00

	Total	Fee Proposal
Reviewer	/ 40 pts	/ 40 pts
	Consensus:	-
		↓
Calculated:	21.62 pts	21.62 pts (\$58,755.00)



Celco Inc - Scoring Summary

Evaluation Group 1 - Qualifications Documents

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	B - Qualifications - Documents	B-1 - Outline of Proposed Approach
Reviewer	/ 35 pts	/ 10 pts	/ 10 pts	/ 25 pts	/ 25 pts
Natasha Nau	25 pts	5 pts	5 pts	20 pts	20 pts
Erin Schwarz	27 pts	5 pts	5 pts	22 pts	22 pts
Brian DeGeorge	21 pts	5 pts	5 pts	16 pts	16 pts
Thomas Pratt	18 pts	10 pts	10 pts	8 pts	8 pts
Michael Krenesky	29 pts	5 pts	5 pts	24 pts	24 pts
		Average:	6 pts	Average:	18 pts
		Consensus:	-	Consensus:	-
			↓		↓



	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	B - Qualifications - Documents	B-1 - Outline of Proposed Approach
Reviewer	/ 35 pts	/ 10 pts	/ 10 pts	/ 25 pts	/ 25 pts
Calculated:	24 pts	6 pts	6 pts	18 pts	18 pts

Evaluation Group 2 - Terms & Conditions + Qualifications Questionnaires

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	A-2 - Terms & Conditions	A-3 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 10 pts	/ 10 pts	/ 10 pts	/ 5 pts	/ 5 pts
Natasha Nau	10 pts	10 pts	-	5 pts	5 pts
Erin Schwarz	10 pts	10 pts	-	5 pts	5 pts
Brian DeGeorge	10 pts	10 pts	-	5 pts	5 pts
Thomas Pratt	10 pts	10 pts	-	5 pts	5 pts
Michael Krenesky	10 pts	10 pts	-	5 pts	5 pts

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	A-2 - Terms & Conditions	A-3 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 10 pts	/ 10 pts	/ 10 pts	/ 5 pts	/ 5 pts
		Average:	-	5 pts	5 pts
		Consensus:	-	-	-
			↓	↓	↓
Calculated:	10 pts	10 pts	-	5 pts	5 pts

Evaluation Group 3 - References

	Total	C - List of 3 References	C-1 - List of 3 References
Reviewer	/ 15 pts	/ 15 pts	/ 15 pts
Natasha Nau	10 pts	10 pts	10 pts
		Average:	10 pts
		Consensus:	-



	Total	C - List of 3 References	C-1 - List of 3 References
Reviewer	/ 15 pts	/ 15 pts	/ 15 pts
			↓
Calculated:	10 pts	10 pts	10 pts

Evaluation Group 4 - Fee Proposal

	Total	Fee Proposal
Reviewer	/ 40 pts	/ 40 pts
Natasha Nau	15.45 pts	\$54,375.00
Erin Schwarz	15.45 pts	\$54,375.00
Brian DeGeorge	38.5 pts	\$54,375.00
Thomas Pratt	30 pts	\$20
Michael Krenesky	29.81 pts	\$78,360.00
	Average:	\$48,301.00

	Total	Fee Proposal
Reviewer	/ 40 pts	/ 40 pts
	Consensus:	-
		↓
Calculated:	26.3 pts	26.3 pts (\$48,301.00)



Action Air Systems, Inc. - Scoring Summary

Evaluation Group 1 - Qualifications Documents

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	B - Qualifications - Documents	B-1 - Outline of Proposed Approach
Reviewer	/ 35 pts	/ 10 pts	/ 10 pts	/ 25 pts	/ 25 pts
Natasha Nau	30 pts	10 pts	10 pts	20 pts	20 pts
Erin Schwarz	33 pts	10 pts	10 pts	23 pts	23 pts
Brian DeGeorge	30 pts	10 pts	10 pts	20 pts	20 pts
Thomas Pratt	21.25 pts	6.25 pts	6.25 pts	15 pts	15 pts
Michael Krenesky	34 pts	10 pts	10 pts	24 pts	24 pts
		Average:	9.25 pts	Average:	20.4 pts
		Consensus:	-	Consensus:	-
			↓		↓



	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	B - Qualifications - Documents	B-1 - Outline of Proposed Approach
Reviewer	/ 35 pts	/ 10 pts	/ 10 pts	/ 25 pts	/ 25 pts
Calculated:	29.65 pts	9.25 pts	9.25 pts	20.4 pts	20.4 pts

Evaluation Group 2 - Terms & Conditions + Qualifications Questionnaires

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	A-2 - Terms & Conditions	A-3 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 10 pts	/ 10 pts	/ 10 pts	/ 5 pts	/ 5 pts
Natasha Nau	10 pts	10 pts	-	5 pts	5 pts
Erin Schwarz	10 pts	10 pts	-	5 pts	5 pts
Brian DeGeorge	10 pts	10 pts	-	5 pts	5 pts
Thomas Pratt	10 pts	10 pts	-	5 pts	5 pts
Michael Krenesky	10 pts	10 pts	-	5 pts	5 pts

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	A-2 - Terms & Conditions	A-3 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 10 pts	/ 10 pts	/ 10 pts	/ 5 pts	/ 5 pts
		Average:	-	5 pts	5 pts
		Consensus:	-	-	-
			↓	↓	↓
Calculated:	10 pts	10 pts	-	5 pts	5 pts

Evaluation Group 3 - References

	Total	C - List of 3 References	C-1 - List of 3 References
Reviewer	/ 15 pts	/ 15 pts	/ 15 pts
Natasha Nau	10 pts	10 pts	10 pts
		Average:	10 pts
		Consensus:	-



	Total	C - List of 3 References	C-1 - List of 3 References
Reviewer	/ 15 pts	/ 15 pts	/ 15 pts
			↓
Calculated:	10 pts	10 pts	10 pts

Evaluation Group 4 - Fee Proposal

	Total	Fee Proposal
Reviewer	/ 40 pts	/ 40 pts
Natasha Nau	15.8 pts	\$53,176.00
Erin Schwarz	16.63 pts	\$50,500.00
Brian DeGeorge	40 pts	\$52,331.00
Thomas Pratt	24 pts	\$25
Michael Krenesky	25.94 pts	\$90,042.00
	Average:	\$49,214.80



	Total	Fee Proposal
Reviewer	/ 40 pts	/ 40 pts
	Consensus:	-
		↓
Calculated:	25.82 pts	25.82 pts (\$49,214.80)



CT Combustion Corp - Scoring Summary

Evaluation Group 1 - Qualifications Documents

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	B - Qualifications - Documents	B-1 - Outline of Proposed Approach
Reviewer	/ 35 pts	/ 10 pts	/ 10 pts	/ 25 pts	/ 25 pts
Natasha Nau	30 pts	10 pts	10 pts	20 pts	20 pts
Erin Schwarz	26 pts	10 pts	10 pts	16 pts	16 pts
Brian DeGeorge	30 pts	10 pts	10 pts	20 pts	20 pts
Thomas Pratt	30 pts	10 pts	10 pts	20 pts	20 pts
Michael Krenesky	No Score	No Score	No Score	No Score	No Score
		Average:	10 pts	Average:	18.67 pts
		Consensus:	-	Consensus:	-
			↓		↓



	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	B - Qualifications - Documents	B-1 - Outline of Proposed Approach
Reviewer	/ 35 pts	/ 10 pts	/ 10 pts	/ 25 pts	/ 25 pts
Calculated:	29 pts	10 pts	10 pts	19 pts	19 pts

Evaluation Group 2 - Terms & Conditions + Qualifications Questionnaires

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	A-2 - Terms & Conditions	A-3 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 10 pts	/ 10 pts	/ 10 pts	/ 5 pts	/ 5 pts
Natasha Nau	10 pts	10 pts	-	5 pts	5 pts
Erin Schwarz	10 pts	10 pts	-	5 pts	5 pts
Brian DeGeorge	10 pts	10 pts	-	5 pts	5 pts
Thomas Pratt	10 pts	10 pts	-	5 pts	5 pts
Michael Krenesky	No Score	No Score	-	No Score	No Score

	Total	A - Emergency Boiler Replacement at Beacon Hose Co. No. 1 (Q-35UV)	A-1 - Qualifications	A-2 - Terms & Conditions	A-3 - Affidavits: Non-Collusive/Non-Conflict + AA/EEO
Reviewer	/ 10 pts	/ 10 pts	/ 10 pts	/ 5 pts	/ 5 pts
		Average:	-	5 pts	5 pts
		Consensus:	-	-	-
			↓	↓	↓
Calculated:	10 pts	10 pts	-	5 pts	5 pts

Evaluation Group 3 - References

	Total	C - List of 3 References	C-1 - List of 3 References
Reviewer	/ 15 pts	/ 15 pts	/ 15 pts
Natasha Nau	10 pts	10 pts	10 pts
		Average:	10 pts
		Consensus:	-



	Total	C - List of 3 References	C-1 - List of 3 References
Reviewer	/ 15 pts	/ 15 pts	/ 15 pts
			↓
Calculated:	10 pts	10 pts	10 pts

Evaluation Group 4 - Fee Proposal

	Total	Fee Proposal
Reviewer	/ 40 pts	/ 40 pts
Natasha Nau	35 pts	\$34,240
Erin Schwarz	36 pts	No Score
Brian DeGeorge	35 pts	\$57,770
Thomas Pratt	30 pts	No Score
Michael Krenesky	No Score	No Score
	Average:	\$46,005

	Total	Fee Proposal
Reviewer	/ 40 pts	/ 40 pts
	Consensus:	-
		↓
Calculated:	34 pts	34 pts (\$46,005)



Proposal Score Comments

Sav-Mor Cooling and Heating Inc - Scoring Comments

Fee Proposal - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	12.73 pts (\$66,000.00)	-	Figure includes removal/disposal, purchase, and install for the standard base bid for the propane fired boiler. This vendor did not bid on the oil.
Erin Schwarz	12.73 pts (\$66,000.00)	-	No bid on oil burner/boiler
Brian DeGeorge	31.72 pts (\$66,000.00)	-	650,000 BTU, new electrical, immediate turnaround time.
Thomas Pratt	31.58 pts (\$19)	-	The proposed pricing is a bit high, which might be due to the proposed Gas Boiler being recommended as it is a preferred unit by many. The Scope of Work is detailed and would appear that meets most of the TOBF request. The Exclusions taken for the most part would not impact the bottom line other than the permit fees. One Exclusion needs to be

Reviewer	Score	Reason	Comments
			addressed is Prevailing Wage rates since wages should have been taken into consideration on the proposal, I wouldn't believe that should effect the proposal.
Michael Krenesky	35.39 pts (\$66,000.00)	-	Bid

B-1 - Outline of Proposed Approach - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	25 pts	High level of detail in response	Clearly states tasks in scope. They just submitted for propane and not oil but submitted information and photos on the specific propane boiler being proposed. The specific model of Lochinvar KNB650N would have the BTUs necessary (unlike their competitor, CT Combustion, who recommended the lower model) that they are proposing (Can install within a week or two of delivery. In stock.
Erin Schwarz	5 pts	Incomplete response	No bid on oil boiler/burner

Reviewer	Score	Reason	Comments
Brian DeGeorge	23 pts	Well-supported claim(s)	Good scope description, good turnaround time. efficient BTUs. Recommending Sav-Mor due to scope including new electrical, fixing floor, etc.
Thomas Pratt	15 pts	Mostly complete response	Proposal does give a detailed Scope of Work, appears to list the TOBF's requirements. Including possible asbestos abatement and meeting all required building codes.
Michael Krenesky	24 pts	Other	bid

C-1 - List of 3 References - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	15 pts	Meets or exceeds my expectations	They are great. They did propane boilers for them. They come when they say they are going to come. They do a better job in his opinion than other companies because they are all engineers.

Poppel Welding and Fabrication LLC - Scoring Comments

Fee Proposal - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	40 pts (\$21,000.00)	-	Figure includes removal/disposal, purchase, and install for the standard base bid for the oil fired boiler. Drastically different from competitors. Claims it is a Burnham that is equivalent to a Weil McLain 678. But I have a hard time believing they can do it for half the cost of everyone else OR it is not actually equivalent (i.e. won't be sufficient to suit our needs)
Erin Schwarz	40 pts (\$21,000.00)	-	Low bid, much smaller boiler proposed 210MBH. Boiler is USED. 12 week lead time, temporary heating system as part of bid. For Propane boiler, they are also lowest, but did not offer Burnham boiler option for propane.

Reviewer	Score	Reason	Comments
Brian DeGeorge	35.84 pts (\$58,400.00)	-	Proposal was for a used replacement. A new replacement would have a 12 week lead time which would not work for us.
Thomas Pratt	35.29 pts (\$17)	-	Though the proposed recommendations were appreciated, the proposal lacked a detailed Scope of Work, the requirements of the TOBF were not clearly addressed which could impact the actual cost to of the install done. .
Michael Krenesky	40 pts (\$58,400.00)	-	Bid

B-1 - Outline of Proposed Approach - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	20 pts	High level of detail in response	This is by far the best scope of work submitted compared to all other respondents. It is thorough and even spells out a cost effective alternative heating approach that none of the other respondents did (provide a used boiler in the

Reviewer	Score	Reason	Comments
			meantime). All boxes are checked EXCEPT the big one: the oil boiler specified is NOT the equivalent (Weil McLain 678) - that is the lower version and probably why the cost was far less.
Erin Schwarz	10 pts	Partially supported claim(s)	Proposal is for a smaller USED boiler, make and model of boiler and burner. Long lead time for installation.
Brian DeGeorge	15 pts	Other	Proposal was well detailed; lead time is 12 weeks and out of our time frame. Will offer temp heat for \$1,000 but doesn't seem efficient when other companies have faster times.
Thomas Pratt	9 pts	Partially fits desired attributes	The proposal is more of a letter format, makes offers of options, the it lacks a detail Scope of Work on a complete install of a new unit. Not sure they understand the requirements put forth by the TOBF. A concern is the price of a gas boiler, though indicating 2 weeks for install.

Reviewer	Score	Reason	Comments
Michael Krenesky	24 pts	Other	bid

C-1 - List of 3 References - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	7 pts	Partially meets my expectations	He is really good with boiler work and piping. Tough to grade this category when only private sector references were given. No municipal references given.



LeClaire Heating & A/C LLC - Scoring Comments

Fee Proposal - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	15.01 pts (\$55,950.00)	-	Figure includes removal/disposal, purchase, and install for the standard base bid for the oil fired boiler. Increased labor by \$7050 to match scope.
Erin Schwarz	15.01 pts (\$55,950.00)	-	Burnham boiler/ burner model unspecified. No delivery timeline give, no temporary heating bid. LeClair's quote for the oil boiler seems to have incorrect wording on it and reflects the replacement of the air handlers. Therefore, there is no detail on the Boiler specs.
Brian DeGeorge	37.41 pts (\$55,950.00)	-	No proposal for oil boiler included in bid.
Thomas Pratt	30 pts (\$20)	-	Proposed pricing appears fair, the Scope of Work seems to have cover the TOBF requests. The main factor of the install and not having a model no. and BTU

Reviewer	Score	Reason	Comments
			rating, leaves concerns on the gas boiler. The oil boiler has no make, model, BTU and install cannot be considered.
Michael Krenesky	17.44 pts (\$133,950.00)	-	Very High Bid

B-1 - Outline of Proposed Approach - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	5 pts	Missing / mismatched attributes	The oil boiler estimate is not a scope of work. It is an estimate. And the same estimates are uploaded for the oil base bid scope as the alternate. This would be fine since it is multiple pages IF they actually had the correct titles and info. But the boiler has the add-alternate description listed. Different amounts are listed for the same work essentially. The propane estimate appears to be better organized and has more detail on the scope tasks listed.
Erin Schwarz	15 pts	Partially fits desired attributes	No timeline given, no model given.

Reviewer	Score	Reason	Comments
Brian DeGeorge	15 pts	Partially supported claim(s)	No proposal for oil boiler included. duplicate copy of garage heaters scanned in error. no detail in scope. Good turnaround time.
Thomas Pratt	10 pts	Medium level of detail in response	Proposal list Scope of Work which appear items requested by the TOBF, with the on the Oil Boiler, no make, model BTU and install are specified. Gas Boiler list a manufacture but no model no. or BTU does indicate 4-5b weeks.
Michael Krenesky	24 pts	Other	Bid

C-1 - List of 3 References - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	7 pts	Partially meets my expectations	LeClaire is the Town's current on-call vendor for service. They have done a decent job with all the small service items. However, when they came out to diagnose and replace the failed pump in the town hall's boiler, it was a little back and forth and seemingly a slightly inefficient

Reviewer	Score	Reason	Comments
			visit, incurring the cost of another mobilization.



Blizzard Mechanical LLC - Scoring Comments

Fee Proposal - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	11.48 pts (\$73,190.00)	-	Figure includes removal/disposal, purchase, and install for the standard base bid for the oil fired boiler
Erin Schwarz	11.48 pts (\$73,190.00)	-	Boiler in stock, 231,000 BTUs Burnham boiler with Beckett burner
Brian DeGeorge	28.6 pts (\$73,190.00)	-	lowest BTUs for highest bid
Thomas Pratt	40 pts (\$15)	-	Pricing appears high and due to lack of a Detail Scope of Work, and Exclusions, will there be additional attempts collect additional costs?
Michael Krenesky	31.49 pts (\$74,190.00)	-	Bid

B-1 - Outline of Proposed Approach - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	5 pts	Doesn't meet my expectations	They have the base items in stock and can install them within 1 week but they are proposing (2) Burnham MPO-IQ231 Triple-Pass oil fired cast iron boilers with 231,000 BTUs each. Totaling 462,000 BTUs. This is less than we have now (600k btu) and that amount isn't even sufficient.
Erin Schwarz	15 pts	Partially meets my expectations	Proposal meets scope and specifies boiler and burner manufacturer. Work would begin in timely manner. No temp heating needed. Price is highest by substantial amount.
Brian DeGeorge	15 pts	Partially meets my expectations	Not high enough BTUs, price higher price than median of proposals.
Thomas Pratt	8 pts	Poor level of detail in response	Proposal lacks detail of a full Work of Scope, that is to be performed as indicated by the TOBF, also question the BTU output as it seems low and may not match or larger of the existing boiler.

Reviewer	Score	Reason	Comments
Michael Krenesky	24 pts	Strongly fits desired attribute(s)	bid

C-1 - List of 3 References - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	15 pts	Meets or exceeds my expectations	110% happy with their services, professionalism and pricing. Biggest takeaway is the customer service – someone actually answers the phone and gets a tech out right away



Celco Inc - Scoring Comments

Fee Proposal - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	15.45 pts (\$54,375.00)	-	Figure includes removal/disposal, purchase, and install for the standard base bid for the oil fired boiler
Erin Schwarz	15.45 pts (\$54,375.00)	-	Burnham boiler with Beckett burner V-9 series closely matches the existing Weil McLain 678 series. 5-7 day lead time
Brian DeGeorge	38.5 pts (\$54,375.00)	-	Does not include correcting electrical work
Thomas Pratt	30 pts (\$20)	-	Pricing seems to be fair, concerns the lacking of a Detailed Scope of Work and possibly not listing the replacement of valves, piping and electrical that the TOBF has requested may impact the bottom line
Michael Krenesky	29.81 pts (\$78,360.00)	-	Bid

B-1 - Outline of Proposed Approach - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	20 pts	Strongly fits desired attribute(s)	Celco appears to understand what needs to be done. 5-7 days for delivery and install can happen timely. They specify which boiler and burner clearly and it fits. The only item I see missing from the scope is electrical replacement. It states "Reconnect electrical wiring" so that is why I am scoring 5 points less.
Erin Schwarz	22 pts	Meets or exceeds my expectations	Burnham boiler/Beckett burner V-9 series closely matches existing boiler 5-7 day install window. No temp heating needed.
Brian DeGeorge	16 pts	Medium level of detail in response	No BTUs listed. Not fixing electrical work, turnaround time not specific.
Thomas Pratt	8 pts	Poor level of detail in response	Proposal lacks detailed of Scope of Work, that the TOBF has requested. Delivery, removal and install are indicated once delivery is received then install date can be scheduled. Does this mean 2 weeks or more.

Reviewer	Score	Reason	Comments
Michael Krenesky	24 pts	Other	bid

C-1 - List of 3 References - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	10 pts	Meets or exceeds my expectations	Very satisfied with their work – just gave them another job yesterday. Only grading lower because the ref could not opine on oil/propane experience since Celco has only done natural gas work for them.



Action Air Systems, Inc. - Scoring Comments

Fee Proposal - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	15.8 pts (\$53,176.00)	-	The total listed is the total base oil bid (removal, purch, install). Confirmed with bidder that bid table amount entered was wrong and scope of work amount was correct. Per email, distributed delta between \$50,500 (purch and install in scope) and \$45,493 (purch and install in bid table) as directed between labor and purch. Then added the \$2,640 to get \$53,176. In-stock and locally available; start within 5 days of award
Erin Schwarz	16.63 pts (\$50,500.00)	-	Burnham Oil high 703,000 BTUs is V-9 series boiler which closely matches existing boiler. No delivery timeline. Bid scope total is \$45,493 Total proposal is \$50,500. Costs do not match. No bid on temporary heating while we await delivery, if there is a long



Reviewer	Score	Reason	Comments
			lead time. Additional cost for temp heating.
Brian DeGeorge	40 pts (\$52,331.00)	-	703,000 BTU system. Detailed proposal
Thomas Pratt	24 pts (\$25)	-	Pricing when totaled correctly indicates fair, a few issues though are no commitment on install and several Exclusions that may impact the bottom line
Michael Krenesky	25.94 pts (\$90,042.00)	-	bid

B-1 - Outline of Proposed Approach - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	20 pts	High level of detail in response	Action Air clearly understands what is needed. I really liked that they noted we needed higher BTUs for all possibilities (oil, gas): "Furnish and install 1 new 703,000 BTU Burnham boiler". I am fine with half their exclusions but the permits and expedited shipping should have been included in my opinion.

Reviewer	Score	Reason	Comments
			They didn't state the delivery and install timeline as requested. But I called them and got it: In-stock and locally available; start within 5 days of award.
Erin Schwarz	23 pts	Strongly fits desired attribute(s)	Proposal does not indicate a lead time. Boiler meets specifications, unsure of burner manufacturer. The bidder spelled out the scope of work closely in line with the bid specifications. Boiler was upsized for the truck bay. 703,000 BTUs current boiler is in the 650,000 BTU range. Math difference between fee proposal and bid table.
Brian DeGeorge	20 pts	Other	703,000 BTUs, vendor does not include turnaround time in, detailed scope of work, new electrical feeds and includes sealing floors.
Thomas Pratt	15 pts	Medium level of detail in response	Well written proposal, details are there with the exception on an Install time and when you add their numbers up it doesn't match the proposal.

Reviewer	Score	Reason	Comments
Michael Krenesky	24 pts	Other	bid

C-1 - List of 3 References - Reviewer Scores

Reviewer	Score	Reason	Comments
Natasha Nau	10 pts	Strongly fits desired attribute(s)	The staff they use is great for major installs (jessie is main service manager). The installations are very neat. Their scheduled maintenance is less than desired. They are happy to work with other contractors on a large multidisciplinary job.

CT Combustion - Scoring Comments

Reviewer	Comments
Natasha Nau	The oil proposal is for a Peerless boiler or Weil-McLain 680WO. The Peerless is outside of our request. The Weil-McLain has comparable BTUs to the existing boiler. Lead time is acceptable: 15 business days. Propane boiler proposed (Lochinvar KNB400N) would equate to 399,000 BTUs according to page 4 of the sales brochure (https://www.lochinvar.com/lit/LOC_C_KBX_G_BR_1011_2022.pdf). We would need a 640N (650k btu) or an 800N (800k btu)
Erin Schwarz	The proposal is for a Peerless boiler or Weil-McLain 680WO. The Peerless is outside of our request. The Weil-McLain has comparable BTUs to the existing boiler. Lead time is acceptable 3 weeks (15 business days). Scope appears thorough.
Brian DeGeorge	Cost is along the same lines as other bids submitted. The 3-week turnaround time would not work for our timeframe. The proposal is well-detailed. The vendor will repipe the unit and replace the electrical. The vendor will supply temp heat until the project is complete starting Dec 1. However, the turnaround time does not fit our timeframe.
Thomas Pratt	<p>Make and Model of boiler burner and BTU is it equal or large than present.</p> <p>Page 13 F) not sure why piping would be left</p> <p>Page 17. A) Why won't Existing piping be replaced and new insulation</p> <p>Page 18 C) I believe it should clearly state all new valves</p> <p>Page 20 should state new fuel lines installed</p> <p>Not sure I saw the new tank replacing existing suspended tank</p>
Michael Krenesky	No Comments

TOWN OF BEACON FALLS

ITB 22-5: Emergency Boiler Replacement at Beacon Hose Co. No. 1

BID TABULATION - Revised 10am 11.4.22

#	Items	Action Air Systems, Inc.		Blizzard Mechanical LLC		Celco Inc		LeClaire Heating & A/C LLC		Poppel Welding and Fabrication LLC		Sav-Mor Cooling and Heating Inc		CT Combustion Corporation								
		UnitPrice	Description	TotalCost	UnitPrice	TotalCost	UnitPrice	TotalCost	UnitPrice	TotalCost	UnitPrice	TotalCost	UnitPrice	TotalCost	UnitPrice	TotalCost						
#0-1	Removal & disposal of existing boiler and appurtenances (labor) [MANDATORY]	\$ 2,640.0		\$ 2,640.0	\$ 11,000.0		\$ 11,000.0	\$ 1,500.0	\$ 1,500.0	\$ 4,200.0		\$ 4,200.0	\$ 1,600.0	\$ 1,600.0	\$ 7,500.0	\$ 7,500.0	\$ 2,400.0	\$ 2,400.0				
#0-2	Purchase of new OIL boiler & appurtenances (items and materials, shipping/freight) [OPTIONAL]	\$29,841.0	Fired Boiler	\$29,841.0	\$ 1,384.0	burner(s)	\$ 51,384.0	\$ 29,081.0	#CF800	\$ 29,081.0	\$ 29,000.0	Oil Burner	\$ 29,000.0	\$ 12,000.0	678)	\$ 12,000.0	No Bid	No Bid	\$ 23,200.0	680WO	\$ 23,200.0	
#0-3	Installation of new OIL boiler & appurtenances (labor) [OPTIONAL]	\$20,695.0		\$20,695.0	\$ 10,806.0		\$ 10,806.0	\$ 23,794.0		\$ 23,794.0	\$ 22,750.0		\$ 22,750.0	\$ 6,400.0		\$ 6,400.0	No Bid	No Bid	\$ 8,640.0		\$ 8,640.0	
#0-4	Temporary Heating System from December 1st-end of project (added via Addendum 1) [OIL Burner ONLY]	No Bid		No Bid	No Bid		No Bid	No Bid		No Bid	No Bid		No Bid	\$ 1,000.0		\$ 1,000.0	No Bid	No Bid	\$ 22,200.0		\$ 22,200.0	
#0-5	Add-Alternate (added via Addendum 1): Repair/Replace 2 ceiling mounted air circulators [OPTIONAL]	No Bid		No Bid	\$ 1,000.0		\$ 1,000.0	No Bid		No Bid	\$ 0		\$ 0	\$ 4,000.0		\$ 4,000.0	No Bid	No Bid	\$ 8,680.0		\$ 8,680.0	
#0-6	Add-Alternate (added via Addendum 1): Install 4 new wall mounted air circulators (and any connections to boiler) [OPTIONAL]	No Bid		No Bid	No Bid		No Bid	\$ 23,985.0		\$ 23,985.0	\$ 38,700.0		\$ 38,700.0	\$ 8,000.0		\$ 8,000.0	No Bid	No Bid	\$ 24,920.0		\$ 24,920.0	
#0-7	Purchase of new PROPANE boiler & appurtenances (items and materials, shipping/freight) [OPTIONAL] - Addendum 4	\$27,589.00	Fired Boiler	\$27,589.00	No Bid		No Bid	No Bid		No Bid	\$ 24,150.0	Gas Boiler	\$ 24,150.0	\$ 19,000.0	750	\$ 19,000.0	\$ 38,500.0	turndown	\$ 38,500.0	\$ 33,140.0	KNB400N	\$ 33,140.0
#0-8	Installation of new PROPANE boiler & appurtenances (labor) [OPTIONAL] - Addendum 4	\$22,102.00		\$22,102.00	No Bid		No Bid	No Bid		No Bid	\$ 28,150		\$ 28,150.0	\$ 6,400.0		\$ 6,400.0	\$ 20,000.0		\$ 20,000.0	\$ 10,220.0		\$ 10,220.0

	Action Air Systems, Inc.	Blizzard Mechanical LLC	Celco Inc	LeClaire Heating & A/C LLC	Poppel Welding and Fabrication LLC	Sav-Mor Cooling and Heating Inc	CT Combustion
Total Oil (base; no add alternates)	In-stock and locally available; start within 5 days of award Per email, distributed delta between \$50,500 and \$45,493 above as directed in email \$ 53,176	In-stock; work begins w/in 5 days and completed w/in 1 week Matches Scope \$ 73,190	5-7 days for delivery Matches Scope \$ 54,375	No delivery timeline estimate given Increased labor by \$7050 to match scope \$ 55,950	12 weeks Matches Scope \$ 21,000	No Bid No Bid No Bid	Delivered and installed within 15 business days Matches \$ 34,240.0
Total Gas (base; no add alternates)	In-stock and locally available; start within 5 days of award Per email, distributed delta between \$52,331 and \$47,189 above following the same methodology as oil \$ 52,331	No Bid No Bid No Bid	No Bid No Bid No Bid	Boiler available in approx 1 week; burner is 4-5 week lead time Increased labor by \$7050 to match scope \$ 56,500	In-stock - ready to be installed Matches Scope \$ 27,000	In-stock - ready to be installed Matches Scope \$ 66,000	Delivered and installed within 15 business days Matches \$ 45,760.0

22-5 Emergency Boiler Replacement at Beacon Hose Co. No. 1
Bid Table Summary - Selection By Reviewer

Item #	Item Description	Consensus/Majority	Natasha Nau	Tom Pratt	Erin Schwarz	Brian DeGeorge	Mike Krenesky
#0-1	Removal & disposal of existing boiler and appurtenances (labor) [MANDATORY]	Action Air Systems, Inc.	Action Air Systems, Inc.	Celco Inc.	Action Air Systems, Inc.	Sav-Mor Cooling and Heating Inc	Celco Inc.
#0-2	Purchase of new OIL boiler & appurtenances (items and materials, shipping/freight) [OPTIONAL]	Action Air Systems, Inc.	Action Air Systems, Inc.	Celco Inc.	Action Air Systems, Inc.	Action Air Systems, Inc.	Poppel Welding and Fabrication LLC
#0-3	Installation of new OIL boiler & appurtenances (labor) [OPTIONAL]	Action Air Systems, Inc.	Action Air Systems, Inc.	Celco Inc.	Action Air Systems, Inc.	Action Air Systems, Inc.	Poppel Welding and Fabrication LLC
#0-4	Temporary Heating System from December 1st-end of project (added via Addendum 1) [OIL Burner ONLY]	Poppel Welding and Fabrication LLC	Poppel Welding and Fabrication LLC	Poppel Welding and Fabrication LLC	Poppel Welding and Fabrication LLC	Poppel Welding and Fabrication LLC	Poppel Welding and Fabrication LLC
#0-5	Add-Alternate (added via Addendum 1): Repair/Replace 2 ceiling mounted air circulators [OPTIONAL]	TIE - Poppel (\$4k) or Blizzard (\$1k)*	Poppel Welding and Fabrication LLC	Blizzard Mechanical LLC	Blizzard Mechanical LLC	Poppel Welding and Fabrication LLC	LeClaire Heating & A/C LLC
#0-6	Add-Alternate (added via Addendum 1): Install 4 new wall mounted air circulators (and any connections to boiler) [OPTIONAL]	Poppel Welding and Fabrication LLC	Poppel Welding and Fabrication LLC	Poppel Welding and Fabrication LLC	Poppel Welding and Fabrication LLC	Poppel Welding and Fabrication LLC	Poppel Welding and Fabrication LLC
#0-7	Purchase of new PROPANE boiler & appurtenances (items and materials, shipping/freight) [OPTIONAL] - Addendum 4	Sav-Mor Cooling and Heating Inc	Action Air Systems, Inc.	Sav-Mor Cooling and Heating Inc	LeClaire Heating & A/C LLC	Sav-Mor Cooling and Heating Inc	Poppel Welding and Fabrication LLC
#0-8	Installation of new PROPANE boiler & appurtenances (labor) [OPTIONAL] - Addendum 4	Sav-Mor Cooling and Heating Inc	Action Air Systems, Inc.	Sav-Mor Cooling and Heating Inc	LeClaire Heating & A/C LLC	Sav-Mor Cooling and Heating Inc	Poppel Welding and Fabrication LLC

* Blizzard is just replacing the fan motors and controls for the 2 malfunctioning units. Whereas Poppel is replacing the whole unit (2)

Memorandum

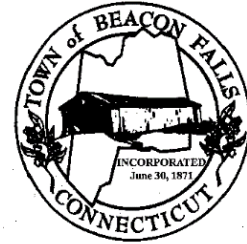
To: Board of Finance & Board of Selectmen

From: Natasha Nau, Finance Manager

Cc: Erin Schwarz, Assistant to the Finance Manager

Date: November 10, 2022

Re: CIF



As you may recall, we submitted a grant application to CT OPM's TOD program for a Community/Senior Center at 35 Wolfe Avenue for \$2,000,000 (max award limit). We were recently notified that we did not receive an award. This grant had a preferred match of 20% but we submitted with a 6% match based on our bonded fund balance and other competing needs. The second round of Community Investment Fund (CIF) was just announced (11/1) and it is due January 2, 2023. No match is required and there is no maximum award limit. Based on the stated program priorities and the 26 awards made in Round 1, this project would be a prime candidate. The Town is therefore proposing to move forward with an expanded version of the original project: it would now become a Community/Senior/Library Center for approximately \$3,400,000. Please see attached budget estimate.



241 Main Street
Ansonia, CT 06401

www.AEPMI.NET

BEACON FALLS SENIOR CENTER & COMMUNITY CENTER				Library	
8/17/2022 Preliminary Budget Phase I				Preliminary Bgt Phase II	
Square Footage	Floor 1	6,000	Floor 2	\$	6,000
	Basement	6,000			
	Total SF	<u>12,000</u>		\$	<u>6,000</u>
Architectural Package		\$ 198,000.00			
Walls, Sheetrock & Taping	\$ 3.75	\$ 45,000.00		\$	45,000
Ceilings	\$ 7.50	\$ 45,000.00		\$	45,000
Flooring	\$ 7.00	\$ 42,000.00		\$	42,000
Kitchen cabinets & counters		\$ 15,000.00		\$	5,000
Doors & trim	\$ 3.00	\$ 18,000.00		\$	18,000
Painting	\$ 1.50	\$ 18,000.00		\$	18,000
Appliances		\$ 15,000.00		\$	-
HVAC		\$ 408,000.00			
Heat & AC \$8,000/ton	\$ 30.00	\$ 360,000.00		\$	216,000
Ventilation	\$ 4.00	\$ 48,000.00		\$	48,000
Plumbing		\$ 71,500.00			
Main Toilets	\$ 8.00	\$ 48,000.00		\$	48,000
Unisex toilet		\$ 15,000.00		\$	15,000
Kitchen sinks	\$ 1.00	\$ 6,000.00		\$	6,000
Hot water heater		\$ 2,500.00		\$	2,500
Electrical		\$ 267,000.00			
Lighting	\$ 4.50	\$ 54,000.00		\$	54,000
Power	\$ 11.50	\$ 138,000.00		\$	69,000
Data	\$ 1.50	\$ 9,000.00		\$	9,000
Fire Alarm & Emerg. Lights	\$ 2.50	\$ 30,000.00		\$	30,000
Sprinkler Heads	\$ 6.00	\$ 36,000.00		\$	36,000
Site Work	Excavaion & Parking	\$ 250,000.00			
Building Core & Shell	\$ 45.00	\$ 270,000.00	\$ 25.00	\$	150,000
Basement	Concrete	\$ 25.00			
	Elevator & Egress Stairs	\$ 90,000.00		\$	50,000
	Subtotal	\$ 1,704,500.00		\$	906,500
			Racking/FF&E	\$	250,000
General Conditions, Bond & Insurances	10.0%	\$ 170,450.00		\$	115,650
Contingency	7.5%	\$ 127,837.50		\$	86,738
PHASE I	Total Senior Center/Community Center Preliminary Budget	<u>\$ 2,002,787.50</u>		\$	<u>1,358,887.50</u>

**Town of Beacon Falls
Comparison of Federal Uniform Guidance Procurement Standards to the Town's Standard Procurement Policies**

CFR Subsection	Full Text of CFR Section	Summary of CFR Section	Town Reference	Town Regulations
200.318(a)	<p>The non-Federal entity must use its own documented procurement procedures which reflect applicable State and local laws and regulations, provided that the procurements conform to applicable Federal law and the standards identified in this section.</p>	<p>The Town must follow its own purchasing policies</p>	<p>Town of Beacon Falls Financial Policy Manual Section IV. Procurement</p>	<p>-Purchases of goods & services with an annual value of under \$1,000 may be made without written Purchase Orders (PO). -Purchases of utility services and personnel costs are excluded from the requirement to issue PO's. -For all purchases in excess of \$10,000 but less than \$20,000, three quotes from vendors are required (When contracts are available from the State or the consortiums/cooperatives for goods or services, such goods/services may be purchased without additional quotations or bids). -For projects expected to exceed a total cost of \$20,000, formal written bids (Request For Proposals (RFPs), Request For Qualifications (RFQs), Invitation To Bid (ITBs), etc.) based on written specifications are required. <u>Purchases may not be split to avoid these threshold requirements (\$1,000, \$10,000 and/or \$20,000) unless specifically authorized by the Board of Finance in advance of the expenditure.</u> -All POs will be submitted with: A current (within one year) signed W-9 or a current (within one year) signed Certification of Insurance (COI). -Cost research or a quotation must accompany the PO as well. If a license or a performance/payment bond is required for the service, a copy of that should also be supplied. The Finance Department will examine the Tax Collector's Suspense Listing and the Police Department's Private Duty Accounts Receivable (regardless of the total amount of the product/service) before awarding work to any contractor to determine if they are indebted to the Town. If indebted to the Town, said debts must be satisfied before awarding the work. If they cannot be satisfied, the Town has the right to select another contractor.</p>
200.318(b)	<p>Non-Federal entities must maintain oversight to ensure that contractors perform in accordance with the terms, conditions, and specifications of their contracts or purchase orders.</p>	<p>The Town must provide oversight of its contractors</p>	<p>Town of Beacon Falls Financial Policy Manual Section IV. Procurement</p>	<p>-All POs will be submitted with: A current (within one year) signed W-9 or a current (within one year) signed Certification of Insurance (COI). -Cost research or a quotation must accompany the PO as well. If a license or a performance/payment bond is required for the service, a copy of that should also be supplied. The Finance Department will examine the Tax Collector's Suspense Listing and the Police Department's Private Duty Accounts Receivable (regardless of the total amount of the product/service) before awarding work to any contractor to determine if they are indebted to the Town. If indebted to the Town, said debts must be satisfied before awarding the work. If they cannot be satisfied, the Town has the right to select another contractor.</p>
200.318(c)(1)	<p>The non-Federal entity must maintain written standards of conduct covering conflicts of interest and governing the performance of its employees engaged in</p>	<p>The Town must have written standards covering conflicts of interest</p>	<p>Town of Beacon Falls Financial Policy Manual</p>	<p>-At no point in any vendor research, should a Town employee or volunteer</p>

	<p>the selection, award and administration of contracts. No employee, officer, or agent must participate in the selection, award, or administration of a contract supported by a Federal award if he or she has a real or apparent conflict of interest. Such a conflict of interest would arise when the employee, officer, or agent, any member of his or her immediate family, his or her partner, or an organization which employs or is about to employ any of the parties indicated herein, has a financial or other interest in or a tangible personal benefit from a firm considered for a contract. The officers, employees, and agents of the non-Federal entity must neither solicit nor accept gratuities, favors, or anything of monetary value from contractors or parties to subcontracts. However, non-Federal entities may set standards for situations in which the financial interest is not substantial or the gift is an unsolicited item of nominal value. The standards of conduct must provide for disciplinary actions to be applied for violations of such standards by officers, employees, or agents of the non-Federal entity.</p>		<p>Section IV. Procurement</p>	<p>promise the purchase of the good or service to any vendor before the process is complete nor should the employee/volunteer share any internal date/process information in regard to an upcoming competitive process.</p> <ul style="list-style-type: none"> -Grant all competitive suppliers equal consideration as far as state or federal statute and institutional policy permit. -Decline personal gifts/gratuities in accordance with the Ethics Ordinance. -The Town takes a "best value" approach. The lowest, responsible, qualified bidder will be awarded the bid unless it is decided that it is not in the best interests of the Town. <p>All departments and volunteer group members should follow the "Purchasing Ethics" guidelines.</p> <ul style="list-style-type: none"> • Strive to obtain the maximum value for each dollar of expenditure. • Grant all competitive suppliers equal consideration as far as state or federal statute and institutional policy permit. • Conduct business with potential and current suppliers in an atmosphere of good faith, devoid of intentional misrepresentation. • Demand honesty in sales representation whether offered through the medium of a verbal or written statement, an advertisement, or a sample of the product. • Receive consent of original or of proprietary ideas and designs before using them for competitive purchasing purposes. • Make every reasonable effort to negotiate an equitable and mutually agreeable settlement of any controversy with a supplier; and/or be willing to submit any major controversies to arbitration or other third-party review, as far as the established policies of my institution permit. • Foster fair, ethical and legal trade practices. • Decline personal gifts/gratuities in accordance with the Ethics Ordinance.
<p>The Town must have written standards governing the performance of its employees engaged in the selection, award, and administration of contracts.</p>	<p>Town of Beacon Falls Financial Policy Manual Section IV. Procurement</p>	<ul style="list-style-type: none"> -Decline personal gifts/gratuities in accordance with the Ethics Ordinance. 		
<p>The Town must not solicit nor accept gifts.</p>	<p>Town of Beacon Falls Financial Policy Manual Section IV. Procurement</p>			

		<p>The Town may define what gifts are of a nominal value</p>	<p>Town of Beacon Falls Financial Policy Manual Section V. Ethics</p>	<p>-Prohibited activities are such as town officials not accepting gifts over \$50.00 and town officials and their immediate family being prevented from entering into a contract with the Town at or above \$100. Violations of the Code of Conduct and the credit/procurement card program policies include, but are not limited to, the following: <ul style="list-style-type: none"> • Special/restricted funds related purchases. • Intentional splitting of transactions to circumvent credit limits. • Consistent delinquencies in submitting monthly reports and proper receipts. • Personal use of the credit/procurement card. • Allowing an unauthorized user to use the credit/procurement card. • Purchase of prohibited products, service, or merchandise. • Failure to pay inadvertent personal charges on the credit/procurement card. • Fraudulent transactions with a vendor. • Violations of town policies and/or State purchasing laws. </p>
<p>200.318(c)(2)</p>	<p>If the non-Federal entity has a parent, affiliate, or subsidiary organization that is not a state, local government, or Indian tribe, the non-Federal entity must also maintain written standards of conduct covering organizational conflicts of interest. Organizational conflicts of interest means that because of relationships with a parent company, affiliate, or subsidiary organization, the non-Federal entity is unable or appears to be unable to be impartial in conducting a procurement action involving a related organization.</p>	<p>The standards of conduct must provide disciplinary actions for violations</p>	<p>Town of Beacon Falls Financial Policy Manual Section XI. Credit/Procurement Cards</p>	<p>-Prohibited activities are such as town officials not accepting gifts over \$50.00 and town officials and their immediate family being prevented from entering into a contract with the Town at or above \$100. -Any incorrect charges, duplicate transactions or missing credits must be addressed directly between the employee and the vendor. Prohibited purchases include, but are not limited to, the following items: town budget; Special/restricted funds related purchases; Cash advances, wire transfers or money orders; Personal purchases; Alcohol purchases; Donations; Parking tickets, fines, and penalties; and Purchases required to be bid pursuant to State Law.</p>
<p>200.318(d)</p>	<p>The non-Federal entity's procedures must avoid acquisition of unnecessary or duplicative items. Consideration should be given to consolidating or breaking out procurements to obtain a more economical purchase. Where appropriate, an analysis will be made of lease versus purchase alternatives, and any other appropriate analysis to determine the most economical approach.</p>	<p>The Town should consider bundling or unbundling procurements and analyze</p>	<p>Town of Beacon Falls Financial Policy Manual Section XI. Credit/Procurement Cards</p>	<p>- Department heads are expected to source goods and services from the vendor who provides the highest</p>

		purchase alternatives to achieve the most economical outcome	Section IV. Procurement	quality at a competitive price. This involves comparing pricing by unit on the goods/services between at least two providers (if not more). They may consider timeliness of delivery, past performance, and recommendations from peers. They will at all times consider the best interests of the Town in all their decisions.
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CFR Subsection	Full Text of CFR Section	Summary of CFR Section	Town Reference	Town Regulations
200.318(e)	To foster greater economy and efficiency, and in accordance with efforts to promote cost effective use of shared services across the Federal government, the non-Federal entity is encouraged to enter into state and local intergovernmental agreements or inter-entity agreements where appropriate for procurement or use of common or shared goods and services.	The Town is encouraged to use cooperative purchasing agreements	Town of Beacon Falls Financial Policy Manual Section IV. Procurement	<ul style="list-style-type: none"> Grant all competitive suppliers equal consideration as far as state or federal statute and institutional policy permit. Conduct business with potential and current suppliers in an atmosphere of good faith, devoid of intentional misrepresentation. Demand honesty in sales representation whether offered through the medium of a verbal or written statement, an advertisement, or a sample of the product. Receive consent of original or of proprietary ideas and designs before using them for competitive purchasing purposes. Make every reasonable effort to negotiate an equitable and mutually agreeable settlement of any controversy with a supplier; and/or be willing to submit any major controversies to arbitration or other third-party review, as far as the established policies of my institution permit. Foster fair, ethical and legal trade practices.
200.318(f)	The non-Federal entity is encouraged to use Federal excess and surplus property in lieu of purchasing new equipment and property whenever such use is feasible and reduces project costs.	The Town is encouraged to use Federal surplus in lieu of purchasing new	Not Available	<p>Not Available – in practice, the Town currently adheres to this methodology – however, there is no associated written policy. Finance will present this topic as a suggestion to the BOF to adopt in a future Financial Policy Manual update.</p>

200.318(g)	<p>The non-Federal entity is encouraged to use value engineering clauses in contracts for construction projects of sufficient size to offer reasonable opportunities for cost reductions. Value engineering is a systematic and creative analysis of each contract item or task to ensure that its essential function is provided at the overall lower cost.</p>	<p>The Town is encouraged to use value engineering</p>	<p>Town of Beacon Falls Financial Policy Manual Section IV. Procurement</p>	<p>-The Town's procurement process is designed to promote the maximum value and economy while maintaining efficiency and ease of running day to day operations and to eliminate bias in the selection of vendors. -The lowest, responsible, qualified bidder will be awarded the bid unless it is decided that it is not in the best interests of the Town. The Town may consider the cost, quality, timeliness of delivery, skill, ability, experience, financial responsibility, terms, and other conditions required by the purchase in assigning the winning bid.</p>
200.318(h)	<p>The non-Federal entity must award contracts only to responsible contractors possessing the ability to perform successfully under the terms and conditions of a proposed procurement. Consideration will be given to such matters as contractor integrity, compliance with public policy, record of past performance, and financial and technical resources.</p>	<p>The Town must award contracts only to responsible contractors</p>	<p>Town of Beacon Falls Financial Policy Manual Section IV. Procurement</p>	<p>-The employee is responsible for maintaining adequate receipts for goods and services purchased with the credit/procurement card. The employee must contact the vendor directly to resolve any discrepancies or incomplete orders. Any incorrect charges, duplicate transactions or missing credits must be addressed directly between the employee and the vendor.</p>
200.318(i)	<p>The non-Federal entity must maintain records sufficient to detail the history of procurement. These records will include, but are not necessarily limited to the following: rationale for the method of procurement, selection of contract type, contractor selection or rejection, and the basis for the contract price.</p>	<p>The Town must maintain procurement records</p>	<p>Town of Beacon Falls Financial Policy Manual Section XI. Credit/Procurement Cards</p>	<p>Not Available – in practice, the Town currently does not seek out Time and Material contracts. It seeks state and consortium competitively bid contracts along with its own in-house bids that are pre-determined quantities (lump sum project based). They have contingencies built-in, but change orders are used for overages. Finance will present this topic as a suggestion to the BOF to adopt in a future Financial Policy Manual update.</p>
200.318(j)(1)	<p>The non-Federal entity may use time and material type contracts only after a determination that no other contract is suitable and if the contract includes a ceiling price that the contractor exceeds at its own risk. Time and material type contract means a contract whose cost to a non-Federal entity is the sum of: (i) The actual cost of materials; and (ii) Direct labor hours charged at fixed hourly rates that reflect wages, general and administrative expenses, and profit.</p>	<p>The Town may only use time and material type contracts in very limited circumstances</p>	<p>Not Available</p>	<p>Not Available – see comments above. The Town does not currently enter into open-ended contracts but will discuss adding language to its policies to prohibit such behavior.</p>
200.318(j)(2)	<p>Since this formula generates an open-ended contract price, a time-and materials contract provides no positive profit incentive to the contractor for cost control or labor efficiency. Therefore, each contract must set a ceiling price that the contractor exceeds at its own risk. Further, the non-Federal entity awarding such a contract must assert a high degree of oversight in order to obtain reasonable assurance that the contractor is using efficient methods and effective cost controls.</p>	<p>The Town must set a ceiling price and provide a high degree of oversight on time and material type contracts</p>	<p>Not Available</p>	<p>At times there may arise disputed transactions due to non-delivery of the goods or services, incorrect billing, altered charges, defective merchandise or like circumstances. When this occurs, the employee shall promptly notify the Finance Clerk, and the employee shall immediately submit to the Finance Clerk a detailed reason for the disputed transaction,</p>
200.318(k)	<p>The non-Federal entity alone must be responsible, in accordance with good administrative practice and sound business judgment, for the settlement of all contractual and administrative issues arising out of procurements. These issues include, but are not limited to, source evaluation, protests, disputes, and claims. These standards do not relieve the non-Federal entity of any contractual responsibilities under its contracts. The Federal awarding agency will not substitute its judgment for that of the non-Federal entity unless the matter is primarily a Federal concern. Violations of law will be referred to the local, state, or Federal authority having proper jurisdiction.</p>	<p>The Town is responsible for settling contract disputes with vendors</p>	<p>Town of Beacon Falls Financial Policy Manual Section XI. Credit/Procurement Cards</p>	<p>At times there may arise disputed transactions due to non-delivery of the goods or services, incorrect billing, altered charges, defective merchandise or like circumstances. When this occurs, the employee shall promptly notify the Finance Clerk, and the employee shall immediately submit to the Finance Clerk a detailed reason for the disputed transaction,</p>

and this shall be in writing and signed by the employee.

CFR Subsection	Full Text of CFR Section	Summary of CFR Section	Town Reference	Town Regulations
200.319(a)	<p>All procurement transactions must be conducted in a manner providing full and open competition consistent with the standards of this section. In order to ensure objective contractor performance and eliminate unfair competitive advantage, contractors that develop or draft specifications, requirements, statements of work, and invitations for bids or requests for proposals must be excluded from competing for such procurements. Some of the situations considered to be restrictive of competition include but are not limited to: (1) Placing unreasonable requirements on firms in order for them to qualify to do business; (2) Requiring unnecessary experience and excessive bonding; (3) Noncompetitive pricing practices between firms or between affiliated companies; (4) Noncompetitive contracts to consultants that are on retainer contracts; (5) Organizational conflicts of interest; (6) Specifying only a "brand name" product instead of allowing "an equal" product to be offered and describing the performance or other relevant requirements of the procurement; and (7) Any arbitrary action in the procurement process.</p>	<p>The Town must avoid all practices that would discourage open competition</p>	<p>Town of Beacon Falls Financial Policy Manual Section IV. Procurement</p>	<p>- At no point in any vendor research, should a Town employee or volunteer promise the purchase of the good or service to any vendor before the process is complete nor should the employee/volunteer share any internal date/process information in regard to an upcoming competitive process.</p> <p>- Beacon Falls is a member of the following cooperatives and consortiums: Capital Region Purchasing Council (CRPC), Sourcewell, and Houston Galveston. These cooperatives/consortiums list of contracts should be checked first to determine if the required product/service is offered. This is because such goods or services have already been competitively procured and the Town may purchase underneath them without additional quotations or bids.</p>
200.319(b)	<p>The non-Federal entity must conduct procurements in a manner that prohibits the use of statutorily or administratively imposed state or local geographical preferences in the evaluation of bids or proposals, except in those cases where applicable Federal statutes expressly mandate or encourage geographic preference. Nothing in this section preempts state licensing laws. When contracting for architectural and engineering (A/E) services, geographic location may be a selection criterion provided its application leaves an appropriate number of qualified firms, given the nature and size of the project, to compete for the contract.</p>	<p>The Town is generally prohibited from using local vendor preference</p>	<p>Town of Beacon Falls Financial Policy Manual Section IV. Procurement</p>	<p>In Connecticut, the law provides an in-state preference for local goods and services, but only when all other factors are equal. In Beacon Falls, the definition of local includes within town limits and may include the surrounding area and/or county. The local vendor may be selected at the discretion of the of the Board of Selectmen. Generally, if the local vendor is higher than a non-local vendor but is within a reasonable percentage of the low bid (as determined by the Board of Selectmen), the Town may select the local vendor if it can provide the goods or services in accordance with the Town's requirements and the Board of Selectmen determines the selection is in the best interest of the Town.</p>
200.319(c)	<p>The non-Federal entity must have written procedures for procurement transactions. These procedures must ensure that all solicitations: (1) Incorporate a clear and accurate description of the technical requirements for the material, product, or service to be procured. Such description must not, in competitive procurements, contain features which unduly restrict competition. The description may include a statement of the qualitative nature of the material, product or service to be procured and, when necessary, must set forth those minimum essential characteristics and standards to which it must conform if it is to satisfy its intended use. Detailed product specifications should be avoided if at all possible. When it is impractical or uneconomical to make a clear and accurate description of the technical requirements, a "brand name or equivalent" description may be used as a means to define the performance or other salient requirements of procurement. The specific features of the named brand which</p>	<p>The Town must have written procedures which ensure that solicitations have clear descriptions for the goods and services that are sought which do not inhibit competition.</p>	<p>Town of Beacon Falls Financial Policy Manual Section IV. Procurement</p>	<p>-Purchases of goods and services with an annual value of under \$1,000 may be made without the issuance of written Purchase Orders (PO).</p> <p>-After written approval by the First Selectman the PO will be entered by Finance into the accounting system to encumber the line item.</p> <p>-Written permission must be obtained from the appropriate contact at the town the Beacon Falls department wishes to piggyback.</p>

	<p>must be met by offers must be clearly stated; and (2) Identify all requirements which the offerors must fulfill and all other factors to be used in evaluating bids or proposals.</p>			<p>-For projects expected to exceed a total cost of \$20,000, formal written bids (Request For Proposals (RFPs), Request For Qualifications (RFQs), Invitation To Bid (ITBs), etc.) based on <u>written</u> specifications are required. The <u>written</u> specifications will be developed by the procuring department in conjunction with the Finance Manager. -Demand honesty in sales representation whether offered through the medium of a verbal or <u>written</u> statement, an advertisement, or a sample of the product.</p>
200.319(d)	<p>The non-Federal entity must ensure that all prequalified lists of persons, firms, or products which are used in acquiring goods and services are current and include enough qualified sources to ensure maximum open and free competition. Also, the non-Federal entity must not preclude potential bidders from qualifying during the solicitation period.</p>	<p>The Town must ensure that there are enough qualified vendors to ensure maximum open and free competition</p>	<p>Town of Beacon Falls Financial Policy Manual Section IV. Procurement</p>	<p>The Town's procurement process is designed to promote the maximum value and economy while maintaining efficiency and ease of running day to day operations and to eliminate bias in the selection of vendors. - For all purchases in excess of \$10,000 but less than \$20,000, three quotes from vendors are required. When contracts are available from the State or the consortiums/cooperatives for goods or services, such goods or services may be purchased without additional quotations or bids. - For projects expected to exceed a total cost of \$20,000, formal written bids (Request For Proposals (RFPs), Request For Qualifications (RFQs), Invitation To Bid (ITBs), etc.) based on written specifications are required.</p>
200.320(a)	<p>Procurement by micro-purchases. Procurement by micro-purchase is the acquisition of supplies or services, the aggregate dollar amount of which does not exceed \$3,000 (or \$2,000 in the case of acquisitions for construction subject to the Davis-Bacon Act). To the extent practicable, the non-Federal entity must distribute micro-purchases equitably among qualified suppliers. Micropurchases may be awarded without soliciting competitive quotations if the non-Federal entity considers the price to be reasonable.</p>	<p>Purchases of \$3,000 or less (\$2,000 or less for construction) may be awarded without competitive quotes. <i>Federal OMB raised the limit for micro-purchases to \$10,000 on June 20, 2018.</i></p>	<p>Town of Beacon Falls Financial Policy Manual Section IV. Procurement</p>	<p>- For all purchases in excess of \$10,000 but less than \$20,000, three quotes from vendors are required. When contracts are available from the State or the consortiums/cooperatives for goods or services, such goods or services may be purchased without additional quotations or bids. - For projects expected to exceed a total cost of \$20,000, formal written bids (Request For Proposals (RFPs), Request For Qualifications (RFQs), Invitation To Bid (ITBs), etc.) based on written specifications are required.</p>

CFR Subsection	Full Text of CFR Section	Summary of CFR Section	Town Reference	Town Regulations
200.320(b)	<p>Procurement by small purchase procedures. Small purchase procedures are those relatively simple and informal procurement methods for securing services, supplies, or other property that do not cost more than the Simplified Acquisition Threshold. If small purchase procedures are used, price or rate quotations must be obtained from an adequate number of qualified sources.</p>	<p>The OMB increased the Simplified Acquisition Threshold to \$250,000 on June 20, 2018</p>	<p>Town of Beacon Falls Financial Policy Manual Section IV. Procurement</p>	<p>-Arguably, all Town of Beacon Falls' procurement are small purchase procedures by the amount listed to the left. Restatement of the above:</p> <p>-For all purchases in excess of \$10,000 but less than \$20,000, three quotes from vendors are required. When contracts are available from the State or the consortiums/cooperatives for goods or services, such goods or services may be purchased without additional quotations or bids.</p> <p>- For projects expected to exceed a total cost of \$20,000, formal written bids (Request For Proposals (RFPs), Request For Qualifications (RFQs), Invitation To Bid (ITBs), etc.) based on written specifications are required.</p>
200.320(c)	<p>Procurement by sealed bids (formal advertising). Bids are publicly solicited and a firm fixed price contract (lump sum or unit price) is awarded to the responsible bidder whose bid, conforming with all the material terms and conditions of the invitation for bids, is the lowest in price. The sealed bid method is the preferred method for procuring construction, if the conditions in paragraph (c)(1) of this section apply.</p>	<p>In sealed bid procurements, the Town should award the contract to the lowest responsible bidder</p>	<p>Town of Beacon Falls Financial Policy Manual Section IV. Procurement</p>	<p>The Town takes a "best value" approach. The lowest, responsible, qualified bidder will be awarded the bid unless it is decided that it is not in the best interests of the Town. The Town may consider the cost, quality, timeliness of delivery, skill, ability, experience, financial responsibility, terms, and other conditions required by the purchase in assigning the winning bid.</p>
200.320(c)(1)	<p>In order for sealed bidding to be feasible, the following conditions should be present: (i) A complete, adequate, and realistic specification or purchase description is available; (ii) Two or more responsible bidders are willing and able to compete effectively for the business; and (iii) The procurement lends itself to a firm fixed price contract and the selection of the successful bidder can be made principally on the basis of price.</p>	<p>The Town should use sealed bidding whenever complete specs are available, two or more responsible bidders are able to compete, and selection of a successful bidder can be made principally on the basis of price</p>	<p>Town of Beacon Falls Financial Policy Manual Section IV. Procurement</p>	<p>The written specifications will be developed by the procuring department in conjunction with the Finance Manager. The Finance Manager will organize the procurement process with the input from the procuring department. The procuring department is responsible for initiating the process and supplying the Finance Manager with any data needed. The sealed bids will be received at a date, time and place specified in the bid in the Town's e-procurement portal named Bonfire for most services/goods</p>
200.320(c)(2)	<p>If sealed bids are used, the following requirements apply: (i) The invitation for bids will be publicly advertised and bids must be solicited from an adequate number of known suppliers, providing them sufficient response time prior to the date set for opening the bids; (ii) The invitation for bids, which will include any specifications and pertinent attachments, must define the items or services in order for the bidder to properly respond; (iii) All bids will be publicly opened at the time and place prescribed in the invitation for bids; (iv) A firm fixed price contract award will be made in writing to the lowest responsive and responsible bidder. Where specified in bidding documents, factors such as discounts, transportation cost, and</p>	<p>The Town must publicly advertise the ITB, solicit bids from adequate number of known suppliers, and give them sufficient time to respond. The ITB must adequately define the items being sought. The bids must be opened in public at a pre-determined time and place. Discounts, transportation costs, and life cycle costs</p>	<p>Town of Beacon Falls Financial Policy Manual Section IV. Procurement</p>	<p>For projects expected to exceed a total cost of \$20,000, formal written bids (Request For Proposals (RFPs), Request For Qualifications (RFQs), Invitation To Bid (ITBs), etc.) based on written specifications are required.</p>

	<p>life cycle costs must be considered in determining which bid is lowest. Payment discounts will only be used to determine the low bid when prior experience indicates that such discounts are usually taken advantage of; and (v) Any or all bids may be rejected if there is a sound documented reason</p> <p>Procurement by competitive proposals. The technique of competitive proposals is normally conducted with more than one source submitting an offer, and either a fixed price or cost reimbursement type contract is awarded. It is generally used when conditions are not appropriate for the use of sealed bids. If this method is used, the following requirements apply: (1) Requests for proposals must be publicized and identify all evaluation factors and their relative importance. Any response to publicized requests for proposals must be considered to the maximum extent practical; (2) Proposals must be solicited from an adequate number of qualified sources; (3) The non-Federal entity must have a written method for conducting technical evaluations of the proposals received and for selecting recipients; (4) Contracts must be awarded to the responsible firm whose proposal is most advantageous to the program, with price and other factors considered; and (5) The non-Federal entity may use competitive proposal procedures for qualifications based procurement of architectural/engineering (A/E) professional services whereby competitors' qualifications are evaluated and the most qualified competitor is selected, subject to negotiation of fair and reasonable compensation. The method, where price is not used as a selection factor, can only be used in procurement of A/E professional services. It cannot be used to purchase other types of services though A/E firms are a potential source to perform the proposed effort.</p>	<p>must be considered in determining the lowest responsive and responsible bidder.</p> <p>The Town must use an RFP process when sealed bids are not appropriate. The Town must advertise the RFP, have a written method for evaluating proposals, and award contracts to the firm whose proposal is most advantageous to the program.</p>	<p>XVI. ANNUAL AUDIT & OPEB ACTUARIAL REPORTS</p>	<p>The auditing firm will be selected competitively through a formal, public RFP process. The Board of Finance is responsible for engaging the auditing firm. The annual audit must be completed prior to December 31st of each year and the audited financial report submitted to the State of Connecticut Office of Policy and Management by that date unless appropriate notification is given to the State.</p>
200.320(d)	Reserved	?	?	?

CFR Subsection	Full Text of CFR Section	Summary of CFR Section	Town Reference	Town Regulations
200.320(f)	<p>Procurement by noncompetitive proposals. Procurement by noncompetitive proposals is procurement through solicitation of a proposal from only one source and may be used only when one or more of the following circumstances apply: (1) The item is available only from a single source; (2) The public exigency or emergency for the requirement will not permit a delay resulting from competitive solicitation; (3) The Federal awarding agency or passthrough entity expressly authorizes noncompetitive proposals in response to a written request from the non-Federal entity; or (4) After solicitation of a number of sources, competition is determined inadequate.</p>	<p>The Town may procure goods without competitive proposals only when the item is available only from a single source, in times of public emergency, the Federal awarding agency expressly authorizes noncompetitive proposals, or competition is determined inadequate.</p>	<p>Town of Beacon Falls Financial Policy Manual Section IV. Procurement</p>	<p>Emergencies are defined as situations requiring the purchase of goods or services which, if not purchased or ordered immediately, can result in injuries or damage to property, inefficient use of personnel or cause disruption in town operations. This includes all goods or services needed on an emergency basis to comply with federal, state, or local public health, safety or housing codes and emergency repair of Town-owned property, buildings, infrastructure, equipment, and vehicles. The Chairperson of the Board of Finance will be notified of an emergency expenditure at the earliest possible time after the incident. Emergency expenses still require a Purchase Order, which is to be executed as soon as possible following the occurrence of the emergency.</p>
200.321(a)	<p>Contracting with small and minority businesses, women's business enterprises, and labor surplus area firms. (a) The non-Federal entity must take all necessary affirmative steps to assure that minority businesses, women's business enterprises, and labor surplus area firms are used when possible.</p>	<p>The Town must take steps to utilize small and minority businesses, women's business enterprises, and labor surplus area firms.</p>	<p>Not Available Yet</p>	<p>Not Available – in practice, the Town currently encourages MBEs/DBEs/WBES/SBES/VBES/LGBTBES to apply in all of invitations to bid within the legal ad. Finance has presented the concept of establishing minimum percentage goals (i.e. 5%, 10%, etc for MBE/SBE/DBE) but it was tabled due to the fact that the State had yet to implement any percentage goals. Finance also solicited GFOA members to see if any other towns had implemented these goals yet and they had not. I will present this topic again as a suggestion to the BOF to adopt in a future Financial Policy Manual update.</p>
200.321(b)	<p>Affirmative steps must include: (1) Placing qualified small and minority businesses and women's business enterprises on solicitation lists; (2) Assuring that small and minority businesses, and women's business enterprises are solicited whenever they are potential sources; (3) Dividing total requirements, when economically feasible, into smaller tasks or quantities to permit maximum participation by small and minority businesses, and women's business enterprises; (4) Establishing delivery schedules, where the requirement permits, which encourage participation by small and minority businesses, and women's business enterprises; (5) Using the services and assistance, as appropriate, of such organizations as the Small Business Administration and the Minority Business Development Agency of the Department of Commerce; and (6) Requiring the prime contractor, if subcontracts are to be let, to take the affirmative steps listed in paragraphs (1) through (5) of this section.</p>	<p>Describes the actions needed for small and minority businesses, women's business enterprises, and labor surplus area firms.</p>	<p>Not Available Yet</p>	<p>Not Available – see discussion above.</p> <p>The Town advertises its bids in 3 places: newspaper circulation, town website/e-procurement platform named Bonfire, and state CT Source website. The online portals/platforms utilize commodity codes that any vendor in the state can register for and receive bid notifications. The Town does not maintain a solicitation list nor does it plan to for liability purposes.</p> <p>I will present this topic again as a suggestion to the BOF to adopt in a future Financial Policy Manual update.</p>
200.322	<p>A non-Federal entity that is a state agency or agency of a political subdivision of a state and its contractor's must comply with section 6002 of the Solid Waste</p>	<p>The Town must follow standards in sourcing certain materials over \$10,000 to</p>	<p>Not Available Yet</p>	

	<p>Disposal Act, as amended by the Resource Conservation and Recovery Act. The requirements of Section 6002 include procuring only items designated in guidelines of the Environmental Protection Agency (EPA) at 40 CFR part 247 that contain the highest percentage of recovered materials practicable, consistent with maintaining a satisfactory level of competition, where the purchase price of the item exceeds \$10,000 or the value of the quantity acquired by the preceding fiscal year exceeded \$10,000; procuring solid waste management services in a manner that maximizes energy and resource recovery; and establishing an affirmative procurement program for procurement of recovered materials identified in the EPA guidelines.</p>	<p>ensure a high level of recycled/ recovered materials.</p>		<p>I will present this topic as a suggestion to the BOF to adopt in a future Financial Policy Manual update.</p>
<p>200.323(a)</p>	<p>The non-Federal entity must perform a cost or price analysis in connection with every procurement action in excess of the Simplified Acquisition Threshold including contract modifications. The method and degree of analysis is dependent on the facts surrounding the particular procurement situation, but as a starting point, the non-Federal entity must make independent estimates before receiving bids or proposals.</p>	<p>The Town must estimate the cost of a procurement in excess of the Simplified Acquisition Threshold</p>	<p>Town of Beacon Falls Financial Policy Manual Section IV. Procurement</p>	<p>Department heads have authority to expend funds within a budgeted line item for the purpose the item was budgeted for at their discretion. Department heads are expected to source goods and services from the vendor who provides the highest quality at a competitive price. This involves comparing pricing by unit on the goods/services between at least two providers (if not more). They may consider timeliness of delivery, past performance, and recommendations from peers. They will at all times consider the best interests of the Town in all their decisions. Department heads are encouraged to consult with the Finance Manager and/or First Selectman for clarification of the purpose of a budgeted line. If the purchase of a good/service does not fit within the purpose of the line, the Finance Manager will advise the department head on how to move forward</p>
<p>200.323(b)</p>	<p>The non-Federal entity must negotiate profit as a separate element of the price for each contract in which there is no price competition and in all cases where cost analysis is performed. To establish a fair and reasonable profit, consideration must be given to the complexity of the work to be performed, the risk borne by the contractor, the contractor's investment, the amount of subcontracting, the quality of its record of past performance, and industry profit rates in the surrounding geographical area for similar work.</p>	<p>The Town must negotiate profit for sole-source procurements</p>	<p>Town of Beacon Falls Financial Policy Manual Section IV. Procurement</p>	<p>The following is the most closely related language in the Town's Manual. However, the Town identifies the need for more robust and specific sole source language and shall pursue this addition to the manual at the November 2022 BOS & BOF meetings.</p> <p>The following services/goods (over \$20,000) are exceptions to the bidding rule: Specialty items, including without limitation those where only one reasonable or qualified source can be identified;</p>

CFR Subsection	Full Text of CFR Section	Summary of CFR Section	Town Reference	Town Regulations
200.323(c)	<p>Costs or prices based on estimated costs for contracts under the Federal award are allowable only to the extent that costs incurred or cost estimates included in negotiated prices would be allowable for the non-Federal entity under Subpart E—Cost Principles of this part. The non-Federal entity may reference its own cost principles that comply with the Federal cost principles.</p>	<p>Estimated costs are only allowable when they comply with Federal Cost Principles</p>	<p>Not Available Yet</p>	<p>If I am interpreting this correctly, it is stating that we should have language requiring that costs charged are within reasonable profit margins. I am not clear with the way this is worded. It is also referencing a Subpart E that does not seemingly exist.....</p> <p>The Town does not have a specific mention of cost plus/change order methods in its procurement section of its manual. Currently, the Town notates this to bidders within its Invitation To Bid. See below.</p>
200.323(d)	<p>The cost plus a percentage of cost and percentage of construction cost methods of contracting must not be used.</p>	<p>The cost plus a percentage of cost and percentage of construction cost methods of contracting must not be used.</p>	<p>Town of Beacon Falls Invitations To Bid</p>	<p>During the project, the Contractor shall monitor and track financial activities. The Contractor shall forecast any change orders (if needed) with the Town Staff. The Contractor shall provide biweekly project status updates to the Town.</p> <p>The Town will add cost plus/change order parameters in its manual at the November 2022 meetings.</p> <p>Manual The Town has in the past and currently makes specs available on its e-procurement platform (Bonfire). Anyone can register and create an account to access all bidding documents (ITB, plans, photos, addendums, etc.). However, the Town does not specifically notate this availability to state/feds in its manual.</p> <p>The Town will add these parameters in its manual at the November 2022 meetings.</p>
200.324(a)	<p>The non-Federal entity must make available, upon request of the Federal awarding agency or passthrough entity, technical specifications on proposed procurements where the Federal awarding agency or passthrough entity believes such review is needed to ensure that the item or service specified is the one being proposed for acquisition. This review generally will take place prior to the time the specification is incorporated into a solicitation document. However, if the non-Federal entity desires to have the review accomplished after a solicitation has been developed, the Federal awarding agency or passthrough entity may still review the specifications, with such review usually limited to the technical aspects of the proposed purchase.</p>	<p>The Town must make technical specs for procurements available upon request by Federal awarding agency</p>	<p>Not Available Yet in the Manual</p>	<p>The Town will add these parameters in its manual at the November 2022 meetings.</p>
200.324(b)	<p>The non-Federal entity must make available upon request, for the Federal awarding agency or passthrough entity pre-procurement review, procurement documents, such as requests for proposals or invitations for bids, or independent cost estimates, when: (1) The non-Federal entity's procurement procedures or operation fails to comply with the procurement standards in this part; (2) The procurement is expected to exceed the Simplified Acquisition Threshold and is to be awarded without competition or only one bid or offer is received in response to a solicitation; (3) The procurement, which is expected to exceed the Simplified Acquisition Threshold, specifies a "brand name" product; (4) The proposed contract is more than the Simplified Acquisition Threshold and is to be awarded to other than the apparent low bidder under a sealed bid procurement; or (5) A proposed contract modification changes the scope of a contract or increases the contract amount by more than the Simplified Acquisition Threshold.</p> <p>The non-Federal entity is exempt from the pre-procurement review in paragraph (b) of this section if the Federal awarding agency or pass-through entity determines that its procurement systems comply with the standards of this part.</p> <p>(1) The non-Federal entity may request that its procurement system be reviewed by the Federal awarding agency or pass-through entity to determine whether its</p>	<p>The Town must make pre-procurement review and procurement documents available upon request by Federal awarding agency in a number of circumstances.</p>	<p>Town of Beacon Falls Financial Policy Manual Procurement</p>	<p>The procuring department will be required to fill the role as "Editor" in Bonfire during the drafting process and then the "Reviewer" role during the bid process for any pre-bid meeting(s), question and answer time-period and reviewing and grading the submissions in conjunction with the Finance Manager.</p>
200.324(c)	<p>The non-Federal entity is exempt from the pre-procurement review in paragraph (b) of this section if the Federal awarding agency or pass-through entity determines that its procurement systems comply with the standards of this part.</p> <p>(1) The non-Federal entity may request that its procurement system be reviewed by the Federal awarding agency or pass-through entity to determine whether its</p>	<p>The Town may self-certify its procurement system to avoid some pre-procurement reviews.</p>	<p>Not Available Yet</p>	<p>The Town can currently perform this self-certification of its e-procurement platform called Bonfire, that is used across the United States and highly regarded. However, we do not state</p>

	<p>system meets these standards in order for its system to be certified. Generally, these reviews must occur where there is continuous highdollar funding, and third party contracts are awarded on a regular basis; (2) The non- Federal entity may self-certify its procurement system. Such self-certification must not limit the Federal awarding agency's right to survey the system. Under a self-certification procedure, the Federal awarding agency may rely on written assurances from the non- Federal entity that it is complying with these standards. The non-Federal entity must cite specific policies, procedures, regulations, or standards as being in compliance with these requirements and have its system available for review.</p>			<p>this in the manual. The Town will add these parameters in its manual at the November 2022 meetings.</p>
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CFR Subsection	Full Text of CFR Section	Summary of CFR Section	Town Reference	Town Regulations
200.325	<p>Bonding requirements. For construction or facility improvement contracts or subcontracts exceeding the Simplified Acquisition Threshold, the Federal awarding agency or passthrough entity may accept the bonding policy and requirements of the non-Federal entity provided that the Federal awarding agency or passthrough entity has made a determination that the Federal interest is adequately protected. If such a determination has not been made, the minimum requirements must be as follows:</p>	<p>The awarding agency may accept the Town's bonding requirements if it determines that its interest is adequately protected. If the awarding agency does not accept the Town's bonding requirements, then (a), (b), and (c) would apply</p>	<p>Town of Beacon Falls Invitations To Bid</p>	<p>The Town currently only has specific construction bonding language in its Invitations To Bid, not the Financial Policy Manual. Referenced below. The Town will add these parameters in its manual at the November 2022 meetings.</p> <p>The Town does not have a specific mention of bid bond requirements in its procurement section of its manual. Currently, the Town notes this to bidders within its Invitation To Bid. See below.</p> <p>Bid Bond: A certified check or bid bond for five percent (5%) of the total bid must accompany each proposal. The check shall be a certified check, a treasurer's or cashier's check drawn on a National or State bank or trust company and shall be made payable to the "Town of Beacon Falls". This bid security shall secure the execution of the contract by the successful bidder. Should any bidder to whom an award is made fail to enter into a contract within ten (10) days, exclusive of Saturdays, Sundays and legal holidays, after notice of the award has been mailed to the bidder, the amount so received from the bidder through his/her bond shall become the property of the Town of Beacon Falls, Connecticut as liquidated damages for failure. The bid securities of the other bidders will be returned within five (5) weekdays after the opening of the bids with the exception of the first three low bidders. The bid security of the first three bidders, exclusive of the successful bidder, will be returned upon execution of the contract, but in no case later than thirty (30) days after the opening of the bids. The bid security of the successful bidder shall be held until such time as all conditions of the proposal have been met.</p>
200.325(a)	<p>A bid guarantee from each bidder equivalent to five percent of the bid price. The "bid guarantee" must consist of a firm commitment such as a bid bond, certified check, or other negotiable instrument accompanying a bid as assurance that the bidder will, upon acceptance of the bid, execute such contractual documents as may be required within the time specified.</p>	<p>The Town must require a bid guarantee of 5% of bid price</p>	<p>Town of Beacon Falls Invitations To Bid</p>	<p>The Town does not have a specific mention of performance bond requirements in its procurement section of its manual. Currently, the Town notes this to bidders within its Invitation To Bid. See below.</p> <p>Performance Bond: The awarded bidder shall be required to provide a performance bond</p>
200.325(b)	<p>A performance bond on the part of the contractor for 100 percent of the contract price. A "performance bond" is one executed in connection with a contract to secure fulfillment of all the contractor's obligations under such contract.</p>	<p>The Town must require a performance bond for 100% of the contract price</p>	<p>Town of Beacon Falls Invitations To Bid</p>	<p>The Town does not have a specific mention of performance bond requirements in its procurement section of its manual. Currently, the Town notes this to bidders within its Invitation To Bid. See below.</p> <p>Performance Bond: The awarded bidder shall be required to provide a performance bond</p>

<p>200.325(c)</p>	<p>A payment bond on the part of the contractor for 100 percent of the contract price. A "payment bond" is one executed in connection with a contract to assure payment as required by law of all persons supplying labor and material in the execution of the work provided for in the contract</p>	<p>The Town must require a payment bond for 100% of the contract price</p>	<p>Town of Beacon Falls Invitations To Bid</p>	<p>for ____% of the total contract value (for all three years). The bid security will be returned following the conclusion of the contract.</p> <p>It is also briefly mentioned in the "Compliance with the laws" section of the Town's ITB. See below:</p> <p>5. Payment Bond/Performance Bond State Law Requirements. CGS Section 49-41, known as the Little Miller Act, requires that the Town ensure that payment bonds a/k/a labor and materials bond in the amount of the contract are provided for public works projects over \$100,000. When a contract for construction, alteration, remodeling, repair or demolition of any public building is estimated to cost more than \$500,000 additional laws/requirements apply. The contractors should familiarize themselves with all aspects of state law and any applicable regulations pertaining to these requirements in order to ensure full compliance.</p> <p>The percentage area above has varied in the past depending upon type and estimated cost of service/product. The Town will add these parameters in its manual at the November 2022 meetings.</p> <p>The Town does not have a specific mention of payment bond requirements in its procurement section of its manual nor is it specifically present in the ITB template. However, it is generally a piece of the performance bond.</p> <p>It is briefly mentioned in the "Compliance with the laws" section of the Town's ITB. See below:</p> <p>5. Payment Bond/Performance Bond State Law Requirements. CGS Section 49-41, known as the Little Miller Act, requires that the Town ensure that payment bonds a/k/a labor and materials bond in</p>
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<p>200.326</p>	<p>Contract provisions. The non-Federal entity's contracts must contain the applicable provisions described in Appendix II to Part 200 — Contract Provisions for non-Federal Entity Contracts Under Federal Awards.</p>	<p>The Town must include the Federal contract provisions in its contracts</p>	<p>Town of Beacon Falls Invitations To Bid – but needs to be more robust</p>	<p>the amount of the contract are provided for public works projects over \$100,000. When a contract for construction, alteration, remodeling, repair or demolition of any public building is estimated to cost more than \$500,000 additional laws/requirements apply. The contractors should familiarize themselves with all aspects of state law and any applicable regulations pertaining to these requirements in order to ensure full compliance.</p> <p>The percentage area above has varied in the past depending upon type and estimated cost of service/product. The Town will add these parameters in its manual at the November 2022 meetings.</p>
				<p>The Town does not have a specific mention of Appendix II to Part 200 in its procurement section of its manual nor does it have all components specifically listed in its ITB. The "Compliance with the laws" section of the Town's ITB has over 50% of the info (see below):</p> <p>B. COMPLIANCE WITH LAWS</p> <p>1. Non-Discrimination and Affirmative Action. Respondent, in performing under this contract, shall not discriminate against any worker, employee or applicant, or any member of the public, because of race, creed, color, age, marital status, sexual orientation, national origin, ancestry, sex, mental retardation or physical disability, including but not limited to blindness, unless it is shown by the Respondent that such disability prevents performance of the work involved in any manner prohibited by the laws of the United States or the State of Connecticut, nor otherwise commit an unfair employment practice. Respondent further agrees that this article, (and any additional provisions required by law), will be incorporated by Respondent in all contracts entered into in</p>

			<p>connection with this contract. The following principles and requirements of Equal Opportunity and Affirmative Action, as incorporated herein, will be incorporated into "Equal Opportunity - Non-Discrimination Clause" to be included in all bid documents, purchase orders, lease and contracts. The principles of Affirmative Action are addressed in the 13th, 14th and 15th Amendments of the United States Constitution, Civil Rights Act of 1964, Equal Pay Act of 1963, Title VI and VII of the 1964 United States Civil Rights Act, Presidential Executive Orders 11246, 11375, 11478 (nondiscrimination under federal contracts), Act 1, Section 1 and 20 of the Connecticut Constitution, Governor Grasso's Executive Order Number 11, Governor O'Neill's Executive Order Number 9, the Connecticut Fair Employment Practices Law (Sec. 46a-60-69) of the Connecticut General Statutes, Connecticut Code of Fair Practices (46a-70-81), Deprivation of Civil Rights (46a-58 (a)(d)), Public Accommodations Law (46a-63-64), Discrimination against Criminal Offenders (46a-80), definition of blind (46a-51(1)), definition of Physically Disabled (46a-51 (15)), definition of Mentally Retarded (46a-51-13), cooperation with the Commission on Human Rights and Opportunities (46a-77), Sexual Harassment (46a-60 (a)-8), Connecticut Credit Discrimination Law (360436 through 439), Title 1 of the State and the Local Fiscal Assistance Act 1 1972. Every contract to which the State is party must contain the nondiscrimination and affirmative action provisions provided in the Connecticut General Statutes Section 4a-60a.</p> <p>2. Executive Orders. The contract is subject to the provisions of Executive Order No. Three of Governor Thomas J. Meskill, promulgated June 16, 1971, concerning labor employment practices.</p>
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			<p>Executive Order No. Seventeen of Governor Thomas J. Meskill, promulgated February 15, 1973, concerning the listing of employment opening and Executive Order No. Sixteen of Governor John G. Rowland promulgated August 4, 1999, concerning violence in the workplace, all of which are incorporated into and are made a part of the contract as if they had been fully set forth in it. The contract may also be subject to Executive Order No. 7C of Governor M. Jodi Reli, promulgated July 13, 2006, concerning contracting reforms and Executive Order No. 14 of Governor M. Jodi Reli, promulgated April 17, 2006, concerning procurement of cleaning products and services, in accordance with their respective terms and conditions.</p> <p>3. Connecticut's Prevailing Wage Law Provision. If applicable, the contractor must be in full compliance with CGS Section 31-53 and 31-53(a) which applies to each contract for the construction, remodeling, refinishing, refurbishing, rehabilitation, alteration, or repair of any public works project by the state or its agents, or by any political subdivision of the State, CGS Section 31-53 (g) provides monetary thresholds which must be met before the law is applicable. In accordance with CGS Section 31-53, projects are subject to the payment of minimum prevailing wages where the total cost of all work to be performed by all contractors and subcontractors in connection with new construction of any public works project is \$1,000,000 or more and where the total cost of all work to be performed by all contractors and subcontractors in connection with any remodeling, refinishing, refurbishing, rehabilitation, alteration or repair of any public works project is \$100,000 or more. For qualifying projects, all contractors and subcontractors shall submit to the Finance Department</p>
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certified weekly payrolls for all contracts meeting the stated monetary limits. The certified payrolls shall be submitted to the Finance Department with the contractor's monthly certificate for payment. The contractor should familiarize themselves with all aspects of the provisions under state law in order to ensure full compliance.

4. Occupational Safety and Health Administration Requirements.

According to CGS, Section 31-53b (a) each contract entered into on or after July 1, 2007, for the construction, remodeling, refinishing, refurbishing, rehabilitation, alteration or repair of any public building project by the state or any of its agents, or by a political subdivision of the state or any of its agents, where the total cost of all work to be performed by all contractors and subcontractors in connection with the contract is at least \$100,000 shall contain a provision requiring that, not later than thirty days after the date such contract is awarded, each contractor furnish proof to the Labor Commissioner that all employees performing manual labor on or in such public building, pursuant to such contract, have completed a course of at least ten hours in duration in construction safety and health approved by the federal Occupational Safety and Health Administration or, in the case of telecommunications employees, have completed at least ten hours of training in accordance with 29 CFR 1910.268. The aforesaid provisions shall be deemed to be incorporated into the Contract with the Town. The contractors should familiarize themselves with all aspects of state law and any applicable regulations pertaining to these requirements in order to ensure full compliance.

5. Payment Bond/Performance Bond State Law Requirements. CGS Section 49-41, known as the

			<p>Little Miller Act, requires that the Town ensure that payment bonds a/k/a labor and materials bond in the amount of the contract are provided for public works projects over \$100,000. When a contract for construction, alteration, remodeling, repair or demolition of any public building is estimated to cost more than \$500,000 additional laws/requirements apply. The contractors should familiarize themselves with all aspects of state law and any applicable regulations pertaining to these requirements in order to ensure full compliance.</p> <p>6. State of Connecticut Contractor Prequalification Program. CGS Section 4b-91 requires all bidders for the construction, alteration, remodeling, repair or demolition of any public building or any other public work by a public agency (includes a municipality) that is paid for, in whole or in part, with state funds and that is estimated to cost more than \$500,000, except a public highway or bridge project or any other construction project administered by DOT, shall be prequalified with the State pursuant to CGS Section 4a-100. Once a contractor is prequalified, it is issued a prequalification certificate by DAS, which certificate is in effect for one year. Subcontractors' work, \$500,000, are also required to be prequalified. Any bid for a project that requires prequalification must include a copy of the bidder's Prequalification Certificate showing the aggregate work capacity rating required under the contract and the Update (Bid) Statement showing renewal of certificate and/or change in aggregate work capacity. Bids which do not include a copy of the Prequalification Certificate and the Update (Bid) Statement are invalid. Contractors should contact the State Department of Administrative Services to familiarize themselves with these</p>
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requirements.

7. Non-Resident Contractor 5% Tax For Contracts. CGS Section 12-430(7) requires non-resident contractors who perform services or furnish materials, or both, for the construction, alteration or improvement of any project in which the contract price is at least \$250,000, to furnish the Department of Revenue Services (DRS) a Guarantee Bond for 5% of the total cost of the work, issued under a contract using Form AU-766, Guarantee Bond. This form is available on the State DRS website. Form AU-766 must be submitted for each additional change order or supplement issued against the contract. Non-resident contractors must have completed and submitted to the DRS Form REG-1, Business Tax Registration Application, to register with the DRS and have been issued a Connecticut Tax Registration Number. This form is available on the DRS website. Non-resident contractors have 120 days from the commencement of the contract to file the Guarantee Bond with the State. Commencement of the contract, as defined by law, "means the time when the non-resident contractor signs the contract, but, in any event, occurs no later than when the work under the contract actually starts." As soon as the guarantee bond is filed with the DRS, the non-resident contractor shall submit the copy of such Guarantee Bond together with the non-resident contractor's Connecticut Tax Registration Number to the Town department for whom the project is required.

After the non-resident contractor receives its Certificate of Compliance from the DRS confirming that the Guarantee Bond requirement has been met, the non-resident contractor shall submit a copy of the same to the department, for whom the work is being performed, with a copy to the Purchasing. 8. Equal Employment Opportunity (EEO);

			<p>Minority Business Enterprises (MBE). If a project is funded in whole or in part by state or federal funds, there may be a requirement that the contractor comply with CGS Section 4a-60 and applicable State regulations. On these projects it will depend upon which set-aside requirements are imposed by the funding agency. If no set-aside requirement is imposed, a statement that the contractor is required to undertake good faith efforts to include subcontractors and suppliers who are minority business enterprises will suffice and shall be deemed to be incorporated into the Contract with the Town. If there is a set-aside goal, the Town and contractor shall comply with the Small Contractors Set-Aside Program and the hiring goals identified by the State Commission on Human Rights and Opportunities (CHRO.) For set-aside projects, the following provisions are required to be included in the bid documents:</p> <p>9. Force Majeure: Neither Party shall be liable to the other Party for breach or for failure or delay in the performance of its obligations hereunder caused by any act or occurrence beyond its reasonable control, including, but not limited to: fires; floods; strikes (except any strikes involving a Party's personnel); a change in Federal, State, or local law or ordinance; orders or judgments of any Federal, State or local court, administrative agency or governmental body; change in permit conditions or requirements; accidents; extreme weather conditions including, for example, hurricanes, tornadoes, unusually high amounts of precipitation, unusual extremes of temperature or wind, or unusually extended periods of adverse weather conditions; acts of war, aggression or terrorism (foreign or domestic); equipment failure (other than due to the</p>
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				<p>inadequate maintenance thereof), and acts of God. It is specifically understood that, without limitation, none of the following acts, events or circumstances shall constitute an act or occurrence beyond a Party's reasonable control: (i) reasonably anticipated weather conditions normal for the region in which the work is performed or (ii) any failure to pay any sums in accordance with the terms of this Agreement. Whenever the provisions of this Section are believed to apply, the Party relying thereon shall give prompt notice to the other Party of the circumstances, the basis for applicability of this Section and the time required to cure such breach or delay. Contractor shall promptly provide notice of the need, if any, for additional compensation or for renegotiation of terms in order to mitigate the effects of such event or to comply with a change in law or regulation or interpretation thereof. Contractor shall be entitled to additional time and compensation if such event delays performance into a season different from that assumed when this Agreement was executed. Contractor and the Council shall use reasonable best efforts to agree on appropriate mitigating actions under the circumstances.</p> <p>The Town will add these parameters (or a reference to this appendix) in its manual at the November 2022 meetings.</p>
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PART 200—UNIFORM ADMINISTRATIVE REQUIREMENTS, COST PRINCIPLES, AND AUDIT REQUIREMENTS FOR FEDERAL AWARDS

https://www.ecfr.gov/cgi-bin/text-idx?SID=6214841a79953f26c5c230d72d6b70a1&tpl=/ecfrbrowse/Title02/2cfr200_main_02.tpl

\$200.400 Policy guide

https://www.ecfr.gov/cgi-bin/text-idx?SID=40b2a94e85463aecb6086c40f37c8615&mc=true&node=se2.1.200_1400&rgn=div8

